
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934
DATE OF REPORT – October 13, 2016
(Date of earliest event reported)

HONEYWELL INTERNATIONAL INC.
(Exact name of Registrant as specified in its Charter)

DELAWARE
(State or other jurisdiction of
incorporation)

1-8974
(Commission File Number)

22-2640650
(I.R.S. Employer Identification Number)

115 TABOR ROAD, MORRIS PLAINS, NEW JERSEY
(Address of principal executive offices)

07950
(Zip Code)

Registrant's telephone number, including area code: (973) 455-2000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 7.01 REGULATION FD DISCLOSURE

Mr. David M. Cote, Honeywell International Inc.'s (the "Company's") Chairman and Chief Executive Officer, will be appearing on the CNBC television network on October 13, 2016 with Mr. Jim Cramer. During this broadcast, Mr. Cote and Mr. Cramer may refer to some of the materials included as Exhibit 99.1 to this Form 8-K.

The information furnished pursuant to this Item 7.01, including Exhibit 99.1, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933 or the Exchange Act.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

d) Exhibits

Exhibit No.	Description
99.1	Honeywell International Inc. slide deck dated October 13, 2016

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 13, 2016

HONEYWELL INTERNATIONAL INC.

By: /s/ Jeffrey N. Neuman
Jeffrey N. Neuman
Vice President, Corporate Secretary and
Deputy General Counsel



October 13, 2016

MAD MONEY BRIEFING



Forward Looking Statements

This report contains "forward-looking statements" within the meaning of Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of fact, that address activities, events or developments that we or our management intend, expect, project, believe or anticipate will or may occur in the future are forward-looking statements. Forward-looking statements are based on management's assumptions and assessments in light of past experience and trends, current economic and industry conditions, expected future developments and other relevant factors. They are not guarantees of future performance, and actual results, developments and business decisions may differ materially from those envisaged by our forward-looking statements. Our forward-looking statements are also subject to risks and uncertainties, which can affect our performance in both the near- and long-term. We identify the principal risks and uncertainties that affect our performance in our Form 10-K and other filings with the Securities and Exchange Commission. Information on our third quarter financial performance contained in this report is preliminary pending the issuance of our Form 10-Q for the period ending September 30, 2016.

Definition Of Core Organic

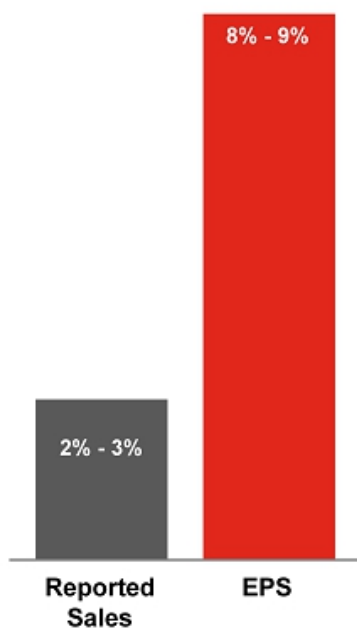
Throughout this presentation, core organic sales growth refers to reported sales growth less the impacts from foreign currency translation, M&A and raw materials pass-through pricing in the Resins & Chemicals business of PMT. The raw materials pricing impact is excluded in instances where raw materials costs are passed through to customers, which drives fluctuations in selling prices not tied to volume growth. A reconciliation of core organic sales growth to reported sales growth is provided in the Appendix.

Earnings Per Share

As reported in our pre-earnings release issued on October 6, 2016, Honeywell's third-quarter reported EPS is expected to be approximately \$1.60. Excluding \$0.07 of benefits related to the early adoption of the Financial Accounting Standards Board's (FASB) Accounting Standards Update 2016-09 for stock compensation, third-quarter EPS is expected to be approximately \$1.67. All references to fourth-quarter EPS are for Honeywell's current estimated EPS and exclude any mark-to-market pension adjustment or expense arising from a potential bond refinancing transaction which may occur in the fourth quarter.

