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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 13F

FORM 13F INFORMATION TABLE

OMB APPROVAL	
OMB Number:	3235-0006
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COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5	COLUMN 6	COLUMN 7	COLUMN 8	
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SHRS OR PRN AMT	SH/ PUT/ CALL	INVESTMENT DISCRETION	OTHER MANAGER	VOTING AUTHORITY SOLE SHARED NONE
EATON CORP PLC	SHS	G29183103	51,881	818,700	SH	DFND	1	818,700 0 0
ENSCO PLC	SHS CLASS A	G3157S106	25,728	622,800	SH	DFND	1	622,800 0 0
CHECK POINT SOFTWARE TECH TL	ORD	M22465104	16,832	243,100	SH	DFND	1	243,100 0 0
LYONDELLBASELL INDUSTRIES N	SHS -A-	N53745100	8,628	79,400	SH	DFND	1	79,400 0 0
NXP SEMICONDUCTORS N V COM STK	COM	N6596X109	16,389	239,500	SH	DFND	1	239,500 0 0
SENSATA TECHNOLOGIES HLDG NV	SHS	N7902X106	12,949	290,800	SH	DFND	1	290,800 0 0
ABB LTD	SPONSORED ADR	000375204	9,641	430,200	SH	DFND	1	430,200 0 0
AOL INC	COM	00184X105	16,982	377,800	SH	DFND	1	377,800 0 0
ABBOTT LAB	COM	002824100	29,175	701,500	SH	DFND	1	701,500 0 0
ABBVIE INC	COM	00287Y109	44,186	765,000	SH	DFND	1	765,000 0 0
AGILENT TECHNOLOGIES INC	COM	00846U101	29,585	519,220	SH	DFND	1	519,220 0 0
ALEXANDRIA REAL ESTATE EQ IN	COM	015271109	1,859	25,200	SH	DFND	1	25,200 0 0
ALTERA CORP	COM	021441100	17,712	495,018	SH	DFND	1	495,018 0 0
ALTRIA GROUP INC	COM	02209S103	17,457	380,000	SH	DFND	1	380,000 0 0
AMAZON COM INC	COM	023135106	21,958	68,100	SH	DFND	1	68,100 0 0
AMERICAN CAMPUS CMNTYS INC	COM	024835100	1,422	39,001	SH	DFND	1	39,001 0 0
AMERICAN EXPRESS CO	COM	025816109	24,380	278,500	SH	DFND	1	278,500 0 0
AMERICAN HOMES 4 RENT	CL A	02665T306	310	18,380	SH	DFND	1	18,380 0 0
AMERICAN INTERNATIONAL GROUP INC	COM	026874784	32,855	608,200	SH	DFND	1	608,200 0 0
AMERN RLTY CAP PPTYS INC	COM	02917T104	2,064	171,110	SH	DFND	1	171,110 0 0
AMERIPRISE FINL INC	COM	03076C106	18,630	151,000	SH	DFND	1	151,000 0 0
ANADARKO PETRO CORP	COM	032511107	15,825	156,000	SH	DFND	1	156,000 0 0
ANALOG DEVICES INC	COM	032654105	19,638	396,800	SH	DFND	1	396,800 0 0

APARTMENT INVT & MGMT CO	CL A	03748R101	514	16,160	SH	DFND	1	16,160	0	0
APOLLO GLOBAL MGMT LLC	CL A SHS	037612306	19,072	800,000	SH	DFND	1	800,000	0	0
APPLE INC	COM	037833100	112,820	1,119,800	SH	DFND	1	1,119,800	0	0
AVALONBAY CMNTYS INC	COM	053484101	3,809	27,020	SH	DFND	1	27,020	0	0
BE AEROSPACE INC	COM	073302101	159,486	1,900,000	SH	DFND	1	1,900,000	0	0
BEMIS CO INC	COM	081437105	9,505	250,000	SH	DFND	1	250,000	0	0
BIOMED REALTY TRUST INC	COM	09063H107	412	20,420	SH	DFND	1	20,420	0	0
BLACKSTONE GROUP L P	COM UNIT LTD	09253U108	26,714	848,600	SH	DFND	1	848,600	0	0
