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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 13F

FORM 13F INFORMATION TABLE

OMB APPROVAL	
OMB Number:	3235-0006
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COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SHRS OR PRN AMT	SH/ PRN	PUT/ CALL	INVESTMENT DISCRETION	OTHER MANAGER	SOLE	SHARED	NONE
ALLERGAN PLC	SHS	G0177J108	35,367	148,030	SH		DFND	1	148,030	0	0
AON PLC	SHS CL A	G0408V102	16,617	140,000	SH		DFND	1	140,000	0	0
ARRIS INTERNATIONAL LTD COM USD0.01	SHS	G0551A103	12,617	477,000	SH		DFND	1	477,000	0	0
COCA-COLA EUROPEAN PARTNERS	SHS	G25839104	10,101	268,000	SH		DFND	1	268,000	0	0
INGERSOLL-RAND PLC COM STK	SHS	G47791101	23,729	291,800	SH		DFND	1	291,800	0	0
WEATHERFORD INTERNATIONAL PLC	ORD SHS	G48833100	12,924	1,943,400	SH		DFND	1	1,943,400	0	0
INVESCO LTD	SHS	G491BT108	11,211	366,000	SH		DFND	1	366,000	0	0
LAZARD LTD	SHS A	G54050102	25,744	559,784	SH		DFND	1	559,784	0	0
NIELSEN HOLDINGS PLC	SHS EUR	G6518L108	14,459	350,000	SH		DFND	1	350,000	0	0
TE CONNECTIVITY LTD	REG SHS	H84989104	12,070	161,900	SH		DFND	1	161,900	0	0
MYLAN NV	SHS EURO	N59465109	15,549	398,800	SH		DFND	1	398,800	0	0
SENSATA TECHNOLOGIES HLDG NV	SHS	N7902X106	9,852	225,600	SH		DFND	1	225,600	0	0
ROYAL CARIBBEAN CRUISES LTD	COM	V7780T103	18,150	185,000	SH		DFND	1	185,000	0	0
BROADCOM LTD	SHS	Y09827109	15,480	70,700	SH		DFND	1	70,700	0	0
FLEX LTD	ORD	Y2573F102	14,739	877,300	SH		DFND	1	877,300	0	0
ABBOTT LAB	COM	002824100	35,591	801,426	SH		DFND	1	801,426	0	0
ACTIVISION BLIZZARD INC	COM	00507V109	14,016	281,100	SH		DFND	1	281,100	0	0
AECOM	COM	00766T100	25,653	720,800	SH		DFND	1	720,800	0	0
AETNA INC	COM	00817Y108	22,004	172,512	SH		DFND	1	172,512	0	0
AFFILIATED MANAGERS GROUP INC	COM	008252108	23,861	145,550	SH		DFND	1	145,550	0	0
AGRIUM INC	COM	008916108	12,250	128,200	SH		DFND	1	128,200	0	0
ALEXANDRIA REAL ESTATE EQUITIES INC	COM	015271109	2,372	21,465	SH		DFND	1	21,465	0	0
ALEXION PHARMACEUTICALS INC	COM	015351109	22,951	189,300	SH		DFND	1	189,300	0	0
ALLIANCE DATA SYS CORP	COM	018581108	12,350	49,600	SH		DFND	1	49,600	0	0
ALPHABET INC	CAP STK CL A	02079K305	85,980	101,415	SH		DFND	1	101,415	0	0

AMERICAN CAMPUS CMNTYS INC	COM	024835100	2,715	57,045	SH	DFND	1	57,045	0	0
AMERICAN HOMES 4 RENT	COM	02665T306	2,008	87,450	SH	DFND	1	87,450	0	0
AMERIPRISE FINL INC	COM	03076C106	24,976	192,600	SH	DFND	1	192,600	0	0
AMETEK INC NEW	COM	031100100	23,550	435,458	SH	DFND	1	435,458	0	0
ANADARKO PETRO CORP	COM	032511107	19,474	314,100	SH	DFND	1	314,100	0	0
APARTMENT INVT & MGMT CO	CL A	03748R101	2,629	59,280	SH	DFND	1	59,280	0	0