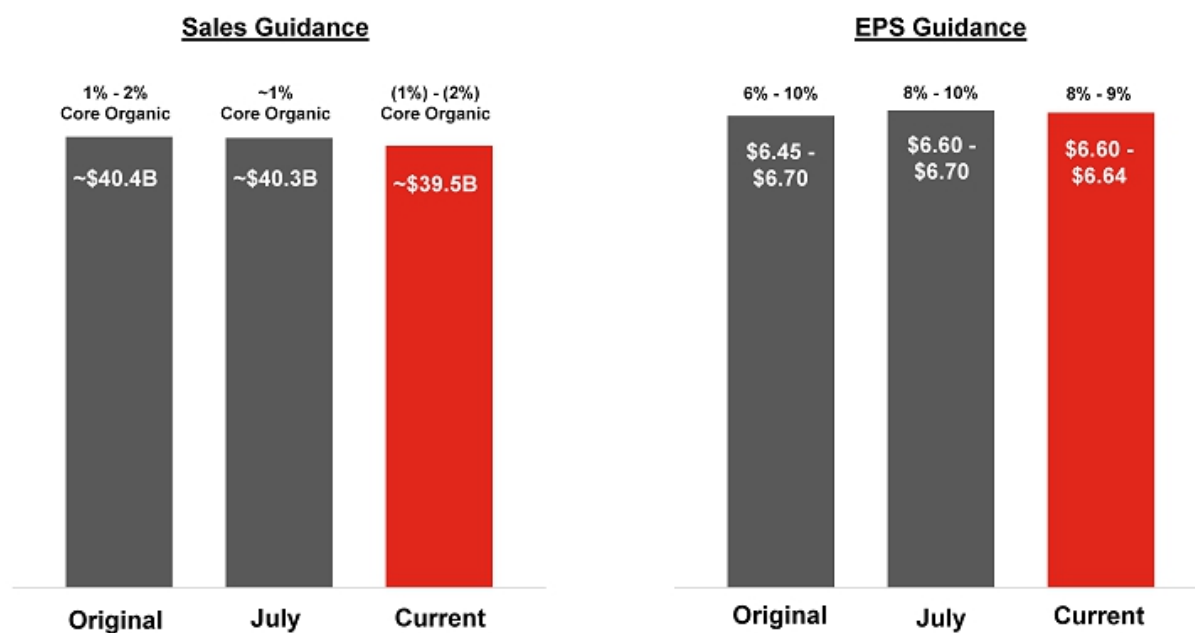
Honeywell

Great Performance In Tough Macro Environment In 2016



- Continued Slow Growth Environment
- HON Oil & Gas Businesses Bottomed 3Q
- Leveraging The Honeywell Playbook
- Investing Heavily For The Future

Sticking To 2016 Earnings Guidance



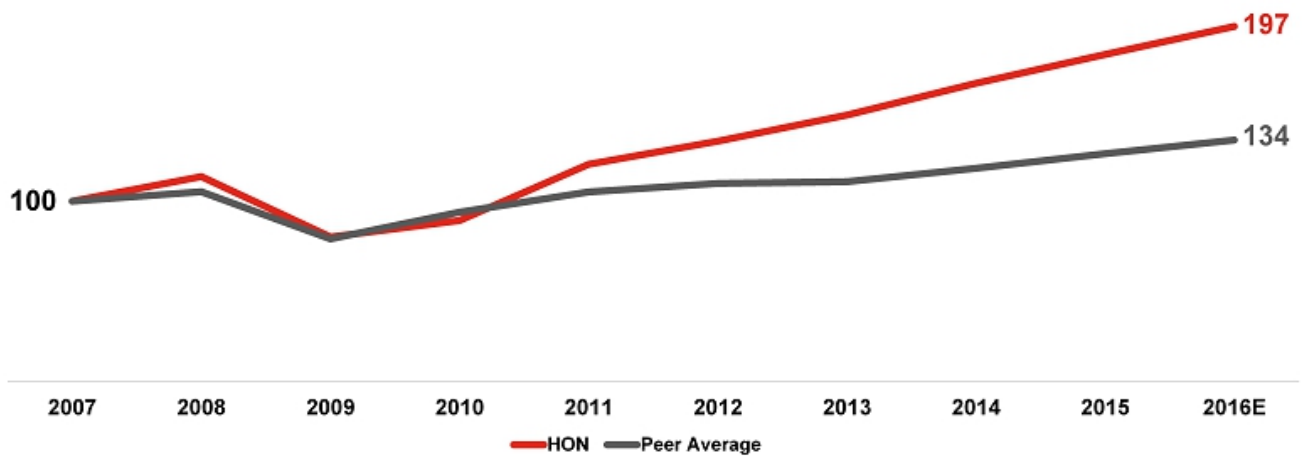
Current Sales Guidance Represents Midpoint Of Reported Sales Growth Guidance
 EPS, V% Excludes Any Pension Mark-to-Market Adjustment And Contemplated Debt Refinancing Charges

3Q Oil & Gas Bottom ... 2017 Inflections Intact

End Market	HON Exposure	3Q 2016	FY 2017	Commentary On End Market Performance
Homes And Buildings		+	+	• New Product Introduction, Connected Offerings, Installed Base Expansion
Commercial Aviation		-	-	• Slowing Business Jets Production Rates, OEM Incentives Headwind
Oil And Gas		-	+	• Lap Market Headwinds, UOP Backlog Improving (+15%)
Defense & Space		-	-	• Domestic Space Slowing; Reduced Funding And Program Ramp Downs
Industrial And Workers		-	+	• Channel Headwinds, USPS Comp
Vehicles		+	+	• Global Turbo Penetration Increasing
Advanced Materials		+/-	+	• Solstice Product Growth; Exiting Resins & Chemicals Business

Delivering On A Long-Term Basis

EPS Growth (Indexed To 2007)



Peer Average Consists Of GE, UTX, MMM, ITW, EMR, COL; EPS Growth Based On Each Company's Presentation Of Adjusted EPS
EPS, V% Exclude Any Pension Mark-to-Market Adjustment

Mad Money Briefing
October 13, 2016

Honeywell

Strong Visibility To 4Q16

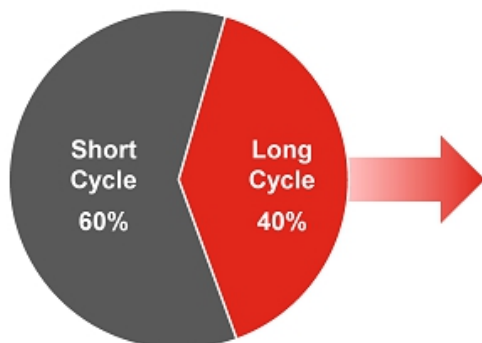


3Q16E EPS Excludes Restructuring In 3Q Associated With First Half Benefit From Stock Comp.

