
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT – August 6, 2014

(Date of earliest event reported)

HONEYWELL INTERNATIONAL INC.

(Exact name of Registrant as specified in its Charter)

DELAWARE
(State or other jurisdiction
of incorporation)

1-8974
(Commission File Number)

22-2640650
(I.R.S. Employer
Identification Number)

101 COLUMBIA ROAD, P.O. BOX 4000, MORRISTOWN, NEW JERSEY
(Address of principal executive offices)

07962-2497
(Zip Code)

Registrant's telephone number, including area code: (973) 455-2000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

As previously announced, in July 2014, following the closing of the sale of its Friction Materials business, Honeywell International Inc. (the “Company”) realigned its Transportation Systems business segment with its Aerospace business segment. Accordingly, effective with the quarter ending September 30, 2014, the Company will report its financial performance based on the inclusion of Transportation Systems in Aerospace. This realignment has no impact on the Company’s historical consolidated financial position, results of operations or cash flows. To provide historical information on a basis consistent with its new reporting structure, the Company has recast certain historical segment information to conform to the new reporting structure.

Attached as Exhibit 99 is a schedule containing segment information for the three months ended March 31, 2014, 2013 and 2012, three and six months ended June 30, 2014, 2013 and 2012, three and nine months ended September 30, 2013 and 2012, and years ended December 31, 2013 and 2012.

The recast financial information contained in Exhibit 99 does not represent a restatement of previously issued financial statements. The information in this item 2.02, including Exhibit 99, should be read in conjunction with the Company’s Annual Report on Form 10-K for the year ended December 31, 2013 and the Company’s quarterly reports on Form 10-Q for the three months ended March 31, 2014 and 2013, June 30, 2014 and 2013 and September 30, 2013.

The information furnished pursuant to this Item 2.02, including Exhibit 99, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities of that Section, and shall not be deemed incorporated by reference into any filing of the Company under the Securities Act of 1933 or the Exchange Act.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

- (d) Exhibit 99 Honeywell International Inc. – Supplemental unaudited historical business segment information based on realignment of business segments effective with the quarter ending September 30, 2014 (furnished pursuant to Item 2.02 hereof)
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 6, 2014

HONEYWELL INTERNATIONAL INC.

By: /s/ Jeffrey N. Neuman

Jeffrey N. Neuman

Vice President, Corporate Secretary and

Deputy General Counsel

Segment Information for the three months ended March 31, 2014 and 2013

	Three Months Ended March 31,	
	2014	2013
Net Sales		
Aerospace	\$ 3,851	\$ 3,825
Automation and Control Solutions	3,362	3,079
Performance Materials and Technologies	2,466	2,424
Total	<u>\$ 9,679</u>	<u>\$ 9,328</u>

Segment Profit		
Aerospace	\$ 703	\$ 662
Automation and Control Solutions	471	423
Performance Materials and Technologies	473	474
Corporate	(51)	(51)
Total segment profit	<u>\$ 1,596</u>	<u>\$ 1,508</u>

	Three Months Ended March 31,		% Change
	2014	2013	
Aerospace Sales			
Commercial:			
Original Equipment			
Air transport and regional	\$ 440	\$ 451	(2)%
Business and general aviation	244	229	7%
Aftermarket			
Air transport and regional	717	700	2%
Business and general aviation	365	339	8%
Defense and Space	1,092	1,192	(8)%
Transportation Systems	993	914	9%
Total Aerospace Sales	<u>3,851</u>	<u>3,825</u>	
Automation and Control Solutions Sales			
Energy Safety & Security	2,301	2,003	15%
Building Solutions & Distribution	1,061	1,076	(1)%
Total Automation and Control Solutions Sales	<u>3,362</u>	<u>3,079</u>	
Performance Materials and Technologies			
UOP	846	775	9%
Process Solutions	712	707	1%
Advanced Materials	908	942	(4)%
Total Performance Materials and Technologies Sales	<u>2,466</u>	<u>2,424</u>	
Net Sales	<u>\$ 9,679</u>	<u>\$ 9,328</u>	

Aerospace

	Three Months Ended March 31,		
	2014	2013	% Change
Net sales	\$ 3,851	\$ 3,825	1%
Cost of products and services sold	2,903	2,931	
Selling, general and administrative expenses	176	165	
Other	69	67	
Segment profit	\$ 703	\$ 662	6%

Factors Contributing to Year-Over-Year Change	2014 vs. 2013 Three Months Ended March 31,	
	Sales	Segment Profit
Organic growth/ Operational segment profit	1%	6%
Total % Change	1%	6%

Aerospace sales by major customer end-markets were as follows:

