
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT – May 29, 2014

(Date of earliest event reported)

HONEYWELL INTERNATIONAL INC.

(Exact name of Registrant as specified in its Charter)

DELAWARE
(State or other jurisdiction
of incorporation)

1-8974
(Commission File Number)

22-2640650
(I.R.S. Employer
Identification Number)

101 COLUMBIA ROAD, P.O. BOX 4000, MORRISTOWN, NEW JERSEY
(Address of principal executive offices)

07962-2497
(Zip Code)

Registrant's telephone number, including area code: (973) 455-2000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

As previously announced, in April 2014, Honeywell International Inc. (the “Company”) realigned its Honeywell Process Solutions business (“HPS” or “Process Solutions”) from the Automation and Control Solutions business segment into the Performance Materials and Technologies business segment. Accordingly, effective with the quarter ending June 30, 2014, the results of the HPS operations will be reported within Performance Materials and Technologies. This realignment has no impact on the Company’s historical consolidated financial position, results of operations or cash flows. To provide historical information on a basis consistent with its new reporting structure, the Company has recast certain historical segment information to conform to the new reporting structure.

Attached as Exhibit 99 is a schedule containing segment information for the three months ended March 31, 2014, 2013 and 2012, three and six months ended June 30, 2013 and 2012, three and nine months ended September 30, 2013 and 2012, and years ended December 31, 2013 and 2012.

The recast financial information contained in Exhibit 99 does not represent a restatement of previously issued financial statements. The information in this item 2.02, including Exhibit 99, should be read in conjunction with the Company’s Annual Report on Form 10-K for the year ended December 31, 2013 and the Company’s quarterly reports on Form 10-Q for the quarterly periods ended March 31, 2014 and 2013, June 30, 2013 and September 30, 2013.

The information furnished pursuant to this Item 2.02, including Exhibit 99, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities of that Section, and shall not be deemed incorporated by reference into any filing of the Company under the Securities Act of 1933 or the Exchange Act.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

- (d) Exhibit 99 Honeywell International Inc. supplemental unaudited historical business segment information based on realignment of business segments effective with the quarter ending June 30, 2014 (furnished pursuant to Item 2.02 hereof)
-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 29, 2014

HONEYWELL INTERNATIONAL INC.

By: /s/ Jeffrey N. Neuman

Jeffrey N. Neuman

Vice President, Corporate Secretary and

Deputy General Counsel

Segment Information for three months ended March 31, 2014 and 2013

	Three Months Ended	
	March 31,	
	2014	2013
Net Sales		
Aerospace	\$ 2,858	\$ 2,911
Automation and Control Solutions	3,362	3,079
Performance Materials and Technologies	2,466	2,424
Transportation Systems	993	914
Total	<u>\$ 9,679</u>	<u>\$ 9,328</u>
Segment Profit		
Aerospace	\$ 549	\$ 551
Automation and Control Solutions	471	423
Performance Materials and Technologies	473	474
Transportation Systems	154	111
Corporate	(51)	(51)
Total segment profit	<u>\$ 1,596</u>	<u>\$ 1,508</u>

	Three Months Ended March 31,		% Change
	2014	2013	
Aerospace Sales			
Commercial:			
Original Equipment			
Air transport and regional	\$ 440	\$ 451	(2)%
Business and general aviation	244	229	7%
Aftermarket			
Air transport and regional	717	700	2%
Business and general aviation	365	339	8%
Defense and Space	1,092	1,192	(8)%
Total Aerospace Sales	2,858	2,911	
Automation and Control Solutions Sales			
Energy Safety & Security	2,301	2,003	15%
Building Solutions & Distribution	1,061	1,076	(1)%
Total Automation and Control Solutions Sales	3,362	3,079	
Performance Materials and Technologies			
UOP	846	775	9%
Process Solutions	712	707	1%
Advanced Materials	908	942	(4)%
Total Performance Materials and Technologies Sales	2,466	2,424	
Transportation Systems Sales			
Transportation Systems	993	914	9%
Total Transportation Systems Sales	993	914	
Net Sales	\$ 9,679	\$ 9,328	

Automation and Control Solutions

	Three Months Ended March 31,		% Change
	2014	2013	
Net sales	\$ 3,362	\$ 3,079	9%
Cost of products and services sold	2,188	2,033	
Selling, general and administrative expenses	637	560	
Other	66	63	
Segment profit	\$ 471	\$ 423	11%

Factors Contributing to Year-Over-Year Change	2014 vs. 2013 Three Months Ended March 31,	
	Sales	Segment Profit
Organic growth/ Operational segment profit	1%	6%
Acquisitions and divestitures, net	8%	5%
Total % Change	9%	11%