BOEING CO	COM	097023105	57,754	453,400	SH	DFND	1	453,400	0	0
BOSTON PROPERTIES INC	COM	101121101	3,951	34,130	SH	DFND	1	34,130	0	0
BRISTOL MYERS SQUIBB CO	COM	110122108	33,779	660,000	SH	DFND	1	660,000	0	0
BROADCOM CORP	CL A	111320107	17,211	425,800	SH	DFND	1	425,800	0	0
CMS ENERGY CORP	COM	125896100	11,864	400,000	SH	DFND	1	400,000	0	0
CVS HEALTH CORP	COM	126650100	52,299	657,100	SH	DFND	1	657,100	0	0
CA INC	COM	12673P105	14,249	510,000	SH	DFND	1	510,000	0	0
CAMDEN PPTY TR	SH BEN INT	133131102	18,770	273,890	SH	DFND	1	273,890	0	0
CAMERON INTL CORP	COM	13342B105	17,292	260,500	SH	DFND	1	260,500	0	0
CAP 1 FNCL	COM	14040H105	33,685	412,700	SH	DFND	1	412,700	0	0
CARDINAL HLTH INC	COM	14149Y108	41,116	548,800	SH	DFND	1	548,800	0	0
CARLYLE GROUP L P	COM UTS LTD PTN	14309L102	27,706	909,591	SH	DFND	1	909,591	0	0
CATAMARAN CORP	COM	148887102	31,339	743,500	SH	DFND	1	743,500	0	0
CELGENE CORP	COM	151020104	40,926	431,800	SH	DFND	1	431,800	0	0
CHEVRON CORP	COM	166764100	95,086	796,900	SH	DFND	1	796,900	0	0
CINEMARK HLDGS INC	COM	17243V102	14,263	419,000	SH	DFND	1	419,000	0	0
CISCO SYSTEMS INC	COM	17275R102	57,060	2,267,000	SH	DFND	1	2,267,000	0	0
CITIGROUP INC	COM NEW	172967424	53,130	1,025,280	SH	DFND	1	1,025,280	0	0
CITRIX SYS INC	COM	177376100	24,462	342,900	SH	DFND	1	342,900	0	0
COCA COLA CO	COM	191216100	30,502	715,000	SH	DFND	1	715,000	0	0
COGNIZANT TECHNOLOGY SOLUTIO	CL A	192446102	23,728	530,000	SH	DFND	1	530,000	0	0
COMMUNITY HEALTH SYS INC NEW	COM	203668108	22,091	403,200	SH	DFND	1	403,200	0	0
CONAGRA FOODS INC	COM	205887102	15,694	475,000	SH	DFND	1	475,000	0	0
COSTCO WHOLESALE CORP NEW	COM	22160K105	27,583	220,100	SH	DFND	1	220,100	0	0
CUBESMART	COM	229663109	741	41,210	SH	DFND	1	41,210	0	0
DDR CORP	COM	23317H102	1,486	88,840	SH	DFND	1	88,840	0	0
DANAHER CORP	COM	235851102	33,029	434,700	SH	DFND	1	434,700	0	0
DICKS SPORTING GOODS INC	COM	253393102	23,742	541,072	SH	DFND	1	541,072	0	0
DIGITAL RLTY TR INC	COM	253868103	1,708	27,381	SH	DFND	1	27,381	0	0
WALT DISNEY CO	COM	254687106	20,931	235,100	SH	DFND	1	235,100	0	0
DISCOVERY	COM SER A	25470F104	13,687	362,100	SH	DFND	1	362,100	0	0

COMMUNICATIONS INC NEW											
DISCOVERY COMMUNICATIONS INC NEW	COM SER C	25470F302	11,411	306,100	SH	DFND	1	306,100	0	0	
DOUGLAS EMMETT INC	COM	25960P109	601	23,400	SH	DFND	1	23,400	0	0	
DOW CHEMICAL CO	COM	260543103	39,209	747,700	SH	DFND	1	747,700	0	0	
DUKE REALTY CORP	COM NEW	264411505	1,691	98,455	SH	DFND	1	98,455	0	0	
DUKE ENERGY CORP NEW	COM NEW	26441C204	56,018	749,200	SH	DFND	1	749,200	0	0	
EMC CORP	COM	268648102	31,984	1,093,100	SH	DFND	1	1,093,100	0	0	
EASTMAN CHEM CO	COM	277432100	22,900	283,100	SH	DFND	1	283,100	0	0	
EQUITY LIFESTYLE PPTYS INC	COM	29472R108	1,241	29,300	SH	DFND	1	29,300	0	0	