4Q16E EPS, V% Exclude Any Pension Mark-to-Market Adjustment And Contemplated Debt Refinancing Charges

Long Cycle Improving For 2017

Short/Long Cycle Mix

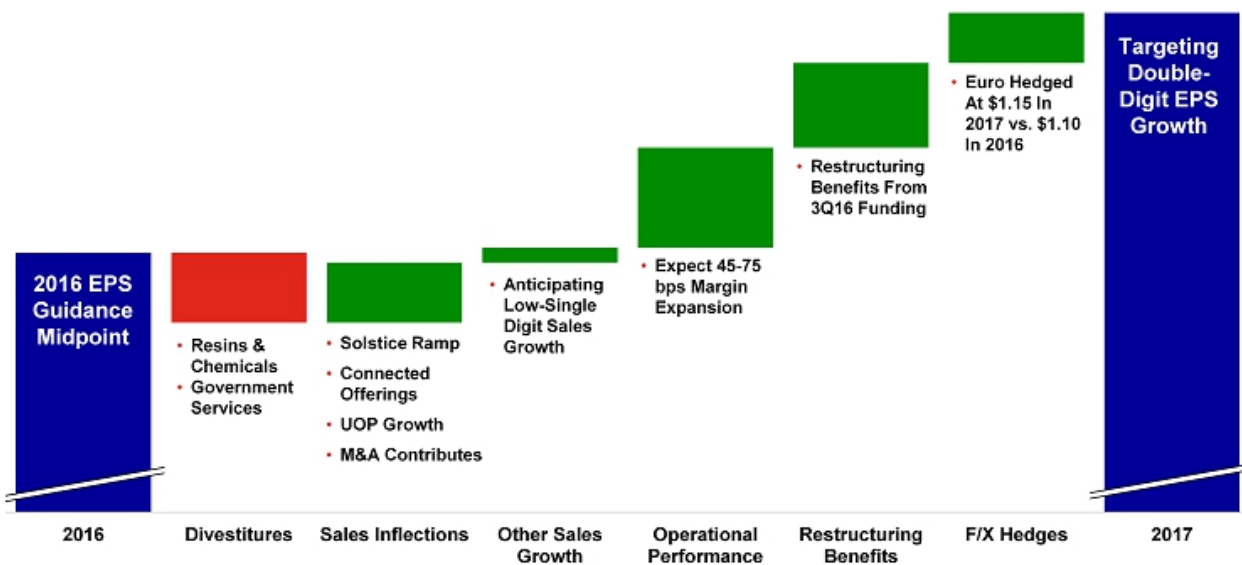


Long Cycle Backlog Growth



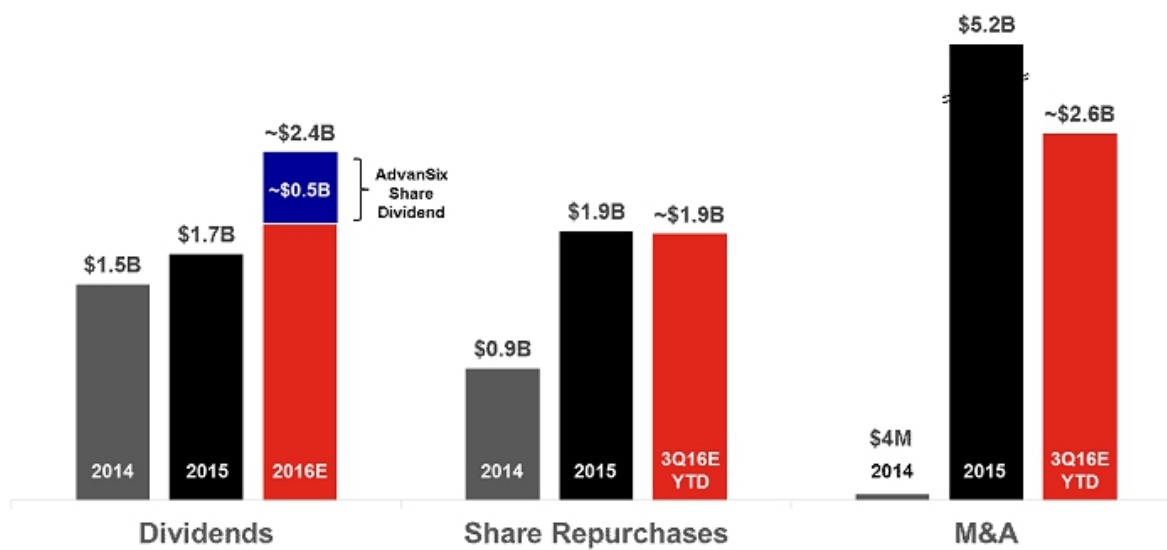
- 2% Backlog Growth Driven Primarily By UOP, D&S
- Diversity Of Opportunity Matters
- Massive Installed Base In Aerospace, D&S, HPS, HBS, UOP
- Includes High-Margin Services Tail

