

**Honeywell International Inc.**

Pricing Term Sheet  
3.375% Senior Notes due 2030

Issuer:	Honeywell International Inc.
Trade Date:	February 26, 2024
Original Issue/Settlement Date:	March 1, 2024 (T+4)
Security Type:	Senior Unsecured
Offering Format:	SEC Registered
Principal Amount:	€750,000,000
Coupon:	3.375%
Stated Maturity Date:	March 1, 2030
Issue Price:	99.376%
Yield to Maturity:	3.492%
Benchmark Bund:	DBR 0.000% due February 15, 2030
Benchmark Bund Price and Yield:	86.895%; 2.383%
Spread to Benchmark Bund:	+110.9 bps
Mid-Swap Yield:	2.792%
Spread to Mid-Swap Yield:	+70 bps
Interest Payment Dates:	March 1 of each year, commencing March 1, 2025
Optional Redemption Provisions:	
Make-Whole Call:	Prior to January 1, 2030, make-whole call at Bunds plus 20 bps plus accrued and unpaid interest to the redemption date
Par Call:	On or after January 1, 2030, at par plus accrued and unpaid interest to the redemption date
Proceeds (after underwriting discount and before expenses) to Issuer:	€742,882,500 (99.051% of principal amount)
CUSIP/ISIN/Common Code:	438516 CV6 / XS2776889995 / 277688999
Legal Entity Identifier (LEI) Code:	ISRPG12PN4EIEOEMW547
Expected Ratings (Moody's / S&P / Fitch):*	A2/A/A
Denominations:	€100,000 and integral multiples of €1,000 in excess thereof
Day Count Convention:	Actual / Actual (ICMA)
Listing:	Application will be made to list the notes on the Nasdaq Bond Exchange
Stabilization:	Stabilization/FCA
Target Market:	MiFID II and/or the UK MiFIR Product Governance Rules professionals/ECPs-only / No PRIIPs KID and/or UK PRIIPs KID – Manufacturer target market (MIFID II product governance and/or the UK MiFIR Product Governance Rules) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs and/or UK PRIIPs key information document (KID) has been prepared as not available to retail investors in the European Economic Area or the United Kingdom

Concurrent Offering:	Substantially concurrently with this offering, the Issuer launched an offer of U.S. dollar-denominated notes (the “concurrent offering”). The concurrent offering is being made by means of a separate prospectus supplement and not by means of the prospectus supplement to which this pricing term sheet relates. This communication is not an offer of any securities of the Issuer other than the notes to which this pricing term sheet relates. The concurrent offering may not be completed, and the completion of the concurrent offering is not a condition to the completion of the offering of the notes to which this pricing term sheet relates or vice versa
Joint Book-Running Managers:	BNP Paribas Deutsche Bank AG, London Branch J.P. Morgan Securities plc Merrill Lynch International UniCredit Bank GmbH
Senior Co-Managers:	Citigroup Global Markets Limited Goldman Sachs & Co. LLC Mizuho International plc Morgan Stanley & Co. International plc SMBC Nikko Capital Markets Limited Wells Fargo Securities International Limited
Co-Managers:	Academy Securities, Inc. Banco Bilbao Vizcaya Argentaria, S.A. Banco Santander, S.A. Barclays Bank PLC Crédit Agricole Corporate and Investment Bank HSBC Bank plc ICBC Standard Bank Plc NatWest Markets Plc

RBC Europe Limited  
Scotiabank (Ireland) Designated Activity Company  
Société Générale  
Standard Chartered Bank  
The Toronto-Dominion Bank  
U.S. Bancorp Investments, Inc.