Customer End-Markets	Three Months Ended March 31,		
	2014	2013	% Increase/ (Decrease) in Sales
Commercial Original Equipment			
Air transport and regional	12%	12%	(2)%
Business and general aviation	6%	6%	7%
Commercial Original Equipment	18%	18%	1%
Commercial Aftermarket			
Air transport and regional	19%	18%	2%
Business and general aviation	9%	9%	8%
Commercial Aftermarket	28%	27%	4%
Defense and Space	28%	31%	(8)%
Transportation Systems	26%	24%	9%
Total	<u>100%</u>	<u>100%</u>	1%

Segment Information for three and six months ended June 30, 2014 and 2013

	Three Months Ended June 30,		Six Months Ended June 30,	
	2014	2013	2014	2013
Net Sales				
Aerospace	\$ 4,010	\$ 3,944	\$ 7,861	\$ 7,769
Automation and Control Solutions	3,607	3,270	6,969	6,349
Performance Materials and Technologies	2,636	2,479	5,102	4,903
Total	\$ 10,253	\$ 9,693	\$ 19,932	\$ 19,021

Segment Profit

Aerospace	\$ 759	\$ 709	\$ 1,462	\$ 1,371
Automation and Control Solutions	533	467	1,004	890
Performance Materials and Technologies	475	438	948	912
Corporate	(58)	(55)	(109)	(106)
Total segment profit	\$ 1,709	\$ 1,559	\$ 3,305	\$ 3,067

	Three Months Ended June 30,			Six Months Ended June 30,		
	2014	2013	% change	2014	2013	% change
Aerospace Sales						
Commercial:						
Original Equipment						
Air transport and regional	\$ 460	\$ 430	7%	\$ 900	\$ 881	2%
Business and general aviation	236	264	(11)%	480	493	(3)%
Aftermarket						
Air transport and regional	747	736	1%	1,464	1,436	2%
Business and general aviation	371	374	(1)%	736	713	3%
Defense and Space	1,177	1,193	(1)%	2,269	2,385	(5)%
Transportation Systems	1,019	947	8%	2,012	1,861	8%
Total Aerospace Sales	4,010	3,944		7,861	7,769	

Automation and Control Solutions Sales

Energy Safety & Security	2,394	2,081	15%	4,695	4,084	15%
Building Solutions & Distribution	1,213	1,189	2%	2,274	2,265	—
Total Automation and Control Solutions Sales	3,607	3,270		6,969	6,349	

Performance Materials and Technologies

UOP	828	707	17%	1,674	1,482	13%
Process Solutions	786	795	(1)%	1,498	1,502	—
Advanced Materials	1,022	977	5%	1,930	1,919	1%
Total Performance Materials and Technologies Sales	2,636	2,479		5,102	4,903	
Net Sales	\$ 10,253	\$ 9,693		\$ 19,932	\$ 19,021	

Aerospace

	Three Months Ended June 30,			Six Months Ended June 30,		
	2014	2013	% Change	2014	2013	% Change
Net sales	\$ 4,010	\$ 3,944	2%	\$ 7,861	\$ 7,769	1%
Cost of products and services sold	3,008	2,987		5,911	5,918	
Selling, general and administrative expenses	179	185		355	350	
Other	64	63		133	130	
Segment profit	\$ 759	\$ 709	7%	\$ 1,462	\$ 1,371	7%

2014 vs. 2013

Factors Contributing to Year-Over-Year Change	Three Months Ended June 30,		Six Months Ended June 30,	
	Sales	Segment Profit	Sales	Segment Profit
Organic growth/ Operational segment profit	1%	8%	1%	7%
Other	1%	(1)%	—	—
Total % Change	2%	7%	1%	7%

Aerospace sales by major customer end-markets were as follows:

Customer End-Markets	Three Months Ended June 30,			Six Months Ended June 30,		
	% of Aerospace Sales 2014	% of Aerospace Sales 2013	% Increase/ (Decrease) in Sales	% of Aerospace Sales 2014	% of Aerospace Sales 2013	% Increase/ (Decrease) in Sales
Commercial Original Equipment						
Air transport and regional	12%	11%	7%	11%	11%	2%
Business and general aviation	6%	7%	(11)%	6%	6%	(3)%
Commercial Original Equipment	18%	18%	—	17%	17%	—
Commercial Aftermarket						
Air transport and regional	19%	19%	1%	19%	19%	2%
Business and general aviation	9%	9%	(1)%	9%	9%	3%
Commercial Aftermarket	28%	28%	1%	28%	28%	2%
Defense and Space	29%	30%	(1)%	29%	31%	(5)%
Transportation Systems	25%	24%	8%	26%	24%	8%
Total	100%	100%	2%	100%	100%	1%