Favorable Set Up In 2017



EPS Excludes Any Pension Mark-to-Market Adjustment And Contemplated Debt Refinancing Charges

Substantial Capital Put To Work For Shareowners



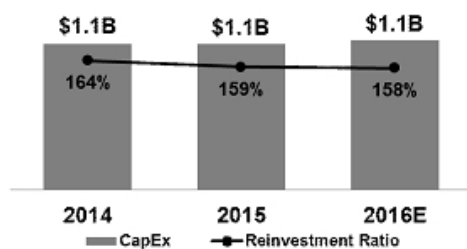
- Attractive Returns From Nine Acquisitions Over Past 18 Months
- Continuing To Improve Growth Profile Through Acquisitions And Divestitures

Improving Growth Profile Through Portfolio Management

	Market Size, Growth	Portfolio Offering
Elster	~\$11B, ~5% CAGR	• Advanced Gas Heating, Controls And Metering
Intelligrated	~\$20B, 8%-10% CAGR	• Warehouse Automation And Software , Addressing e-Commerce Trend
Xtralis	8% CAGR	• Smoke Detection, Advanced Perimeter Security and Video Analytics Software
Com Dev	New \$7B+ Connectivity Market	• Space-Based Communications Components and Related Subsystems
SatCom1		• On-Board Communications Routing Software , In-Flight Airtime and Consulting
Aviaso		• Software As A Service That Reduces Airline Fuel Consumption
Movilizer	\$4B, 10% CAGR	• Created One Of The World's First Cloud Platforms For Field Service Applications
Sigma Aldrich (Research Chemicals)	~2.5% CAGR	• Growing Faster Than High-Purity Research Chemicals Market
Divestitures	Low Growth	<ul style="list-style-type: none"> • Resins And Chemicals: Cyclical Commodity Chemicals Business • Honeywell Technology Solutions: Less Technology Differentiation

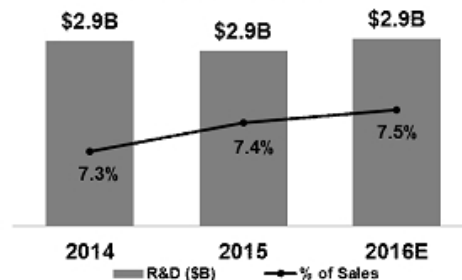
Investing Significantly To Grow The Business

High ROI Capital Expenditures



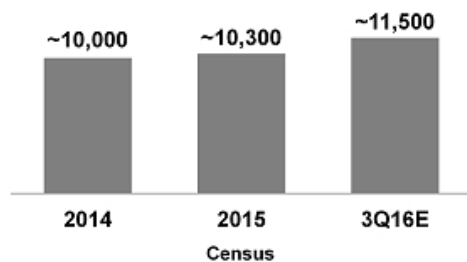
Reinvestment Ratio = CapEx / Depreciation

R&D >7% Of Sales



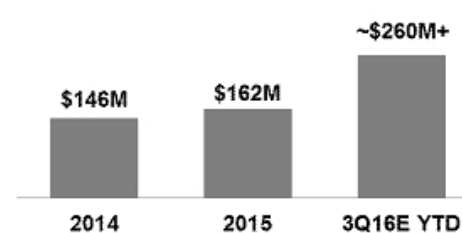
R&D Includes Customer-Funded R&D

Growth In Sales Employees



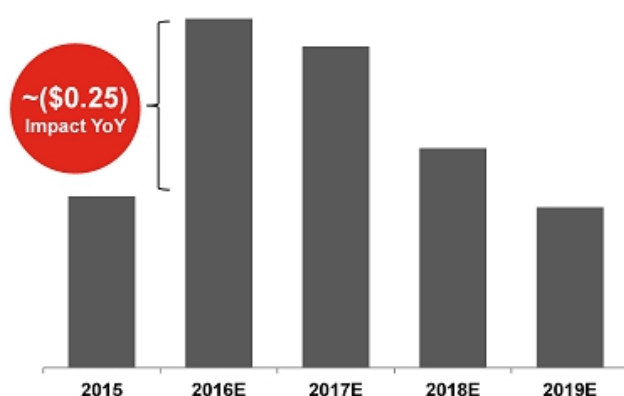
Census

Restructuring Investments, Included In EPS



Building An Industry-Leading Aerospace Installed Base

OEM Incentive Investments (All Expensed)



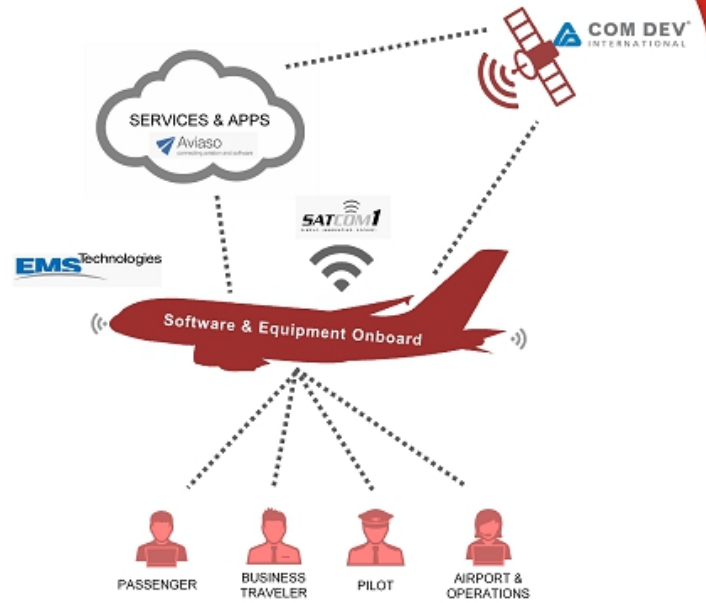
- Large Wins On The Right Platforms Accelerate Growth
- 17 New Aircraft Launching; 200+ New Products
- Massive Installed Base
- Conservative Accounting For Incentives - All Expensed Through P&L