\* **Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

**The issuer has filed a registration statement (including a prospectus and the accompanying prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the accompanying prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the accompanying prospectus supplement if you request it by calling BNP Paribas at +1 (800) 854-5674 (toll free), Deutsche Bank AG, London Branch at +1 (800) 503-4611 (toll free), J.P. Morgan Securities plc at +44-207-134-2468, Merrill Lynch International at +1 (800) 294-1322 (toll free) or UniCredit Bank GmbH at +49-89-378-15921.**

**We expect that delivery of the notes will be made to investors on or about March 1, 2024, which will be the fourth business day following the date of this pricing term sheet (such settlement cycle being referred to as “T+4”). Under Rule 15c6-1 of the Securities Exchange Act of 1934, as amended, trades in the secondary market are required to settle in two business days, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade notes more than two business days prior to their date of delivery will be required, by virtue of the fact that the notes initially settle in T+4, to specify an alternate settlement arrangement at the time of any such trade to prevent a failed settlement and should consult their own advisors.**

**Any disclaimer or other notice that may appear below is not applicable to this communication and should be disregarded. Such disclaimer or notice was automatically generated as a result of this communication being sent by Bloomberg or another email system.**

**Honeywell International Inc.**Pricing Term Sheet3.750% Senior Notes due 2036

Issuer:	Honeywell International Inc.
Trade Date:	February 26, 2024
Original Issue/Settlement Date:	March 1, 2024 (T+4)
Security Type:	Senior Unsecured
Offering Format:	SEC Registered
Principal Amount:	€750,000,000
Coupon:	3.750%
Stated Maturity Date:	March 1, 2036
Issue Price:	99.138%
Yield to Maturity:	3.841%
Benchmark Bund:	DBR 0.000% due May 15, 2035
Benchmark Bund Price and Yield:	76.050%; 2.472%
Spread to Benchmark Bund:	+136.9 bps
Mid-Swap Yield:	2.791%
Spread to Mid-Swap Yield:	+105 bps
Interest Payment Dates:	March 1 of each year, commencing March 1, 2025
Optional Redemption Provisions:	
Make-Whole Call:	Prior to December 1, 2035, make-whole call at Bunds plus 25 bps plus accrued and unpaid interest to the redemption date
Par Call:	On or after December 1, 2035, at par plus accrued and unpaid interest to the redemption date
Proceeds (after underwriting discount and before expenses) to Issuer:	€740,160,000 (98.688% of principal amount)
CUSIP/ISIN/Common Code:	438516 CW4 / XS2776890068 / 277689006
Legal Entity Identifier (LEI) Code:	ISRPG12PN4EIEOEMW547
Expected Ratings (Moody's / S&P / Fitch):*	A2/A/A
Denominations:	€100,000 and integral multiples of €1,000 in excess thereof
Day Count Convention:	Actual / Actual (ICMA)
Listing:	Application will be made to list the notes on the Nasdaq Bond Exchange
Stabilization:	Stabilization/FCA
Target Market:	MiFID II and/or the UK MiFIR Product Governance Rules professionals/ECPs-only / No PRIIPs KID and/or UK PRIIPs KID – Manufacturer target market (MIFID II product governance and/or the UK MiFIR Product Governance Rules) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs and/or UK PRIIPs key information document (KID) has been prepared as not available to retail investors in the European Economic Area or the United Kingdom

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J.P. Morgan Securities plc  
Merrill Lynch International  
UniCredit Bank GmbH

Senior Co-Managers: Citigroup Global Markets Limited  
Goldman Sachs & Co. LLC  
Mizuho International plc  
Morgan Stanley & Co. International plc  
SMBC Nikko Capital Markets Limited  
Wells Fargo Securities International Limited

Co-Managers: Academy Securities, Inc.  
Banco Bilbao Vizcaya Argentaria, S.A.  
Banco Santander, S.A.  
Barclays Bank PLC  
Crédit Agricole Corporate and Investment Bank  
HSBC Bank plc  
ICBC Standard Bank Plc  
NatWest Markets Plc

RBC Europe Limited  
Scotiabank (Ireland) Designated Activity Company  
Société Générale  
Standard Chartered Bank  
The Toronto-Dominion Bank  
U.S. Bancorp Investments, Inc.

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