

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT – December 12, 2017

(Date of earliest event reported)

HONEYWELL INTERNATIONAL INC.

(Exact name of Registrant as specified in its Charter)

DELAWARE

(State or other jurisdiction of
incorporation)

1-8974

(Commission File Number)

22-2640650

(I.R.S. Employer Identification
Number)

115 TABOR ROAD, MORRIS PLAINS, NEW JERSEY
(Address of principal executive offices)

07950-2546
(Zip Code)

Registrant's telephone number, including area code: (973) 455-2000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

As previously announced on October 10, 2017, Honeywell International Inc. (the "Company") realigned its Smart Energy business, previously part of the Home and Building Technology ("HBT") segment, into the Process Solutions business within the Performance Materials and Technologies ("PMT") segment. Smart Energy enables utilities and distribution companies to deploy advanced capabilities that transform operations, improve reliability and environmental sustainability, and better serve customers. Its wide array of meter offerings will complement an existing meter portfolio within Process Solutions. Honeywell's Process Solutions business is a pioneer in process automation control and industrial cyber-security, and a global leader in optimizing and protecting manufacturing assets in the refining, pulp and paper, industrial power generation, chemicals and petrochemicals, biofuels, pharmaceuticals, and metals, minerals and mining industries. This realignment has no impact on the Company's historical consolidated financial position, results of operations or cash flows. To provide historical information on a basis consistent with its new reporting structure, the Company has recast certain historical segment information to conform to the new reporting structure.

Attached as Exhibit 99.1 is a supplemental schedule containing unaudited segment information for the three months ended March 31, 2017 and 2016, three and six months ended June 30, 2017 and 2016, three and nine months ended September 30, 2017 and 2016, and years ended December 31, 2016 and 2015. The recast financial information contained in Exhibit 99.1 does not represent a restatement or reissuance of previously issued financial statements.

The information in this item 2.02, including the exhibits in item 9.01, should be read in conjunction with the Company's Annual Report on Form 10-K for the year ended December 31, 2016 and the Company's quarterly reports on Form 10-Q for the periods ended March 31, 2017, June 30, 2017 and September 30, 2017.

The information furnished pursuant to this Item 2.02, including Exhibit 99.1, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that Section, and shall not be deemed incorporated by reference into any filing of the Company under the Securities Act of 1933 or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

[\(d\) Exhibit 99.1 Honeywell International Inc. – Supplemental unaudited historical business segment information based on realignment of business segments effective with the announced realignment in October 2017 \(furnished pursuant to Item 2.02 hereof\).](#)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 12, 2017

HONEYWELL INTERNATIONAL INC.

By: /s/ Jeffrey N. Neuman
Jeffrey N. Neuman
Vice President, Corporate Secretary and
Deputy General Counsel

Honeywell International Inc.
(Unaudited)
(Dollars in millions)

Exhibit 99.1

Segment Information for three months ended March 31, 2017 and 2016

	Three Months Ended March 31,	
	2017	2016
<u>Net Sales</u>		
Aerospace	\$ 3,546	\$ 3,705
Home and Building Technologies	2,269	2,175
Performance Materials and Technologies	2,353	2,583
Safety and Productivity Solutions	1,324	1,059
Total	\$ 9,492	\$ 9,522
<u>Segment Profit</u>		
Aerospace	\$ 796	\$ 798
Home and Building Technologies	377	356
Performance Materials and Technologies	483	465
Safety and Productivity Solutions	194	150
Corporate	(61)	(49)
Total	\$ 1,789	\$ 1,720

Honeywell International Inc.
(Unaudited)
(Dollars in millions)