Performance Materials and Technologies

	Three Months Ended March 31,		% Change
	2014	2013	
Net sales	\$ 2,466	\$ 2,424	2%
Cost of products and services sold	1,706	1,674	
Selling, general and administrative expenses	254	243	
Other	33	33	
Segment profit	\$ 473	\$ 474	—

Factors Contributing to Year-Over-Year Change	2014 vs. 2013 Three Months Ended March 31,	
	Sales	Segment Profit
Organic growth/ Operational segment profit	2%	—
Total % Change	2%	—

Segment Information for the three months ended March 31, 2013 and 2012

	Three Months Ended March 31,	
	2013	2012
Net Sales		
Aerospace	\$ 2,911	\$ 2,950
Automation and Control Solutions	3,079	3,066
Performance Materials and Technologies	2,424	2,337
Transportation Systems	914	954
Total	<u>\$ 9,328</u>	<u>\$ 9,307</u>

Segment Profit		
Aerospace	\$ 551	\$ 534
Automation and Control Solutions	423	401
Performance Materials and Technologies	474	409
Transportation Systems	111	120
Corporate	(51)	(49)
Total Segment Profit	<u>\$ 1,508</u>	<u>\$ 1,415</u>

	Three Months Ended March 31,		% Change
	2013	2012	
Aerospace Sales			
Commercial:			
Original equipment			
Air transport and regional	\$ 451	\$ 415	9%
Business and general aviation	229	256	(11)%
Aftermarket			
Air transport and regional	700	728	(4)%
Business and general aviation	339	347	(2)%
Defense and Space	<u>1,192</u>	<u>1,204</u>	(1)%
Total Aerospace Sales	2,911	2,950	
Automation and Control Solutions Sales			
Energy Safety & Security	2,003	1,972	2%
Building Solutions & Distribution	<u>1,076</u>	<u>1,094</u>	(2)%
Total Automation and Control Solutions Sales	3,079	3,066	
Performance Materials and Technologies Sales			
UOP	775	579	34%
Process Solutions	707	722	(2)%
Advanced Materials	<u>942</u>	<u>1,036</u>	(9)%
Total Performance Materials and Technologies Sales	2,424	2,337	
Transportation Systems Sales			
Transportation Systems	<u>914</u>	<u>954</u>	(4)%
Total Transportation Systems Sales	914	954	
Net Sales	<u>\$ 9,328</u>	<u>\$ 9,307</u>	

Automation and Control Solutions

	Three Months Ended March 31,		% Change
	2013	2012	
Net sales	\$ 3,079	\$ 3,066	—
Cost of products and services sold	2,033	2,029	
Selling, general and administrative expenses	560	574	
Other	63	62	
Segment profit	\$ 423	\$ 401	5%

Performance Materials and Technologies

	Three Months Ended March 31,		% Change
	2013	2012	
Net sales	\$ 2,424	\$ 2,337	4%
Cost of products and services sold	1,674	1,663	
Selling, general and administrative expenses	243	237	
Other	33	28	
Segment profit	\$ 474	\$ 409	16%

Segment Information for the three and six months ended June 30, 2013 and 2012

	Three Months Ended June 30,		Six Months Ended June 30,	
	2013	2012	2013	2012
Net Sales				
Aerospace	\$ 2,997	\$ 3,027	\$ 5,908	\$ 5,977
Automation and Control Solutions	3,270	3,194	6,349	6,260
Performance Materials and Technologies	2,479	2,314	4,903	4,651
Transportation Systems	947	900	1,861	1,854
Total	<u>\$ 9,693</u>	<u>\$ 9,435</u>	<u>\$ 19,021</u>	<u>\$ 18,742</u>

Segment Profit

Aerospace	\$ 583	\$ 562	\$ 1,134	\$ 1,096
Automation and Control Solutions	467	436	890	837
Performance Materials and Technologies	438	439	912	848
Transportation Systems	126	114	237	234
Corporate	(55)	(58)	(106)	(107)
Total segment profit	<u>\$ 1,559</u>	<u>\$ 1,493</u>	<u>\$ 3,067</u>	<u>\$ 2,908</u>

