## Honeywell International Inc.

## **Pricing Term Sheet** Fixed Rate Note

Issuer: Security Type: Principal Amount: Coupon:

Stated Maturity Date:

Issue Price: Yield to Maturity: US Treasury Benchmark:

US Treasury Yield: Spread to US Treasury:

Trade Date:

Original Issue/Settlement Date:

Interest Payment Dates:

**Expected Ratings:** Make Whole Call:

Bookrunners:

Senior Co-Managers:

Co-Managers:

Honeywell International Inc.

SEC Registered \$400,000,000 5.30%

March 15, 2017 99.80 5.326%

4.625% due February 2017

4.556% T+ 77 bp March 12, 2007 March 15, 2007

March 15 and September 15, commencing

September 15, 2007

A2/A/A+ (stable/stable/stable)

T+ 15 bp

Banc of America Securities LLC, Barclays Capital Inc.,

Citigroup Global Markets Inc.

Deutsche Bank Securities Inc., J.P. Morgan Securities Inc.,

**UBS Securities LLC** 

ABN AMRO Incorporated, BNP Paribas Securities Corp., Goldman, Sachs & Co., Greenwich Capital Markets, Inc., HSBC Securities (USA) Inc., Mitsubishi UFJ Securities International plc, Wachovia Capital Markets, LLC

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus and the accompanying prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the accompanying prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the accompanying prospectus supplement if you request it by calling Banc of America Securities LLC (800) 294-1322 (or by sending an email to dg.prospectus\_distribution@bofasecurities.com), Barclays Capital Inc. (888) 227-2275 (toll free) ext 2663, or Citigroup Global Markets Inc. (877) 858-5407 (toll free).

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**Expected Ratings:** 

Co-Managers:

Make Whole Call:

Senior Co-Managers:

Bookrunners:

Honeywell International Inc.

SEC Registered \$600,000,000 5.70% March 15, 2037 99 374

5.744%

4.50% due February 2036

4.724% T+ 102 bp March 12, 2007 March 15, 2007

March 15 and September 15, commencing

September 15, 2007

A2/A/A+ (stable/stable/stable)

T+ 20 bp

Banc of America Securities LLC, Barclays Capital Inc.,

Citigroup Global Markets Inc.

Deutsche Bank Securities Inc., J.P. Morgan Securities Inc.,

**UBS Securities LLC** 

ABN AMRO Incorporated, BNP Paribas Securities Corp., Goldman, Sachs & Co., Greenwich Capital Markets, Inc.,

HSBC Securities (USA) Inc., Mitsubishi UFJ Securities International plc, Wachovia Capital Markets, LLC

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