APOLLO GLOBAL MGMT LLC	CL A SHS	037612306	10,870	446,955	SH	DFND	1	446,955	0	0
APPLE INC	COM	037833100	93,609	651,600	SH	DFND	1	651,600	0	0
ASTRAZENECA PLC	SPONSORED ADR	046353108	14,480	465,000	SH	DFND	1	465,000	0	0
AUTOZONE INC	COM	053332102	28,705	39,700	SH	DFND	1	39,700	0	0
AVALONBAY CMNTYS INC	COM	053484101	6,192	33,725	SH	DFND	1	33,725	0	0
BANK OF AMERICA CORP	COM	060505104	47,263	2,003,500	SH	DFND	1	2,003,500	0	0
BERKSHIRE HATHAWAY INC DEL	CL B NEW	084670702	13,451	80,700	SH	DFND	1	80,700	0	0
BLACKSTONE GROUP L P	COM UNIT LTD	09253U108	36,650	1,234,000	SH	DFND	1	1,234,000	0	0
BOSTON PROPERTIES INC	COM	101121101	5,333	40,275	SH	DFND	1	40,275	0	0
BRANDYWINE RLTY TR	SH BEN INT NEW	105368203	1,835	113,060	SH	DFND	1	113,060	0	0
BRISTOL MYERS SQUIBB CO	COM	110122108	35,733	657,100	SH	DFND	1	657,100	0	0
BRIXMOR PPTY GROUP INC	COM	11120U105	2,667	124,300	SH	DFND	1	124,300	0	0
CF INDS HLDGS INC	COM	125269100	7,035	239,700	SH	DFND	1	239,700	0	0
CMS ENERGY CORP	COM	125896100	5,593	125,000	SH	DFND	1	125,000	0	0
CVS HEALTH CORP	COM	126650100	64,943	827,300	SH	DFND	1	827,300	0	0
CANADIAN PAC RY LTD	COM	13645T100	19,100	130,000	SH	DFND	1	130,000	0	0
CARLYLE GROUP L P	COM UTS LTD PTN	14309L102	6,874	430,965	SH	DFND	1	430,965	0	0
CELGENE CORP	COM	151020104	31,468	252,900	SH	DFND	1	252,900	0	0
CENTENE CORP DEL	COM	15135B101	15,157	212,700	SH	DFND	1	212,700	0	0
CHEVRON CORP	COM	166764100	58,076	540,900	SH	DFND	1	540,900	0	0
CIMAREX ENERGY CO	COM	171798101	19,047	159,400	SH	DFND	1	159,400	0	0
CISCO SYSTEMS INC	COM	17275R102	10,140	300,000	SH	DFND	1	300,000	0	0
CITIGROUP INC	COM NEW	172967424	49,453	826,700	SH	DFND	1	826,700	0	0
COCA COLA CO	COM	191216100	12,944	305,000	SH	DFND	1	305,000	0	0
CONOCOPHILLIPS	COM	20825C104	27,279	547,000	SH	DFND	1	547,000	0	0
CORECIVIC INC	COM	21871N101	1,546	49,210	SH	DFND	1	49,210	0	0
COSTCO WHOLESALE CORP NEW	COM	22160K105	42,526	253,600	SH	DFND	1	253,600	0	0
CUBESMART	COM	229663109	9,192	354,070	SH	DFND	1	354,070	0	0
CYPRESS SEMICONDUCTOR CORP	COM	232806109	11,008	800,000	SH	DFND	1	800,000	0	0
CYRUSONE INC	COM	23283R100	2,294	44,575	SH	DFND	1	44,575	0	0
DCT INDL TR INC	COM	233153204	2,439	50,685	SH	DFND	1	50,685	0	0
DELTA AIR LINES INC DEL	COM NEW	247361702	21,872	475,900	SH	DFND	1	475,900	0	0
DIGITAL RLTY TR INC	COM	253868103	4,891	45,976	SH	DFND	1	45,976	0	0

DISCOVER FINL SVCS	COM	254709108	18,178	265,800	SH	DFND	1	265,800	0	0
DOW CHEMICAL CO	COM	260543103	9,531	150,000	SH	DFND	1	150,000	0	0
DUKE RLTY CORP	COM NEW	264411505	3,168	120,585	SH	DFND	1	120,585	0	0
DUKE ENERGY CORP NEW COM NEW COM NEW	COM	26441C204	10,661	130,000	SH	DFND	1	130,000	0	0