	Three Months Ended June 30,			Six Months Ended June 30,		
	2013	2012	% Change	2013	2012	% Change
Aerospace Sales						
Commercial:						
Original Equipment						
Air transport and regional	\$ 430	\$ 407	6%	\$ 881	\$ 822	7%
Business and general aviation	264	236	12%	493	492	—
Aftermarket						
Air transport and regional	736	725	2%	1,436	1,453	(1)%
Business and general aviation	374	356	5%	713	703	1%
Defense and Space	1,193	1,303	(8)%	2,385	2,507	(5)%
Total Aerospace Sales	<u>2,997</u>	<u>3,027</u>		<u>5,908</u>	<u>5,977</u>	
Automation and Control Solutions Sales						
Energy Safety & Security	2,081	2,022	3%	4,084	3,994	2%
Building Solutions & Distribution	1,189	1,172	1%	2,265	2,266	—
Total Automation and Control Solutions Sales	<u>3,270</u>	<u>3,194</u>		<u>6,349</u>	<u>6,260</u>	
Performance Materials and Technologies						
UOP	707	508	39%	1,482	1,087	36%
Process Solutions	795	768	4%	1,502	1,490	1%
Advanced Materials	977	1,038	(6)%	1,919	2,074	(7)%
Total Performance Materials and Technologies Sales	<u>2,479</u>	<u>2,314</u>		<u>4,903</u>	<u>4,651</u>	
Transportation Systems Sales						
Transportation Systems	947	900	5%	1,861	1,854	—
Total Transportation Systems Sales	<u>947</u>	<u>900</u>		<u>1,861</u>	<u>1,854</u>	
Net Sales	<u>\$ 9,693</u>	<u>\$ 9,435</u>		<u>\$ 19,021</u>	<u>\$ 18,742</u>	

Automation and Control Solutions

	Three Months Ended June 30,			Six Months Ended June 30,		
	2013	2012	% Change	2013	2012	% Change
Net sales	\$ 3,270	\$ 3,194	2%	\$ 6,349	\$ 6,260	1%
Cost of products and services sold	2,161	2,157		4,194	4,186	
Selling, general and administrative expenses	580	542		1,140	1,116	
Other	62	59		125	121	
Segment profit	\$ 467	\$ 436	7%	\$ 890	\$ 837	6%

Performance Materials and Technologies

	Three Months Ended June 30,			Six Months Ended June 30,		
	2013	2012	% Change	2013	2012	% Change
Net sales	\$ 2,479	\$ 2,314	7%	\$ 4,903	\$ 4,651	5%
Cost of products and services sold	1,751	1,614		3,425	3,277	
Selling, general and administrative expenses	258	232		501	469	
Other	32	29		65	57	
Segment profit	\$ 438	\$ 439	—	\$ 912	\$ 848	8%

Segment Information for the three and nine months ended September 30, 2013 and 2012

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2013	2012	2013	2012
Net Sales				
Aerospace	\$ 2,973	\$ 3,043	\$ 8,881	\$ 9,020
Automation and Control Solutions	3,375	3,197	9,724	9,457
Performance Materials and Technologies	2,383	2,239	7,286	6,890
Transportation Systems	916	863	2,777	2,717
Total	<u>\$ 9,647</u>	<u>\$ 9,342</u>	<u>\$ 28,668</u>	<u>\$ 28,084</u>

Segment Profit				
Aerospace	\$ 602	\$ 582	\$ 1,736	\$ 1,678
Automation and Control Solutions	523	478	1,413	1,315
Performance Materials and Technologies	413	368	1,325	1,216
Transportation Systems	128	104	365	338
Corporate	(51)	(57)	(157)	(164)
Total segment profit	<u>\$ 1,615</u>	<u>\$ 1,475</u>	<u>\$ 4,682</u>	<u>\$ 4,383</u>

	Three Months Ended September 30,			Nine Months Ended September 30,		
	2013	2012	% Change	2013	2012	% Change
Aerospace Sales						
Commercial:						
Original Equipment						
Air transport and regional	\$ 415	\$ 412	1%	\$ 1,296	\$ 1,234	5%
Business and general aviation	257	240	7%	750	732	2%
Aftermarket						
Air transport and regional	754	742	2%	2,190	2,195	—
Business and general aviation	393	355	11%	1,106	1,058	5%
Defense and Space	1,154	1,294	(11)%	3,539	3,801	(7)%
Total Aerospace Sales	<u>2,973</u>	<u>3,043</u>		<u>8,881</u>	<u>9,020</u>	
Automation and Control Solutions Sales						
Energy Safety & Security	2,174	2,004	9%	6,258	5,998	5%
Building Solutions & Distribution	1,201	1,193	1%	3,466	3,459	1%
Total Automation and Control Solutions Sales	<u>3,375</u>	<u>3,197</u>		<u>9,724</u>	<u>9,457</u>	
Performance Materials and Technologies						
UOP	704	542	30%	2,186	1,629	34%
Process Solutions	754	761	(1)%	2,256	2,251	—
Advanced Materials	925	936	(1)%	2,844	3,010	(6)%
Total Performance Materials and Technologies Sales	<u>2,383</u>	<u>2,239</u>		<u>7,286</u>	<u>6,890</u>	
Transportation Systems Sales						
Transportation Systems	916	863	6%	2,777	2,717	2%
Total Transportation Systems Sales	<u>916</u>	<u>863</u>		<u>2,777</u>	<u>2,717</u>	
Net Sales	<u>\$ 9,647</u>	<u>\$ 9,342</u>		<u>\$ 28,668</u>	<u>\$ 28,084</u>	