EQUITY RESIDENTIAL	SH BEN INT	29476L107	4,487	72,870	SH	DFND	1	72,870	0	0	
ESSEX PPTY TR INC	COM	297178105	2,284	12,780	SH	DFND	1	12,780	0	0	
EXTRA SPACE STORAGE INC	COM	30225T102	1,062	20,590	SH	DFND	1	20,590	0	0	
EXXON MOBIL CORP	COM	30231G102	65,713	698,700	SH	DFND	1	698,700	0	0	
FEDERAL REALTY INVT TR	SH BEN INT NEW	313747206	2,109	17,800	SH	DFND	1	17,800	0	0	
FIDELITY NATL INFORMATION SVCS INC	COM	31620M106	23,139	411,000	SH	DFND	1	411,000	0	0	
6th 3RD BANCORP	COM	316773100	20,020	1,000,000	SH	DFND	1	1,000,000	0	0	
FIREEYE INC	COM	31816Q101	10,763	352,200	SH	DFND	1	352,200	0	0	
FLOWSERVE CORP	COM	34354P105	24,653	349,582	SH	DFND	1	349,582	0	0	
FORD MTR CO DEL	COM PAR \$0.01	345370860	17,378	1,175,000	SH	DFND	1	1,175,000	0	0	
FREEMPORT- MCMORAN INC	COM	35671D857	29,232	895,300	SH	DFND	1	895,300	0	0	
GEO GROUP INC NEW	COM	36162J106	1,342	35,100	SH	DFND	1	35,100	0	0	
GALLAGHER ARTHUR J & CO	COM	363576109	15,876	350,000	SH	DFND	1	350,000	0	0	
GAMESTOP CORP NEW	CL A	36467W109	11,330	275,000	SH	DFND	1	275,000	0	0	
GAP INC	COM	364760108	16,201	388,600	SH	DFND	1	388,600	0	0	
GENERAL ELECTRIC CO	COM	369604103	64,050	2,500,000	SH	DFND	1	2,500,000	0	0	
GENERAL GROWTH PPTYS INC NEW	COM	370023103	2,906	123,400	SH	DFND	1	123,400	0	0	
GENERAL MILLS INC	COM	370334104	25,225	500,000	SH	DFND	1	500,000	0	0	
GEN MTRS CO	COM	37045V100	42,825	1,340,800	SH	DFND	1	1,340,800	0	0	
GLAOSMITHKLINE PLC	SPONSORED ADR	37733W105	49,694	1,081,000	SH	DFND	1	1,081,000	0	0	
GOLDMAN SACHS GROUP INC	COM	38141G104	21,900	119,300	SH	DFND	1	119,300	0	0	
GOOGLE INC	CL A	38259P508	66,137	112,400	SH	DFND	1	112,400	0	0	
GOOGLE INC	CL C	38259P706	39,318	68,100	SH	DFND	1	68,100	0	0	
GUESS INC	COM	401617105	14,287	650,310	SH	DFND	1	650,310	0	0	
HCP INC	COM	40414L109	3,602	90,711	SH	DFND	1	90,711	0	0	
HALLIBURTON CO	COM	406216101	15,263	236,600	SH	DFND	1	236,600	0	0	
HARTFORD FINL	COM	416515104	32,143	862,900	SH	DFND	1	862,900	0	0	

SVCS GROUP INC										
HEALTHCARE RLTY TR	COM	421946104	773	32,658	SH	DFND	1	32,658	0	0
HEALTH CARE REIT INC	COM	42217K106	22,815	365,805	SH	DFND	1	365,805	0	0
HIGHWOODS PPTYS INC	COM	431284108	1,232	31,670	SH	DFND	1	31,670	0	0
HOME DEPOT INC	COM	437076102	53,466	582,800	SH	DFND	1	582,800	0	0
HOST HOTELS & RESORTS INC REIT	COM	44107P104	3,715	174,170	SH	DFND	1	174,170	0	0
INTL PAPER CO	COM	460146103	11,935	250,000	SH	DFND	1	250,000	0	0
ISHARES TR	NASDAQ BIOTECH ETF	464287556	20,385	74,500	SH	DFND	1	74,500	0	0
JPMORGAN CHASE & CO	COM	46625H100	90,318	1,499,300	SH	DFND	1	1,499,300	0	0
KKR & CO L P DEL	COM	48248M102	18,181	815,300	SH	DFND	1	815,300	0	0
KANSAS CITY SOUTHERN	COM NEW	485170302	25,464	210,100	SH	DFND	1	210,100	0	0