A Strong Portfolio Aligned To Favorable Macro Trends

Market Drivers	Why We Win
Flight Hours Growing, Demand For Connectivity	Aerospace Leading The Connected Aircraft Era With JetWave Solution
Turbo Penetration Increasing	Industry Leading Turbo Technology And Global Scale
Internet Of Things (IoT) Growing	Half Our 23,000 Engineers Developing Software Today
HGR Growth In Urbanization And Infrastructure	Differentiated HGR Presence And Strategies
3Q Bottom For HON Oil & Gas	Investing For Growth Through Smart Capital Investments
Demand For Low-Global-Warming-Potential	Environmentally Friendly Refrigerants In Advanced Materials
Increasing Energy Efficiency Standards	Nearly 50% Of HON Portfolio Dedicated To Energy Solutions






Leading The Connected Aircraft Evolution

- Fast Network — Inside 95% Commercial Satellites
- Airtime — Exclusive Inmarsat Network | Airtime Offering
- Hardware | Equipment — JetWave
- Software Expertise — Cockpit, Mechanical Leadership
- Content Delivery — Easier, Faster Digital Delivery Of Upgrades (RMUs) Via Software
- Services | App Store — GoDirect Services And Apps



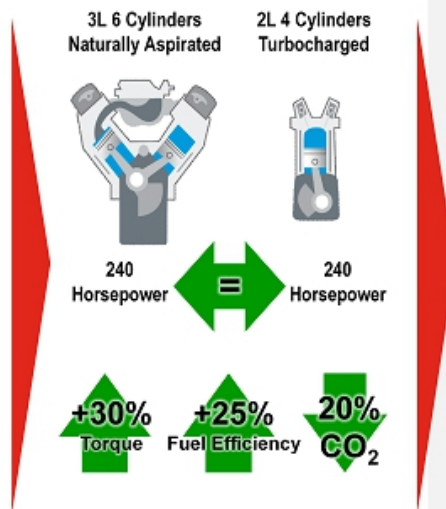
Golden Age Of Turbos

Regulations Becoming More Stringent

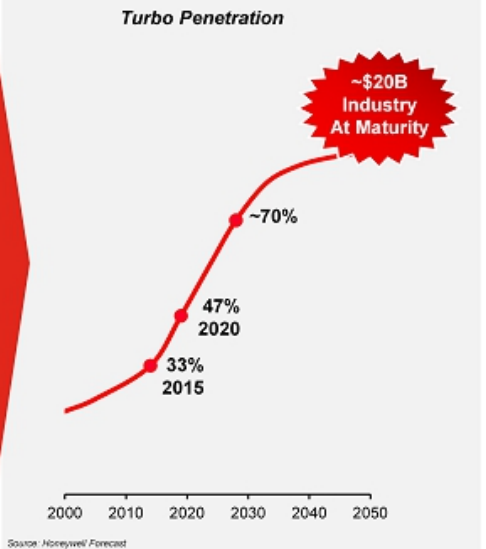
	Enacted Targets*	Recent Upgrades
	54 MPG ~ 24% Improvement By 2021	Real Driving Emissions From 2017
	48 MPG ~ 39% Improvement By 2020	Small Engines Incentives Euro 5 [†] From 2017
	56 MPG ~ 54% Improvement By 2025	Commercial Vehicles CO ₂ Target Redefinition
	49 MPG ~ 17% Improvement By 2022	Euro 6 [†] From 2020
	41 MPG ~ 11% Improvement By 2017	

* Source: ICCT Fuel Economy Standards – August 2015 Light Vehicles Only. MPG Improvement as 2014 Levels
 † Equivalent Standards to Euro 5 (50g/km PM, 60-150g/km NOx) and Euro 6 (50g/km PM, 60-80g/km NOx)

Turbo No-Compromise Solution



~Half Of All Vehicles Turbocharged By 2020



Growth In Today's Connected World (IoT)

Market Trends

Untethered Global
Mobility

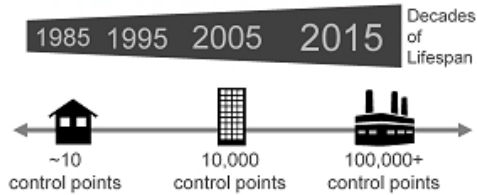
Hyper-Scale **Data**
Collection And
Analysis