Automation and Control Solutions

	Three Months Ended September 30,		% Change	Nine Months Ended September 30,		% Change
	2013	2012		2013	2012	
Net sales	\$ 3,375	\$ 3,197	6%	\$ 9,724	\$ 9,457	3%
Cost of products and services sold	2,228	2,117		6,422	6,303	
Selling, general and administrative expenses	560	540		1,700	1,656	
Other	64	62		189	183	
Segment profit	\$ 523	\$ 478	9%	\$ 1,413	\$ 1,315	7%

Performance Materials and Technologies

	Three Months Ended September 30,		% Change	Nine Months Ended September 30,		% Change
	2013	2012		2013	2012	
Net sales	\$ 2,383	\$ 2,239	6%	\$ 7,286	\$ 6,890	6%
Cost of products and services sold	1,686	1,593		5,111	4,870	
Selling, general and administrative expenses	251	247		752	716	
Other	33	31		98	88	
Segment profit	\$ 413	\$ 368	12%	\$ 1,325	\$ 1,216	9%

Segment Information for the years ended December 31, 2013 and 2012

	2013	2012
Net Sales		
Aerospace	\$ 11,980	\$ 12,040
Automation and Control Solutions	13,465	12,787
Performance Materials and Technologies	9,855	9,277
Transportation Systems	3,755	3,561
Total	<u>\$ 39,055</u>	<u>\$ 37,665</u>

Segment Profit		
Aerospace	\$ 2,372	\$ 2,279
Automation and Control Solutions	1,983	1,836
Performance Materials and Technologies	1,725	1,550
Transportation Systems	498	432
Corporate	(227)	(218)
Total segment profit	<u>\$ 6,351</u>	<u>\$ 5,879</u>

	2013	2012	% Change
Aerospace Sales			
Commercial:			
Original Equipment			
Air transport and regional	\$ 1,716	\$ 1,601	7%
Business and general aviation	935	967	(3)%
Aftermarket			
Air transport and regional	2,960	2,947	—
Business and general aviation	1,499	1,417	6%
Defense and Space	4,870	5,108	(5)%
Total Aerospace Sales	<u>11,980</u>	<u>12,040</u>	
Automation and Control Solutions Sales			
Energy Safety & Security	8,756	8,123	8%
Building Solutions & Distribution	4,709	4,664	1%
Total Automation and Control Solutions Sales	<u>13,465</u>	<u>12,787</u>	
Performance Materials and Technologies Sales			
UOP	2,962	2,253	31%
Process Solutions	3,091	3,093	—
Advanced Materials	3,802	3,931	(3)%
Total Performance Materials and Technologies Sales	<u>9,855</u>	<u>9,277</u>	
Transportation Systems Sales			
Turbo Technologies	3,755	3,561	5%
Total Transportation Systems Sales	<u>3,755</u>	<u>3,561</u>	
Net Sales	<u>\$ 39,055</u>	<u>\$ 37,665</u>	

Automation and Control Solutions

	2013	2012	% Change
Net sales	\$ 13,465	\$ 12,787	5%
Cost of products and services sold	8,872	8,511	
Selling, general and administrative expenses	2,358	2,197	
Other	252	243	
Segment profit	\$ 1,983	\$ 1,836	8%

2013 vs. 2012

Factors Contributing to Year-Over-Year Change	2013 vs. 2012	
	Sales	Segment Profit
Organic growth/ Operational segment profit	3%	7%
Acquisitions and divestitures, net	2%	1%
Total % Change	5%	8%

Performance Materials and Technologies

	2013	2012	% Change
Net sales	\$ 9,855	\$ 9,277	6%
Cost of products and services sold	6,974	6,627	
Selling, general and administrative expenses	1,025	979	
Other	131	121	
Segment profit	\$ 1,725	\$ 1,550	11%

2013 vs. 2012

Factors Contributing to Year-Over-Year Change	2013 vs. 2012	
	Sales	Segment Profit
Organic growth/ Operational segment profit	1%	6%
Acquisitions and divestitures, net	5%	5%
Total % Change	6%	11%