Segment Information for the three months ended March 31, 2013 and 2012

	Three Months Ended March 31,	
	2013	2012
<u>Net Sales</u>		
Aerospace	\$ 3,825	\$ 3,904
Automation and Control Solutions	3,079	3,066
Performance Materials and Technologies	2,424	2,337
Total	<u>\$ 9,328</u>	<u>\$ 9,307</u>

<u>Segment Profit</u>		
Aerospace	\$ 662	\$ 654
Automation and Control Solutions	423	401
Performance Materials and Technologies	474	409
Corporate	(51)	(49)
Total Segment Profit	<u>\$ 1,508</u>	<u>\$ 1,415</u>

	Three Months Ended March 31,		% change
	2013	2012	
<u>Aerospace Sales</u>			
Commercial:			
Original Equipment			
Air transport and regional	\$ 451	\$ 415	9%
Business and general aviation	229	256	(11)%
Aftermarket			
Air transport and regional	700	728	(4)%
Business and general aviation	339	347	(2)%
Defense and Space	1,192	1,204	(1)%
Transportation Systems	914	954	(4)%
Total Aerospace Sales	<u>3,825</u>	<u>3,904</u>	
<u>Automation and Control Solutions Sales</u>			
Energy Safety & Security	2,003	1,972	2%
Building Solutions & Distribution	1,076	1,094	(2)%
Total Automation and Control Solutions Sales	<u>3,079</u>	<u>3,066</u>	
<u>Performance Materials and Technologies Sales</u>			
UOP	775	579	34%
Process Solutions	707	722	(2)%
Advanced Materials	942	1,036	(9)%
Total Performance Materials and Technologies Sales	<u>2,424</u>	<u>2,337</u>	
Net Sales	<u>\$ 9,328</u>	<u>\$ 9,307</u>	

Aerospace

	Three Months Ended March 31,		
	2013	2012	% Change
Net sales	\$ 3,825	\$ 3,904	(2)%
Cost of products and services sold	2,931	2,991	
Selling, general and administrative expenses	165	191	
Other	67	68	
Segment profit	\$ 662	\$ 654	1%

Factors Contributing to Year-Over-Year Change	2013 vs. 2012 Three Months Ended March 31,	
	Sales	Segment Profit
Organic growth/ Operational segment profit	(2)%	1%
Total % Change	(2)%	1%

Aerospace sales by major customer end-markets were as follows:

Customer End-Markets	Three Months Ended March 31,		
	% of Aerospace Sales		% Increase/ (Decrease) in Sales
	2013	2012	
Commercial Original Equipment			
Air transport and regional	12%	11%	9%
Business and general aviation	6%	6%	(11)%
Commercial Original Equipment	18%	17%	1%
Commercial Aftermarket			
Air transport and regional	18%	19%	(4)%
Business and general aviation	9%	9%	(2)%
Commercial Aftermarket	27%	28%	(3)%
Defense and Space	31%	31%	(1)%
Transportation Systems	24%	24%	(4)%
Total	100%	100%	(2)%

Segment Information for the three and six months ended June 30, 2013 and 2012

	Three Months Ended June 30,		Six Months Ended June 30,	
	2013	2012	2013	2012
Net Sales				
Aerospace	\$ 3,944	\$ 3,927	\$ 7,769	\$ 7,831
Automation and Control Solutions	3,270	3,194	6,349	6,260
Performance Materials and Technologies	2,479	2,314	4,903	4,651
Total	\$ 9,693	\$ 9,435	\$ 19,021	\$ 18,742

Segment Profit

Aerospace	\$ 709	\$ 676	\$ 1,371	\$ 1,330
Automation and Control Solutions	467	436	890	837
Performance Materials and Technologies	438	439	912	848
Corporate	(55)	(58)	(106)	(107)
Total segment profit	\$ 1,559	\$ 1,493	\$ 3,067	\$ 2,908