Connected, Inter-
Twined Systems,
Applications And
Networks

**KEY TRENDS ARE RAPIDLY
SHAPING THE LANDSCAPE**



Bringing Our **ADVANTAGE**



HON Installed Base

BUILDINGS + CONNECTED
10M GLOBAL INSTALLED BASE

VEHICLES + CONNECTED
100M GLOBAL INSTALLED BASE

WORKERS + CONNECTED
550M GLOBAL PPE USERS

HOMES + CONNECTED
150M GLOBAL INSTALLED BASE

PLANTS + CONNECTED
10K+ GLOBAL INSTALLED BASE

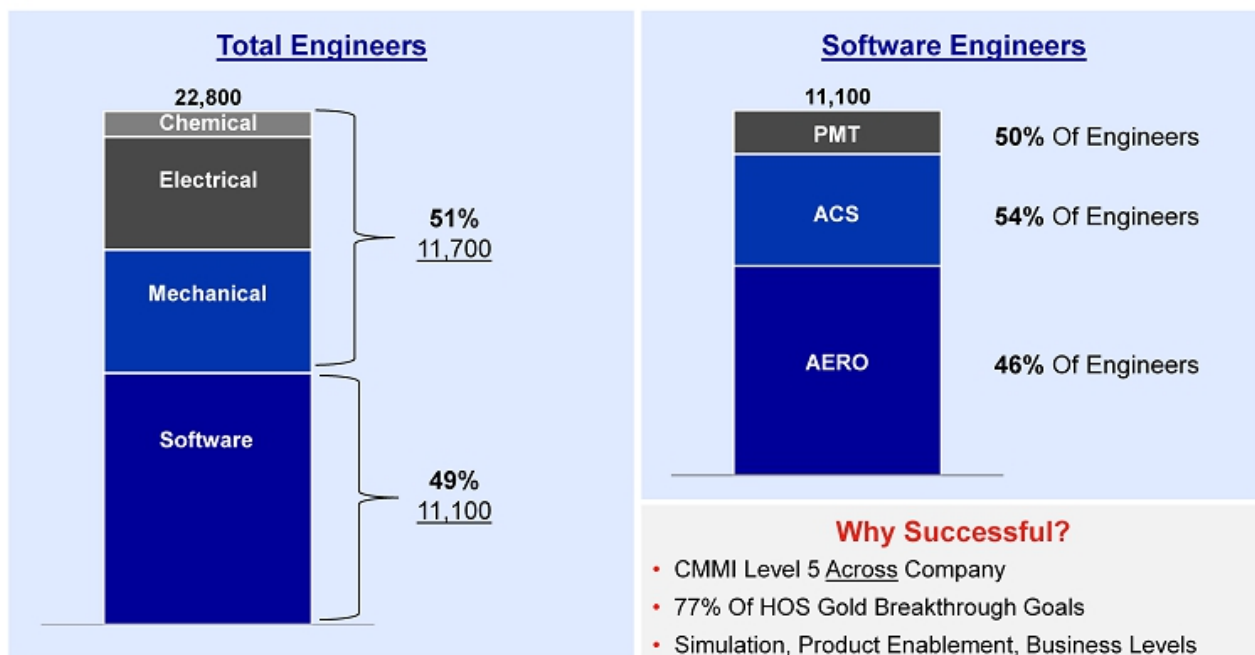
AIRCRAFT + CONNECTED
130K TOTAL AIRCRAFT