	Three Months Ended March 31,		
	2017	2016	% Change
<u>Aerospace Sales</u>			
Commercial Aviation Original Equipment	\$ 611	\$ 701	(13)%
Commercial Aviation Aftermarket	1,201	1,148	5%
Defense and Space	950	1,069	(11)%
Transportation Systems	784	787	-
Total Aerospace Sales	3,546	3,705	
<u>Home and Building Technologies Sales</u>			
Home and Building Products	1,157	1,096	6%
Home and Building Distribution	1,112	1,079	3%
Total Home and Building Technologies Sales	2,269	2,175	
<u>Performance Materials and Technologies Sales</u>			
UOP	577	568	2%
Process Solutions	1,109	1,139	(3)%
Advanced Materials	667	876	(24)%
Total Performance Materials and Technologies Sales	2,353	2,583	
<u>Safety and Productivity Solutions Sales</u>			
Safety	521	508	3%
Productivity Solutions	803	551	46%
Total Safety and Productivity Solutions Sales	1,324	1,059	
Net Sales	\$ 9,492	\$ 9,522	

Honeywell International Inc.
(Unaudited)
(Dollars in millions)

Home and Building Technologies

	Three Months Ended March 31,		
	2017	2016	% Change
Net sales	\$ 2,269	\$ 2,175	4%
Cost of products and services sold	1,480	1,404	
Selling, general and administrative and other expenses	412	415	
Segment profit	<u>\$ 377</u>	<u>\$ 356</u>	6%

	2017 vs. 2016 Three Months Ended March 31,	
	Sales	Segment Profit
Factors Contributing to Year-Over-Year Change		
Organic growth/ Operational segment profit	4%	7%
Foreign currency translation	(2)%	(2)%
Acquisitions, divestitures and other, net	2%	1%
Total % Change	<u>4%</u>	<u>6%</u>

Performance Materials and Technologies

	Three Months Ended March 31,		
	2017	2016	% Change
Net sales	\$ 2,353	\$ 2,583	(9)%
Cost of products and services sold	1,547	1,781	
Selling, general and administrative and other expenses	323	337	
Segment profit	<u>\$ 483</u>	<u>\$ 465</u>	4%

	2017 vs. 2016 Three Months Ended March 31,	
	Sales	Segment Profit
Factors Contributing to Year-Over-Year Change		
Organic growth/ Operational segment profit	4%	17%
Foreign currency translation	(1)%	(2)%
Acquisitions, divestitures and other, net	(12)%	(11)%
Total % Change	<u>(9)%</u>	<u>4%</u>

Honeywell International Inc.
(Unaudited)
(Dollars in millions)

Segment Information for the three and six months ended June 30, 2017 and 2016

	Three Months Ended		Six Months Ended	
	June 30,		June 30,	
	2017	2016	2017	2016
Net Sales				
Aerospace	\$ 3,674	\$ 3,779	\$ 7,220	\$ 7,484
Home and Building Technologies	2,414	2,402	4,683	4,577
Performance Materials and Technologies	2,561	2,708	4,914	5,291
Safety and Productivity Solutions	1,429	1,102	2,753	2,161
Total	<u>\$ 10,078</u>	<u>\$ 9,991</u>	<u>\$ 19,570</u>	<u>\$ 19,513</u>
Segment Profit				
Aerospace	\$ 819	\$ 791	\$ 1,615	\$ 1,589
Home and Building Technologies	391	389	768	745
Performance Materials and Technologies	553	543	1,036	1,008
Safety and Productivity Solutions	214	173	408	323
Corporate	(67)	(49)	(128)	(98)
Total	<u>\$ 1,910</u>	<u>\$ 1,847</u>	<u>\$ 3,699</u>	<u>\$ 3,567</u>

Honeywell International Inc.
(Unaudited)
(Dollars in millions)