	Three Months Ended June 30,			Six Months Ended June 30,		
	2013	2012	% change	2013	2012	% change
Aerospace Sales						
Commercial:						
Original Equipment						
Air transport and regional	\$ 430	\$ 407	6%	\$ 881	\$ 822	7%
Business and general aviation	264	236	12%	493	492	—
Aftermarket						
Air transport and regional	736	725	2%	1,436	1,453	(1)%
Business and general aviation	374	356	5%	713	703	1%
Defense and Space	1,193	1,303	(8)%	2,385	2,507	(5)%
Transportation Systems	947	900	5%	1,861	1,854	—
Total Aerospace Sales	3,944	3,927		7,769	7,831	
Automation and Control Solutions Sales						
Energy Safety & Security	2,081	2,022	3%	4,084	3,994	2%
Building Solutions & Distribution	1,189	1,172	1%	2,265	2,266	—
Total Automation and Control Solutions Sales	3,270	3,194		6,349	6,260	
Performance Materials and Technologies						
UOP	707	508	39%	1,482	1,087	36%
Process Solutions	795	768	4%	1,502	1,490	1%
Advanced Materials	977	1,038	(6)%	1,919	2,074	(7)%
Total Performance Materials and Technologies Sales	2,479	2,314		4,903	4,651	
Net Sales	\$ 9,693	\$ 9,435		\$ 19,021	\$ 18,742	

Aerospace

	Three Months Ended June 30,			Six Months Ended June 30,		
	2013	2012	% Change	2013	2012	% Change
Net sales	\$ 3,944	\$ 3,927	—	\$ 7,769	\$ 7,831	(1)%
Cost of products and services sold	2,987	2,995		5,918	5,986	
Selling, general and administrative expenses	185	193		350	384	
Other	63	63		130	131	
Segment profit	\$ 709	\$ 676	5%	\$ 1,371	\$ 1,330	3%

2013 vs. 2012

Factors Contributing to Year-Over-Year Change	Three Months Ended June 30,		Six Months Ended June 30,	
	Sales	Segment Profit	Sales	Segment Profit
Organic growth/ Operational segment profit	—	5%	(1)%	3%
Total % Change	—	5%	(1)%	3%

Aerospace sales by major customer end-markets were as follows:

Customer End-Markets	Three Months Ended June 30,			Six Months Ended June 30,		
	% of Aerospace Sales	% Increase/ (Decrease) in Sales	% of Aerospace Sales	% Increase/ (Decrease) in Sales	% of Aerospace Sales	% Increase/ (Decrease) in Sales
Commercial Original Equipment						
Air transport and regional	11%	10%	6%	11%	10%	7%
Business and general aviation	7%	6%	12%	6%	6%	—
Commercial Original Equipment	18%	16%	8%	17%	16%	5%
Commercial Aftermarket						
Air transport and regional	19%	19%	2%	19%	19%	(1)%
Business and general aviation	9%	9%	5%	9%	9%	1%
Commercial Aftermarket	28%	28%	3%	28%	28%	—
Defense and Space	30%	33%	(8)%	31%	32%	(5)%
Transportation Systems	24%	23%	5%	24%	24%	—
Total	100%	100%	—	100%	100%	(1)%

Segment Information for the three and nine months ended September 30, 2013 and 2012

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2013	2012	2013	2012
Net Sales				
Aerospace	\$ 3,889	\$ 3,906	\$ 11,658	\$ 11,737
Automation and Control Solutions	3,375	3,197	9,724	9,457
Performance Materials and Technologies	2,383	2,239	7,286	6,890
Total	\$ 9,647	\$ 9,342	\$ 28,668	\$ 28,084

Segment Profit

Aerospace	\$ 730	\$ 686	\$ 2,101	\$ 2,016
Automation and Control Solutions	523	478	1,413	1,315
Performance Materials and Technologies	413	368	1,325	1,216
Corporate	(51)	(57)	(157)	(164)
Total segment profit	\$ 1,615	\$ 1,475	\$ 4,682	\$ 4,383

	Three Months Ended September 30,			Nine Months Ended September 30,		
	2013	2012	% change	2013	2012	% change
Aerospace Sales						
Commercial:						
Original Equipment						
Air transport and regional	\$ 415	\$ 412	1%	\$ 1,296	\$ 1,234	5%
Business and general aviation	257	240	7%	750	732	2%
Aftermarket						
Air transport and regional	754	742	2%	2,190	2,195	—
Business and general aviation	393	355	11%	1,106	1,058	5%
Defense and Space	1,154	1,294	(11)%	3,539	3,801	(7)%
Transportation Systems	916	863	6%	2,777	2,717	2%
Total Aerospace Sales	3,889	3,906		11,658	11,737	
Automation and Control Solutions Sales						
Energy Safety & Security	2,174	2,004	9%	6,258	5,998	5%
Building Solutions & Distribution	1,201	1,193	1%	3,466	3,459	1%
Total Automation and Control Solutions Sales	3,375	3,197		9,724	9,457	
Performance Materials and Technologies						
UOP	704	542	30%	2,186	1,629	34%
Process Solutions	754	761	(1)%	2,256	2,251	—
Advanced Materials	925	936	(1)%	2,844	3,010	(6)%
Total Performance Materials and Technologies Sales	2,383	2,239		7,286	6,890	
Net Sales	\$ 9,647	\$ 9,342		\$ 28,668	\$ 28,084	