KILROY RLTY CORP	COM	49427F108	1,722	28,970	SH	DFND	1	28,970	0	0
KIMBERLY-CLARK CORP	COM	494368103	41,286	383,806	SH	DFND	1	383,806	0	0
KIMCO RLTY CORP	COM	49446R109	2,403	109,680	SH	DFND	1	109,680	0	0
LKQ CORP COM LKQ CORP	COM	501889208	19,756	743,000	SH	DFND	1	743,000	0	0
LAS VEGAS SANDS CORP	COM	517834107	61,781	993,100	SH	DFND	1	993,100	0	0
LASALLE HOTEL PPTYS	COM SH BEN INT	517942108	1,442	42,100	SH	DFND	1	42,100	0	0
LAUDER ESTEE COS INC	CL A	518439104	19,151	256,300	SH	DFND	1	256,300	0	0
LIBERTY PPTY TR	SH BEN INT	531172104	1,529	45,960	SH	DFND	1	45,960	0	0
MSC INDL DIRECT INC	CL A	553530106	20,075	234,900	SH	DFND	1	234,900	0	0
MACERICH CO	COM	554382101	2,500	39,165	SH	DFND	1	39,165	0	0
MARATHON OIL CORP	COM	565849106	22,422	596,500	SH	DFND	1	596,500	0	0
MASTERCARD INC	CL A	57636Q104	31,941	432,100	SH	DFND	1	432,100	0	0
MATTEL INC	COM	577081102	17,593	574,000	SH	DFND	1	574,000	0	0
MCKESSON CORP	COM	58155Q103	32,159	165,200	SH	DFND	1	165,200	0	0
MERCK & CO INC NEW	COM	58933Y105	49,036	827,200	SH	DFND	1	827,200	0	0
METLIFE INC	COM	59156R108	19,909	370,600	SH	DFND	1	370,600	0	0
MICROSOFT CORP	COM	594918104	83,355	1,798,000	SH	DFND	1	1,798,000	0	0
MICROCHIP TECHNOLOGY INC	COM	595017104	18,892	400,000	SH	DFND	1	400,000	0	0
MONDELEZ INTL INC	COM	609207105	34,073	994,400	SH	DFND	1	994,400	0	0
MONSANTO CO NEW	COM	61166W101	20,207	179,600	SH	DFND	1	179,600	0	0
NATIONAL RETAIL PPTYS INC	COM	637417106	767	22,200	SH	DFND	1	22,200	0	0
NEXTERA ENERGY INC	COM	65339F101	24,484	260,800	SH	DFND	1	260,800	0	0
NIKE INC	CL B	654106103	28,276	317,000	SH	DFND	1	317,000	0	0
NOBLE ENERGY INC	COM	655044105	31,446	460,000	SH	DFND	1	460,000	0	0
NORTHEAST UTILITIES	COM	664397106	33,690	760,500	SH	DFND	1	760,500	0	0
OCCIDENTAL PETROLEUM CORP	COM	674599105	40,470	420,900	SH	DFND	1	420,900	0	0
OMEGA HEALTHCARE INVS	COM	681936100	519	15,180	SH	DFND	1	15,180	0	0

INC											
ORACLE CORP	COM	68389X105	27,914	729,200	SH	DFND	1	729,200	0	0	
PNC FINANCIAL SERVICES GROUP	COM	693475105	24,134	282,000	SH	DFND	1	282,000	0	0	
PVH CORP	COM	693656100	22,037	181,900	SH	DFND	1	181,900	0	0	
PEPSICO INC	COM	713448108	31,008	333,100	SH	DFND	1	333,100	0	0	
PFIZER INC	COM	717081103	15,583	527,000	SH	DFND	1	527,000	0	0	
PHILIP MORRIS INTL INC	COM	718172109	51,708	620,000	SH	DFND	1	620,000	0	0	
PRECISION CASTPARTS CORP	COM	740189105	30,661	129,435	SH	DFND	1	129,435	0	0	
T ROWE PRICE GROUP INC	COM	74144T108	33,210	423,600	SH	DFND	1	423,600	0	0	
PROLOGIS INC	COM	74340W103	4,132	109,600	SH	DFND	1	109,600	0	0	
PUB STORAGE	COM	74460D109	4,466	26,930	SH	DFND	1	26,930	0	0	
QUALCOMM INC	COM	747525103	24,188	323,500	SH	DFND	1	323,500	0	0	
QUESTAR CORP	COM	748356102	24,312	1,090,700	SH	DFND	1	1,090,700	0	0	