DUPONT FABROS TECHNOLOGY INC	COM	26613Q106	1,954	39,400	SH	DFND	1	39,400	0	0
EOG RESOURCES INC	COM	26875P101	18,798	192,700	SH	DFND	1	192,700	0	0
EPR PPTYS	COM SH BEN INT	26884U109	2,243	30,460	SH	DFND	1	30,460	0	0
EASTMAN KODAK CO	*W EXP 09/03/201	277461133	0	13	SH	DFND	1	13	0	0
EASTMAN KODAK CO	*W EXP 09/03/201	277461141	0	13	SH	DFND	1	13	0	0
ELECTR ARTS COM	COM	285512109	13,876	155,000	SH	DFND	1	155,000	0	0
ENVISION HEALTHCARE CORP	COM	29414D100	23,418	381,900	SH	DFND	1	381,900	0	0
EQUINIX INC	COM PAR \$0.001	29444U700	7,292	18,214	SH	DFND	1	18,214	0	0
EQUITY LIFESTYLE PPTYS INC	COM	29472R108	2,410	31,270	SH	DFND	1	31,270	0	0
EQTY RESDNTL EFF 5/15/02	COM	29476L107	14,947	240,226	SH	DFND	1	240,226	0	0
ESSEX PPTY TR	COM	297178105	3,931	16,980	SH	DFND	1	16,980	0	0
EVERSOURCE ENERGY	COM	30040W108	11,815	201,000	SH	DFND	1	201,000	0	0
EXELON CORP	COM	30161N101	12,550	348,800	SH	DFND	1	348,800	0	0
EXTRA SPACE STORAGE INC	COM	30225T102	2,253	30,280	SH	DFND	1	30,280	0	0
EXXON MOBIL CORP	COM	30231G102	19,658	239,700	SH	DFND	1	239,700	0	0
FACEBOOK INC	CL A	30303M102	41,592	292,800	SH	DFND	1	292,800	0	0
FEDERAL REALTY INVT TR	SH BEN INT NEW	313747206	2,476	18,550	SH	DFND	1	18,550	0	0
FIDELITY NATL INFORMATION SVCS INC	COM	31620M106	12,612	158,400	SH	DFND	1	158,400	0	0
FIREEYE INC	COM	31816Q101	9,599	761,200	SH	DFND	1	761,200	0	0
FLEETCOR TECHNOLOGIES INC	COM	339041105	18,050	119,200	SH	DFND	1	119,200	0	0
GGP INC	COM	36174X101	3,763	162,350	SH	DFND	1	162,350	0	0
GAMING & LEISURE PPTYS INC	COM	36467J108	2,867	85,775	SH	DFND	1	85,775	0	0
GENERAL DYNAMICS CORP	COM	369550108	23,063	123,200	SH	DFND	1	123,200	0	0
GENERAL ELECTRIC CO	COM	369604103	14,948	501,600	SH	DFND	1	501,600	0	0
GENERAL MILLS INC	COM	370334104	26,082	442,000	SH	DFND	1	442,000	0	0
GLOBAL PMTS INC	COM	37940X102	16,943	210,000	SH	DFND	1	210,000	0	0
GOLDMAN SACHS GROUP INC	COM	38141G104	28,141	122,500	SH	DFND	1	122,500	0	0
HCP INC	COM	40414L109	4,239	135,506	SH	DFND	1	135,506	0	0
HD SUPPLY HLDGS INC	COM	40416M105	20,826	506,400	SH	DFND	1	506,400	0	0
HP INC	COM	40434L105	10,728	600,000	SH	DFND	1	600,000	0	0
HEALTHCARE RLTY TR	COM	421946104	2,401	73,868	SH	DFND	1	73,868	0	0
HELMERICH & PAYNE INC	COM	423452101	15,644	235,000	SH	DFND	1	235,000	0	0
HEMISPHERE MEDIA GROUP INC	CL A	42365Q103	10,938	930,913	SH	DFND	1	930,913	0	0
HIGHWOODS PPTYS	COM	431284108	2,336	47,550	SH	DFND	1	47,550	0	0

INC											
HOME DEPOT INC	COM	437076102	37,256	253,736	SH	DFND	1	253,736	0	0	
HOST HOTELS & RESORTS INC	COM	44107P104	3,498	187,450	SH	DFND	1	187,450	0	0	
HUDSON PACIFIC PROPERTIES INC	COM	444097109	2,295	66,240	SH	DFND	1	66,240	0	0	
INTEL CORP	COM	458140100	7,214	200,000	SH	DFND	1	200,000	0	0	