**CONNECTED OFFERINGS/IoT
OPPORTUNITY >\$6T IMPACT***

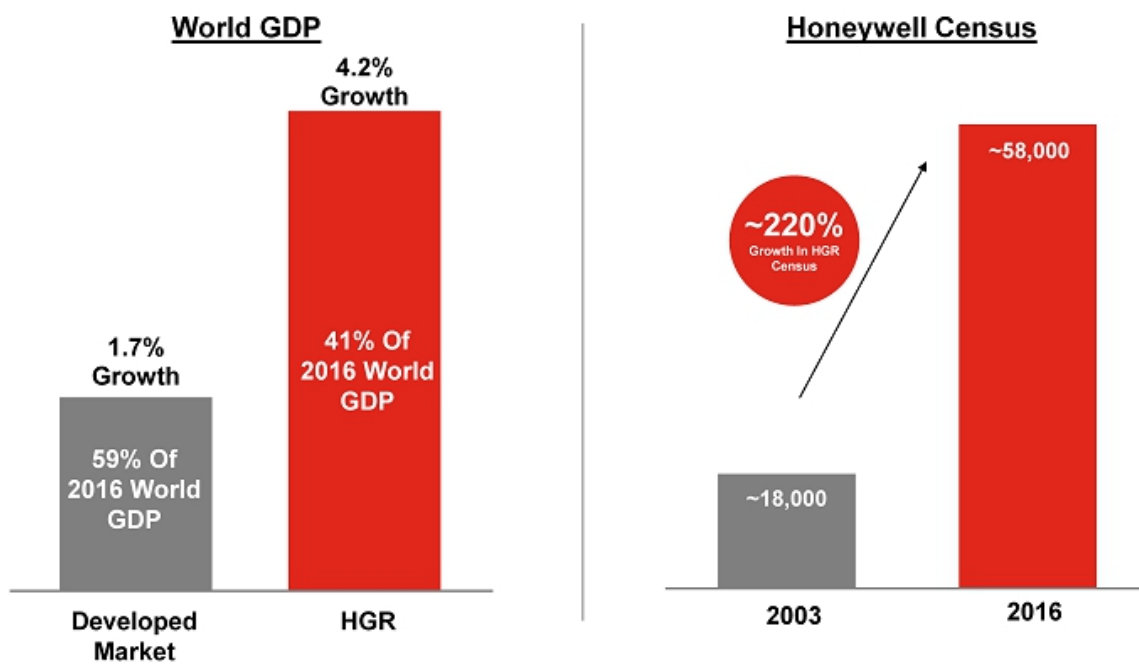


*Source: McKinsey Global Institute - est. global economy impact by 2025

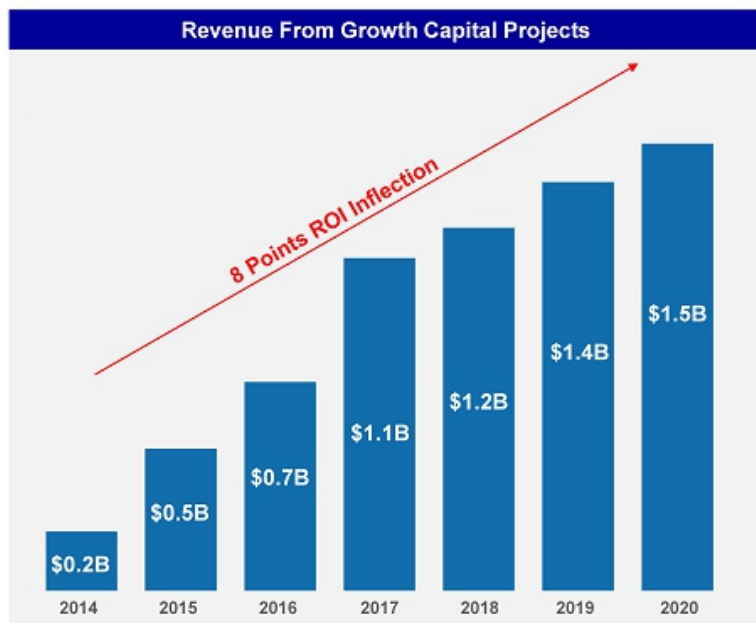
Half Our Engineers Developing Software Today



High Growth Regions Penetration



PMT Sales Growth From Smart Capital Investments



- New Capacity Additions Deliver High ROI**
- Capital Investments Delivering 30% - 40% Returns
 - Low-Global-Warming-Potential HFO Demand Converts To \$1B+ Solstice Sales Per Year By 2020
 - UOP Catalyst Capacity Expansion Supported By Large Installed Base Driving Robust Demand

Information As Of Honeywell's March 2016 Annual Investor Conference

Mad Money Briefing
October 13, 2016

Honeywell

Energy Efficiency And Clean Energy Generation

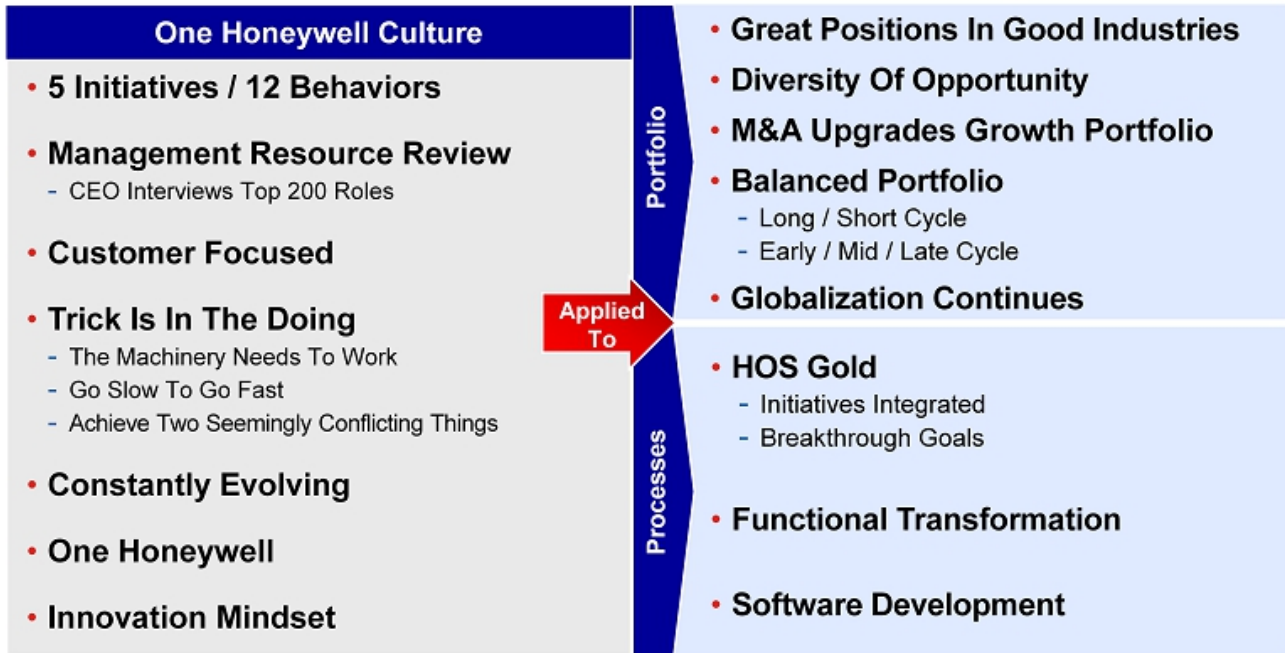


With nearly 50% of our portfolio dedicated to energy solutions, Honeywell is leading the charge in energy efficiency and clean energy generation.