Aerospace

	Three Months Ended September 30,			Nine Months Ended September 30,		
	2013	2012	% Change	2013	2012	% Change
Net sales	\$ 3,889	\$ 3,906	—	\$ 11,658	\$ 11,737	(1)%
Cost of products and services sold	2,919	2,969		8,837	8,955	
Selling, general and administrative expenses	173	186		523	570	
Other	67	65		197	196	
Segment profit	\$ 730	\$ 686	6%	\$ 2,101	\$ 2,016	4%

2013 vs. 2012

Factors Contributing to Year-Over-Year Change	Three Months Ended September 30,		Nine Months Ended September 30,	
	Sales	Segment Profit	Sales	Segment Profit
Organic growth/ Operational segment profit	—	8%	(1)%	4%
Other	—	(2)%	—	—
Total % Change	—	6%	(1)%	4%

Aerospace sales by major customer end-markets were as follows:

Customer End-Markets	Three Months Ended September 30,			Nine Months Ended September 30,		
	% of Aerospace Sales	2012	% Increase/ (Decrease) in Sales	% of Aerospace Sales	2012	% Increase/ (Decrease) in Sales
Commercial Original Equipment						
Air transport and regional	11%	11%	1%	11%	11%	5%
Business and general aviation	6%	6%	7%	7%	6%	2%
Commercial Original Equipment	17%	17%	3%	18%	17%	4%
Commercial Aftermarket						
Air transport and regional	19%	19%	2%	19%	19%	—
Business and general aviation	10%	9%	11%	9%	9%	5%
Commercial Aftermarket	29%	28%	5%	28%	28%	1%
Defense and Space	30%	33%	(11)%	30%	32%	(7)%
Transportation Systems	24%	22%	6%	24%	23%	2%
Total	100%	100%	—	100%	100%	(1)%

Segment Information for the years ended December 31, 2013 and 2012

	2013	2012
Net Sales		
Aerospace	\$ 15,735	\$ 15,601
Automation and Control Solutions	13,465	12,787
Performance Materials and Technologies	9,855	9,277
Total	\$ 39,055	\$ 37,665

Segment Profit		
Aerospace	\$ 2,870	\$ 2,711
Automation and Control Solutions	1,983	1,836
Performance Materials and Technologies	1,725	1,550
Corporate	(227)	(218)
Total segment profit	\$ 6,351	\$ 5,879

	2013	2012	% Change
Aerospace Sales			
Commercial:			
Original Equipment			
Air transport and regional	\$ 1,716	\$ 1,601	7%
Business and general aviation	935	967	(3)%
Aftermarket			
Air transport and regional	2,960	2,947	—
Business and general aviation	1,499	1,417	6%
Defense and Space	4,870	5,108	(5)%
Transportation Systems	3,755	3,561	5%
Total Aerospace Sales	15,735	15,601	
Automation and Control Solutions Sales			
Energy Safety & Security	8,756	8,123	8%
Building Solutions & Distribution	4,709	4,664	1%
Total Automation and Control Solutions Sales	13,465	12,787	
Performance Materials and Technologies Sales			
UOP	2,962	2,253	31%
Process Solutions	3,091	3,093	—
Advanced Materials	3,802	3,931	(3)%
Total Performance Materials and Technologies Sales	9,855	9,277	
Net Sales	\$ 39,055	\$ 37,665	

Aerospace

	2013	2012	Change
Net sales	\$ 15,735	\$ 15,601	1%
Cost of products and services sold	11,889	11,863	
Selling, general and administrative expenses	705	763	
Other	271	264	
Segment profit	\$ 2,870	\$ 2,711	6%

Factors Contributing to Year-Over-Year Change	2013 vs. 2012	
	Sales	Segment Profit
Organic growth/ Operational segment profit	1%	6%
Total % Change	1%	6%

Aerospace sales by major customer end-markets were as follows:

Customer End-Markets	% of Aerospace Sales		% Increase (Decrease) in Sales
	2013	2012	
Commercial Original Equipment			
Air transport and regional	11%	10%	7%
Business and general aviation	6%	6%	(3)%
Commercial Original Equipment	17%	16%	3%
Commercial Aftermarket			
Air transport and regional	19%	19%	—
Business and general aviation	9%	9%	6%
Commercial Aftermarket	28%	28%	2%
Defense and Space	31%	33%	(5)%
Transportation Systems	24%	23%	5%
Total	100%	100%	1%