INTERCONTINENTAL EXCHANGE INC	COM	45866F104	29,893	499,300	SH	DFND	1	499,300	0	0	
INTL PAPER CO	COM	460146103	25,009	492,500	SH	DFND	1	492,500	0	0	
INTUIT	COM	461202103	16,401	141,400	SH	DFND	1	141,400	0	0	
IRON MTN INC NEW	COM	46284V101	3,021	84,700	SH	DFND	1	84,700	0	0	
KKR & CO L P DEL	COM UNITS	48248M102	13,053	716,000	SH	DFND	1	716,000	0	0	
KANSAS CITY SOUTHERN	COM NEW	485170302	17,907	208,800	SH	DFND	1	208,800	0	0	
KELLOGG CO	COM	487836108	7,261	100,000	SH	DFND	1	100,000	0	0	
KILROY RLTY CORP	COM	49427F108	2,781	38,580	SH	DFND	1	38,580	0	0	
KIMCO RLTY CORP	COM	49446R109	2,811	127,240	SH	DFND	1	127,240	0	0	
KIRBY CORP	COM	497266106	11,253	159,500	SH	DFND	1	159,500	0	0	
KROGER CO	COM	501044101	21,377	724,900	SH	DFND	1	724,900	0	0	
L BRANDS INC	COM	501797104	31,180	662,001	SH	DFND	1	662,001	0	0	
LKQ CORP	COM	501889208	13,060	446,200	SH	DFND	1	446,200	0	0	
LAMAR ADVERTISING CO NEW	CL A	512816109	1,718	22,985	SH	DFND	1	22,985	0	0	
LAS VEGAS SANDS CORP	COM	517834107	22,828	400,000	SH	DFND	1	400,000	0	0	
LASALLE HOTEL PPTYS	COM SH BEN INT	517942108	1,544	53,335	SH	DFND	1	53,335	0	0	
ESTEE LAUDER COMPANIES INC	CL A	518439104	19,570	230,800	SH	DFND	1	230,800	0	0	
LILLY ELI & CO	COM	532457108	29,691	353,000	SH	DFND	1	353,000	0	0	
LOWES COS INC	COM	548661107	52,080	633,500	SH	DFND	1	633,500	0	0	
MACERICH CO	COM	554382101	903	14,025	SH	DFND	1	14,025	0	0	
MASTERCARD INCORPORATED	CL A	57636Q104	31,638	281,300	SH	DFND	1	281,300	0	0	
MERCK & CO INC	COM	58933Y105	33,428	526,100	SH	DFND	1	526,100	0	0	
MICROSOFT CORP	COM	594918104	64,437	978,400	SH	DFND	1	978,400	0	0	
MICROCHIP TECHNOLOGY INC	COM	595017104	25,498	345,600	SH	DFND	1	345,600	0	0	
MID-AMER APT CMNTYS INC	COM	59522J103	3,083	30,300	SH	DFND	1	30,300	0	0	
MONDELEZ INTL INC	COM	609207105	16,034	372,200	SH	DFND	1	372,200	0	0	
NATIONAL RETAIL PPTYS INC	COM	637417106	2,450	56,160	SH	DFND	1	56,160	0	0	
NIKE INC	CL B	654106103	19,081	342,388	SH	DFND	1	342,388	0	0	
NOVARTIS A G	SPONSORED ADR	66987V109	11,883	160,000	SH	DFND	1	160,000	0	0	
OCCIDENTAL PETROLEUM CORP	COM	674599105	22,480	354,800	SH	DFND	1	354,800	0	0	
PNC FINANCIAL SERVICES GROUP	COM	693475105	18,757	156,000	SH	DFND	1	156,000	0	0	
PPG IND INC	COM	693506107	20,301	193,200	SH	DFND	1	193,200	0	0	
PEPSICO INC	COM	713448108	23,211	207,500	SH	DFND	1	207,500	0	0	
PERKINELMER INC	COM	714046109	13,191	227,200	SH	DFND	1	227,200	0	0	
PFIZER INC	COM	717081103	7,697	225,000	SH	DFND	1	225,000	0	0	
PHILIP MORRIS INTL INC	COM	718172109	7,790	69,000	SH	DFND	1	69,000	0	0	
PRAXAIR INC	COM	74005P104	14,078	118,700	SH	DFND	1	118,700	0	0	
T ROWE PRICE GROUP INC	COM	74144T108	8,382	123,000	SH	DFND	1	123,000	0	0	