RLJ LODGING TR	COM	74965L101	1,408	49,445	SH	DFND	1	49,445	0	0	
RLTY INC CORP	COM	756109104	1,601	39,240	SH	DFND	1	39,240	0	0	
REGAL ENTMT GROUP	CL A	758766109	13,419	675,000	SH	DFND	1	675,000	0	0	
REGENCY CTRS CORP	COM	758849103	1,506	27,977	SH	DFND	1	27,977	0	0	
REPUBLIC SVCS INC	COM	760759100	7,804	200,000	SH	DFND	1	200,000	0	0	
ROCKWOOD HLDGS INC	COM	774415103	15,114	197,700	SH	DFND	1	197,700	0	0	
ROPER INDS INC NEW	COM	776696106	25,279	172,800	SH	DFND	1	172,800	0	0	
ROYAL BK SCOTLAND GROUP PLC	SPONS ADR 20 ORD	780097713	192	7,597	SH	DFND	1	7,597	0	0	
RYMAN HOSPITALITY PPTYS INC	COM	78377T107	256	5,420	SH	DFND	1	5,420	0	0	
SL GREEN RLTY CORP	COM	78440X101	2,411	23,800	SH	DFND	1	23,800	0	0	
SANOFI	SPONSORED ADR	80105N105	29,595	524,447	SH	DFND	1	524,447	0	0	
SCHLUMBERGER LTD	COM	806857108	25,402	249,800	SH	DFND	1	249,800	0	0	
SIMON PROPERTY GROUP INC	COM	828806109	24,579	149,490	SH	DFND	1	149,490	0	0	
SMITH A O CORP	COM	831865209	26,321	556,700	SH	DFND	1	556,700	0	0	
SOUTHWESTERN ENERGY CO	COM	845467109	14,008	400,800	SH	DFND	1	400,800	0	0	
STARBUCKS CORP	COM	855244109	30,345	402,131	SH	DFND	1	402,131	0	0	
STARWOOD HOTELS&RESORTS WRLD	COM	85590A401	14,329	172,200	SH	DFND	1	172,200	0	0	
STRATEGIC HOTELS & RESORTS INC COM	COM	86272T106	1,095	93,992	SH	DFND	1	93,992	0	0	
SUNSTONE HOTEL INVS INC NEW	COM	867892101	1,054	76,290	SH	DFND	1	76,290	0	0	
TJX COS INC NEW	COM	872540109	30,041	507,700	SH	DFND	1	507,700	0	0	
TANGER FACTORY OUTLET CTRS INC	COM	875465106	1,240	37,900	SH	DFND	1	37,900	0	0	
TARGET CORP	COM	87612E106	13,269	211,700	SH	DFND	1	211,700	0	0	
TAUBMAN CTRS INC	COM	876664103	1,153	15,800	SH	DFND	1	15,800	0	0	
THERMO FISHER CORP	COM	883556102	34,697	285,100	SH	DFND	1	285,100	0	0	

TWENTY-FIRST CENTY FOX INC	CL A	90130A101	29,424	858,100	SH	DFND	1	858,100	0	0
UDR INC	COM	902653104	1,914	70,230	SH	DFND	1	70,230	0	0
UNILEVER N V	N Y SHS NEW	904784709	22,618	570,000	SH	DFND	1	570,000	0	0
UNION PAC CORP	COM	907818108	38,825	358,100	SH	DFND	1	358,100	0	0
UNITED TECHNOLOGIES CORP	COM	913017109	25,788	244,200	SH	DFND	1	244,200	0	0
VALERO ENERGY CORP NEW	COM	91913Y100	17,583	380,000	SH	DFND	1	380,000	0	0
VENTAS INC REIT	COM	92276F100	3,974	64,150	SH	DFND	1	64,150	0	0
VERIZON COMMUNICATIONS	COM	92343V104	64,727	1,294,800	SH	DFND	1	1,294,800	0	0
VISA INC	COM CL A	92826C839	31,109	145,800	SH	DFND	1	145,800	0	0
VORNADO RLTY TR	COM	929042109	3,749	37,500	SH	DFND	1	37,500	0	0
W P CAREY INC	COM	92936U109	605	9,480	SH	DFND	1	9,480	0	0
WAL-MART STORES INC	COM	931142103	29,907	391,100	SH	DFND	1	391,100	0	0
WASHINGTON PRIME GROUP INC	COM	939647103	476	27,230	SH	DFND	1	27,230	0	0
WELLS FARGO & CO NEW	COM	949746101	48,592	936,800	SH	DFND	1	936,800	0	0