	Three Months Ended			Six Months Ended		
	June 30,			June 30,		
	2017	2016	%	2017	2016	%
		Change			Change	
<u>Aerospace Sales</u>						
Commercial Aviation Original Equipment	\$ 641	\$ 676	(5)%	\$ 1,252	\$ 1,377	(9)%
Commercial Aviation Aftermarket	1,262	1,207	5%	2,463	2,355	5%
Defense and Space	983	1,096	(10)%	1,933	2,165	(11)%
Transportation Systems	788	800	(2)%	1,572	1,587	(1)%
Total Aerospace Sales	<u>3,674</u>	<u>3,779</u>		<u>7,220</u>	<u>7,484</u>	
<u>Home and Building Technologies Sales</u>						
Home and Building Products	1,205	1,225	(2)%	2,362	2,321	2%
Home and Building Distribution	1,209	1,177	3%	2,321	2,256	3%
Total Home and Building Technologies Sales	<u>2,414</u>	<u>2,402</u>		<u>4,683</u>	<u>4,577</u>	
<u>Performance Materials and Technologies Sales</u>						
UOP	641	614	4%	1,218	1,182	3%
Process Solutions	1,189	1,160	3%	2,298	2,299	-
Advanced Materials	731	934	(22)%	1,398	1,810	(23)%
Total Performance Materials and Technologies Sales	<u>2,561</u>	<u>2,708</u>		<u>4,914</u>	<u>5,291</u>	
<u>Safety and Productivity Solutions Sales</u>						
Safety	529	524	1%	1,050	1,032	2%
Productivity Solutions	900	578	56%	1,703	1,129	51%
Total Safety and Productivity Solutions Sales	<u>1,429</u>	<u>1,102</u>		<u>2,753</u>	<u>2,161</u>	
Net Sales	<u>\$ 10,078</u>	<u>\$ 9,991</u>		<u>\$ 19,570</u>	<u>\$ 19,513</u>	

Honeywell International Inc.
(Unaudited)
(Dollars in millions)

Home and Building Technologies

	Three Months Ended June 30,			Six Months Ended June 30,		
	2017	2016	% Change	2017	2016	% Change
Net sales	\$ 2,414	\$ 2,402	-	\$ 4,683	\$ 4,577	2%
Cost of products and services sold	1,598	1,575		3,078	2,979	
Selling, general and administrative and other expenses	425	438		837	853	
Segment profit	<u>\$ 391</u>	<u>\$ 389</u>	1%	<u>\$ 768</u>	<u>\$ 745</u>	3%

	2017 vs. 2016			
	Three Months Ended June 30,		Six Months Ended June 30,	
	Sales	Segment Profit	Sales	Segment Profit
Organic growth/ Operational segment profit	2%	2%	3%	4%
Foreign currency translation	(2)%	(1)%	(2)%	(2)%
Acquisitions, divestitures and other, net	-	-	1%	1%
Total % Change	<u>-</u>	<u>1%</u>	<u>2%</u>	<u>3%</u>

Performance Materials and Technologies

	Three Months Ended June 30,			Six Months Ended June 30,		
	2017	2016	% Change	2017	2016	% Change
Net sales	\$ 2,561	\$ 2,708	(5)%	\$ 4,914	\$ 5,291	(7)%
Cost of products and services sold	1,678	1,823		3,225	3,604	
Selling, general and administrative and other expenses	330	342		653	679	
Segment profit	<u>\$ 553</u>	<u>\$ 543</u>	2%	<u>\$ 1,036</u>	<u>\$ 1,008</u>	3%

	2017 vs. 2016			
	Three Months Ended June 30,		Six Months Ended June 30,	
	Sales	Segment Profit	Sales	Segment Profit
Organic growth/ Operational segment profit	8%	11%	6%	13%
Foreign currency translation	(1)%	(1)%	(1)%	(1)%
Acquisitions, divestitures and other, net	(12)%	(8)%	(12)%	(9)%
Total % Change	<u>(5)%</u>	<u>2%</u>	<u>(7)%</u>	<u>3%</u>

Honeywell International Inc.
(Unaudited)
(Dollars in millions)

Segment Information for the three and nine months ended September 30, 2017 and 2016

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2017	2016	2017	2016
Net Sales				
Aerospace	\$ 3,657	\$ 3,601	\$ 10,877	\$ 11,085
Home and Building Technologies	2,479	2,425	7,162	7,002
Performance Materials and Technologies	2,571	2,605	7,485	7,896
Safety and Productivity Solutions	1,414	1,173	4,167	3,334
Total	<u>\$ 10,121</u>	<u>\$ 9,804</u>	<u>\$ 29,691</u>	<u>\$ 29,317</u>
Segment Profit				
Aerospace	\$ 780	\$ 663	\$ 2,395	\$ 2,252
Home and Building Technologies	421	427	1,189	1,172
Performance Materials and Technologies	563	517	1,599	1,525
Safety and Productivity Solutions	213	172	621	495
Corporate	(82)	(59)	(210)	(157)
Total	<u>\$ 1,895</u>	<u>\$ 1,720</u>	<u>\$ 5,594</u>	<u>\$ 5,287</u>