PROLOGIS INC	COM	74340W103	7,570	145,915	SH	DFND	1	145,915	0	0
PUB STORAGE	COM	74460D109	6,221	28,420	SH	DFND	1	28,420	0	0
RANGE RES CORP	COM	75281A109	12,696	436,300	SH	DFND	1	436,300	0	0
REALTY INCOME CORP	COM	756109104	4,492	75,460	SH	DFND	1	75,460	0	0
REGENCY CTRS CORP	COM	758849103	3,835	57,767	SH	DFND	1	57,767	0	0
REGENERON PHARMACEUTICALS INC	COM	75886F107	12,788	33,000	SH	DFND	1	33,000	0	0
REXFORD INDL RLTY INC	COM	76169C100	1,603	71,190	SH	DFND	1	71,190	0	0
ROPER TECHNOLOGIES INC	COM	776696106	29,982	145,200	SH	DFND	1	145,200	0	0
SL GREEN RLTY CORP	COM	78440X101	3,332	31,250	SH	DFND	1	31,250	0	0
SALESFORCE COM INC	COM	79466L302	19,798	240,000	SH	DFND	1	240,000	0	0
SCHLUMBERGER LTD	COM	806857108	19,431	248,800	SH	DFND	1	248,800	0	0
SIMON PROPERTY GROUP INC	COM	828806109	36,589	212,690	SH	DFND	1	212,690	0	0
SOUTHERN CO	COM	842587107	11,400	229,000	SH	DFND	1	229,000	0	0
STANLEY BLACK & DECKER INC	COM	854502101	13,287	100,000	SH	DFND	1	100,000	0	0
STARBUCKS CORP	COM	855244109	36,976	633,262	SH	DFND	1	633,262	0	0
STERICYCLE INC	COM	858912108	17,158	207,000	SH	DFND	1	207,000	0	0
SUN COMMUNITIES INC	COM	866674104	1,866	23,230	SH	DFND	1	23,230	0	0
SUNSTONE HOTEL INVS INC NEW	COM	867892101	1,651	107,697	SH	DFND	1	107,697	0	0
TJX COS INC NEW	COM	872540109	20,822	263,300	SH	DFND	1	263,300	0	0
TARGET CORP	COM	87612E106	36,707	665,100	SH	DFND	1	665,100	0	0
THERMO FISHER CORP	COM	883556102	28,385	184,800	SH	DFND	1	184,800	0	0
TOLL BROS INC	COM	889478103	13,465	372,900	SH	DFND	1	372,900	0	0
TOTAL S A	SPONSORED ADR	89151E109	10,084	200,000	SH	DFND	1	200,000	0	0
UNDER ARMOUR INC	CL C	904311206	12,490	682,501	SH	DFND	1	682,501	0	0
UNITED PARCEL SVC INC	CL B	911312106	43,199	402,600	SH	DFND	1	402,600	0	0
UNITED STATES STL CORP NEW	COM	912909108	6,762	200,000	SH	DFND	1	200,000	0	0
UNITEDHEALTH GROUP INC	COM	91324P102	35,262	215,000	SH	DFND	1	215,000	0	0
URBAN EDGE PPTYS	COM	91704F104	1,910	72,620	SH	DFND	1	72,620	0	0
V F CORP	COM	918204108	5,222	95,000	SH	DFND	1	95,000	0	0
VENTAS INC	COM	92276F100	4,531	69,660	SH	DFND	1	69,660	0	0
VANGUARD INDEX FDS	REIT ETF	922908553	42,823	518,500	SH	DFND	1	518,500	0	0
VERIZON COMMUNICATIONS	COM	92343V104	32,906	675,000	SH	DFND	1	675,000	0	0
VISA INC	COM CL A	92826C839	33,468	376,600	SH	DFND	1	376,600	0	0
VORNADO RLTY TR	COM	929042109	4,357	43,440	SH	DFND	1	43,440	0	0
VOYA FINL INC	COM	929089100	17,105	450,600	SH	DFND	1	450,600	0	0
WEINGARTEN RLTY INVS	SH BEN INT	948741103	1,803	54,000	SH	DFND	1	54,000	0	0
WELLS FARGO & CO NEW	COM	949746101	40,565	728,800	SH	DFND	1	728,800	0	0
WELLTOWER INC	COM	95040Q104	6,344	89,585	SH	DFND	1	89,585	0	0