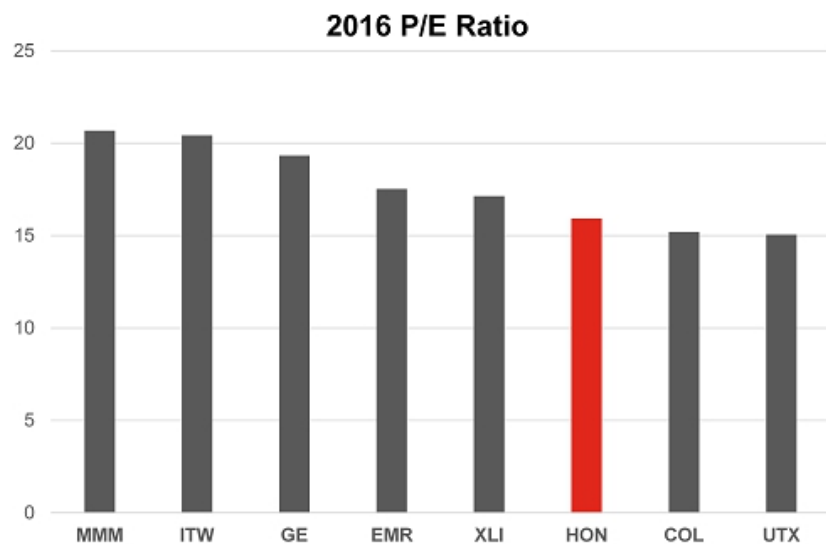
By immediately and comprehensively adopting existing Honeywell products and solutions, the U.S. could **reduce energy consumption 20 to 25%**.



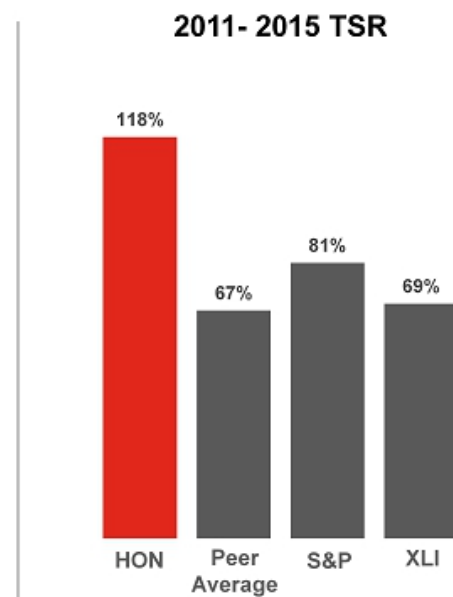
HON Business Model



Honeywell Is A Bargain!



EPS Excludes Any Pension Mark-to-Market Adjustment And Contemplated Debt Refinancing Charges



Peer Average Consists Of GE, UTX, MMM, ITW, EMR, COL

Honeywell

Appendix

Honeywell

Reconciliation Of EPS To EPS, Excluding Pension Mark-To-Market Adjustment

	<u>2007⁽¹⁾</u>	<u>2008⁽²⁾</u>	<u>2009⁽³⁾</u>	<u>2010⁽⁴⁾</u>	<u>2011⁽⁵⁾</u>	<u>2012⁽⁶⁾</u>	<u>2013⁽⁷⁾</u>	<u>2014⁽⁸⁾</u>	<u>2015⁽⁹⁾</u>
EPS	\$3.35	\$1.08	\$2.05	\$2.59	\$2.61	\$3.69	\$4.92	\$5.33	\$6.04
Pension Mark-to-Market Adjustment	0.01	2.74	0.64	0.41	1.44	0.79	0.05	0.23	0.06
EPS, Excluding Pension Mark-to-Market Adjustment	<u>\$3.36</u>	<u>\$3.82</u>	<u>\$2.69</u>	<u>\$3.00</u>	<u>\$4.05</u>	<u>\$4.48</u>	<u>\$4.97</u>	<u>\$5.56</u>	<u>\$6.10</u>

(1) Utilizes weighted average shares of 774.2 million. Mark-to-market uses a blended tax rate of 30.8%.

(2) Utilizes weighted average shares of 743.5 million. Mark-to-market uses a blended tax rate of 35.2%.

(3) Utilizes weighted average shares of 755.7 million. Mark-to-market uses a blended tax rate of 34.4%.

(4) Utilizes weighted average shares of 780.9 million. Mark-to-market uses a blended tax rate of 32.3%.

(5) Utilizes weighted average shares of 791.6 million. Mark-to-market uses a blended tax rate of 36.9%.

(6) Utilizes weighted average shares of 791.9 million. Mark-to-market uses a blended tax rate of 35.0%.

(7) Utilizes weighted average shares of 797.3 million. Mark-to-market uses a blended tax rate of 25.5%.

(8) Utilizes weighted average shares of 785.2 million. Mark-to-market uses a blended tax rate of 28.1%.

(9) Utilizes weighted average shares of 789.3 million. Mark-to-market uses a blended tax rate of 36.1%.

Honeywell