Honeywell International Inc.
(Unaudited)
(Dollars in millions)

	Three Months Ended September 30,			Nine Months Ended September 30,		
	2017	2016	%	2017	2016	%
			Change			Change
<u>Aerospace Sales</u>						
Commercial Aviation Original Equipment	\$ 593	\$ 538	10%	\$ 1,845	\$ 1,915	(4)%
Commercial Aviation Aftermarket	1,312	1,215	8%	3,775	3,570	6%
Defense and Space	992	1,125	(12)%	2,925	3,290	(11)%
Transportation Systems	760	723	5%	2,332	2,310	1%
Total Aerospace Sales	<u>3,657</u>	<u>3,601</u>		<u>10,877</u>	<u>11,085</u>	
<u>Home and Building Technologies Sales</u>						
Home and Building Products	1,243	1,223	2%	3,605	3,544	2%
Home and Building Distribution	1,236	1,202	3%	3,557	3,458	3%
Total Home and Building Technologies Sales	<u>2,479</u>	<u>2,425</u>		<u>7,162</u>	<u>7,002</u>	
<u>Performance Materials and Technologies Sales</u>						
UOP	706	564	25%	1,924	1,746	10%
Process Solutions	1,206	1,123	7%	3,504	3,422	2%
Advanced Materials	659	918	(28)%	2,057	2,728	(25)%
Total Performance Materials and Technologies Sales	<u>2,571</u>	<u>2,605</u>		<u>7,485</u>	<u>7,896</u>	
<u>Safety and Productivity Solutions Sales</u>						
Safety	537	526	2%	1,587	1,558	2%
Productivity Solutions	877	647	36%	2,580	1,776	45%
Total Safety and Productivity Solutions Sales	<u>1,414</u>	<u>1,173</u>		<u>4,167</u>	<u>3,334</u>	
Net Sales	<u>\$ 10,121</u>	<u>\$ 9,804</u>		<u>\$ 29,691</u>	<u>\$ 29,317</u>	

Honeywell International Inc.
(Unaudited)
(Dollars in millions)

Home and Building Technologies

	Three Months Ended September 30,			Nine Months Ended September 30,		
	2017	2016	%	2017	2016	%
				Change		
Net sales	\$ 2,479	\$ 2,425	2%	\$ 7,162	\$ 7,002	2%
Cost of products and services sold	1,636	1,561		4,714	4,540	
Selling, general and administrative and other expenses	422	437		1,259	1,290	
Segment profit	<u>\$ 421</u>	<u>\$ 427</u>	(1)%	<u>\$ 1,189</u>	<u>\$ 1,172</u>	1%

	2017 vs. 2016			
	Three Months Ended September 30,		Nine Months Ended September 30,	
	Sales	Segment Profit	Sales	Segment Profit
Factors Contributing to Year-Over-Year Change				
Organic growth/ Operational segment profit	1%	(3)%	2%	1%
Foreign currency translation	1%	2%	(1)%	-
Acquisitions, divestitures and other, net	-	-	1%	-
Total % Change	<u>2%</u>	<u>(1)%</u>	<u>2%</u>	<u>1%</u>

Performance Materials and Technologies

	Three Months Ended September 30,			Nine Months Ended September 30,		
	2017	2016	%	2017	2016	%
				Change		
Net sales	\$ 2,571	\$ 2,605	(1)%	\$ 7,485	\$ 7,896	(5)%
Cost of products and services sold	1,651	1,764		4,876	5,368	
Selling, general and administrative and other expenses	357	324		1,010	1,003	
Segment profit	<u>\$ 563</u>	<u>\$ 517</u>	9%	<u>\$ 1,599</u>	<u>\$ 1,525</u>	5%

	2017 vs. 2016			
	Three Months Ended September 30,		Nine Months Ended September 30,	
	Sales	Segment Profit	Sales	Segment Profit
Factors Contributing to Year-Over-Year Change				
Organic growth/ Operational segment profit	10%	15%	7%	14%
Foreign currency translation	1%	1%	-	-
Acquisitions, divestitures and other, net	(12)%	(7)%	(12)%	(9)%
Total % Change	<u>(1)%</u>	<u>9%</u>	<u>(5)%</u>	<u>5%</u>

Honeywell International Inc.
(Unaudited)
(Dollars in millions)

Segment Information for the years ended December 31, 2016 and 2015

	<u>Years Ended December 31,</u>	
	<u>2016</u>	<u>2015</u>
Net Sales		
Aerospace	\$ 14,751	\$ 15,237
Home and Building Technologies	9,490	9,026
Performance Materials and Technologies	10,436	9,610
Safety and Productivity Solutions	4,625	4,708
Total	<u>\$ 39,302</u>	<u>\$ 38,581</u>
Segment Profit		
Aerospace	\$ 2,991	\$ 3,218
Home and Building Technologies	1,621	1,492
Performance Materials and Technologies	2,112	2,010
Safety and Productivity Solutions	680	746
Corporate	(218)	(210)
Total	<u>\$ 7,186</u>	<u>\$ 7,256</u>

Honeywell International Inc.
(Unaudited)
(Dollars in millions)

	Years Ended December 31,		
	2016	2015	% Change
<u>Aerospace Sales</u>			
Commercial Aviation Original Equipment	\$ 2,525	\$ 2,905	(13)%
Commercial Aviation Aftermarket	4,796	4,656	3%
Defense and Space	4,375	4,715	(7)%
Transportation Systems	3,055	2,961	3%
Total Aerospace Sales	<u>14,751</u>	<u>15,237</u>	
<u>Home and Building Technologies Sales</u>			
Home and Building Products	4,803	4,576	5%
Home and Building Distribution	4,687	4,450	5%
Total Home and Building Technologies Sales	<u>9,490</u>	<u>9,026</u>	
<u>Performance Materials and Technologies Sales</u>			
UOP	2,469	2,976	(17)%
Process Solutions	4,640	3,124	49%
Advanced Materials	3,327	3,510	(5)%
Total Performance Materials and Technologies Sales	<u>10,436</u>	<u>9,610</u>	
<u>Safety and Productivity Solutions Sales</u>			
Safety	2,075	2,135	(3)%
Productivity Solutions	2,550	2,573	(1)%
Total Safety and Productivity Solutions Sales	<u>4,625</u>	<u>4,708</u>	
Net Sales	<u>\$ 39,302</u>	<u>\$ 38,581</u>	

Honeywell International Inc.
(Unaudited)
(Dollars in millions)

Home and Building Technologies

	Years Ended December 31,		
	2016	2015	% Change
Net sales	\$ 9,490	\$ 9,026	5%
Cost of products and services sold	6,152	5,859	
Selling, general and administrative and other expenses	1,717	1,675	
Segment profit	<u>\$ 1,621</u>	<u>\$ 1,492</u>	9%

	Years Ended December 31,	
	2016 vs. 2015	
	Sales	Segment Profit
Factors Contributing to Year-Over-Year Change		
Organic growth/ Operational segment profit	5%	8%
Foreign currency translation	(2)%	(2)%
Acquisitions, divestitures and other, net	2%	3%
Total % Change	<u>5%</u>	<u>9%</u>

Performance Materials and Technologies

	Years Ended December 31,		
	2016	2015	% Change
Net sales	\$ 10,436	\$ 9,610	9%
Cost of products and services sold	6,978	6,516	
Selling, general and administrative and other expenses	1,346	1,084	
Segment profit	<u>\$ 2,112</u>	<u>\$ 2,010</u>	5%

	Years Ended December 31,	
	2016 vs. 2015	
	Sales	Segment Profit
Factors Contributing to Year-Over-Year Change		
Organic growth/ Operational segment profit	(3)%	2%
Foreign currency translation	(1)%	(2)%
Acquisitions, divestitures and other, net	13%	5%
Total % Change	<u>9%</u>	<u>5%</u>