

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 13F

FORM 13F COVER PAGE

OMB APPROVAL	
OMB Number:	3235-0006
Expires:	Oct 31, 2018
Estimated average burden hours per response:	23.8

Report for the Calendar Year or Quarter Ended: 12-31-2015

Check here if Amendment Amendment Number: _____
This Amendment (Check only one.): is a restatement.
 adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: HONEYWELL INTERNATIONAL INC
Address: 115 Tabor Road
Morris Plains, NJ 07950
Form 13F File Number: 028-01879

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Harsh Bansal
Title: Vice President - Investments
Phone: 973-455-4502

Signature, Place, and Date of Signing:

/s/ Harsh Bansal Morris Plains, NJ 02-01-2016
[Signature] [City, State] [Date]

Report Type (Check only one.):

X 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)

13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)

13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

Form 13F Summary Page

Report Summary:

Number of Other Included Managers: 1
Form 13F Information Table Entry Total: 200
Form 13F Information Table Value Total: 3,970,960
(thousands)

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

[If there are no entries in this list, state "NONE" and omit the column headings and list entries.]

No.	Form 13F File Number	Name
1	028-07176	HONEYWELL CAPITAL MANAGEMENT LLC

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FORM 13F INFORMATION TABLE

OMB APPROVAL	
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COLUMN 1 NAME OF ISSUER	COLUMN 2 TITLE OF CLASS	COLUMN 3 CUSIP	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
			VALUE (x\$1000)	SHRS OR PRN AMT	SH/ PUT/ INVESTMENT	DISCRETION	OTHER MANAGER	SOLE	SHARED	NONE	
ALLERGAN PLC	SHS	G0177J108	44,291	141,730	SH	DFND	1	141,730	0	0	
EATON CORP PLC	SHS	G29183103	41,413	795,800	SH	DFND	1	795,800	0	0	
MEDTRONIC PLC	SHS	G5960L103	39,322	511,200	SH	DFND	1	511,200	0	0	
SEAGATE TECHNOLOGY PLC	SHS	G7945M107	6,687	182,400	SH	DFND	1	182,400	0	0	
TE CONNECTIVITY LTD	REG SHS	H84989104	18,020	278,900	SH	DFND	1	278,900	0	0	
CHECK PT SOFTWARE TECHNOLOGIES ORDILS.01	COM	M22465104	10,213	125,500	SH	DFND	1	125,500	0	0	
MYLAN N V	SHS EURO	N59465109	34,616	640,200	SH	DFND	1	640,200	0	0	
SENSATA TECHNOLOGIES HLDG NV	SHS	N7902X106	8,599	186,700	SH	DFND	1	186,700	0	0	
AT&T INC	COM	00206R102	54,516	1,584,300	SH	DFND	1	1,584,300	0	0	
ABBOTT LAB	COM	002824100	36,467	812,000	SH	DFND	1	812,000	0	0	
ABBVIE INC	COM	00287Y109	5,924	100,000	SH	DFND	1	100,000	0	0	
AETNA INC	COM	00817Y108	36,826	340,600	SH	DFND	1	340,600	0	0	
AFFILIATED MANAGERS GROUP INC	COM	008252108	24,915	155,950	SH	DFND	1	155,950	0	0	
AKAMAI TECHNOLOGIES INC	COM	00971T101	15,157	288,000	SH	DFND	1	288,000	0	0	
ALBEMARLE CORP	COM	012653101	18,062	322,476	SH	DFND	1	322,476	0	0	
ALEXANDRIA REAL ESTATE EQUITIES INC	COM	015271109	2,636	29,170	SH	DFND	1	29,170	0	0	
ALPHABET INC	CAP STK CL A	02079K305	79,291	101,915	SH	DFND	1	101,915	0	0	
ALTRIA GROUP INC	COM	02209S103	7,707	132,400	SH	DFND	1	132,400	0	0	
AMERICAN CAMPUS CMNTYS INC	COM	024835100	1,310	31,700	SH	DFND	1	31,700	0	0	
AMERICAN EXPRESS CO	COM	025816109	38,892	559,200	SH	DFND	1	559,200	0	0	
AMERICAN HOMES 4 RENT	COM	02665T306	801	48,100	SH	DFND	1	48,100	0	0	
AMERICAN INTERNATIONAL GROUP INC	COM	026874784	22,154	357,500	SH	DFND	1	357,500	0	0	
AMERIPRISE FINL INC	COM	03076C106	25,775	242,200	SH	DFND	1	242,200	0	0	
ANADARKO PETRO CORP	COM	032511107	23,916	492,300	SH	DFND	1	492,300	0	0	

ANALOG DEVICES INC	COM	032654105	7,031	127,100	SH	DFND	1	127,100	0	0
APARTMENT INVT & MGMT CO	CL A	03748R101	2,550	63,690	SH	DFND	1	63,690	0	0
APOLLO GLOBAL MGMT LLC	CL A SHS	037612306	12,138	799,600	SH	DFND	1	799,600	0	0
APPLE INC	COM	037833100	89,187	847,300	SH	DFND	1	847,300	0	0
APPLE HOSPITALITY REIT INC	COM NEW	03784Y200	787	39,400	SH	DFND	1	39,400	0	0
APPLIED MATERIALS INC	COM	038222105	23,341	1,250,200	SH	DFND	1	1,250,200	0	0
AVALONBAY CMNTYS INC	COM	053484101	23,366	126,900	SH	DFND	1	126,900	0	0
BANK OF AMERICA CORP	COM	060505104	51,744	3,074,500	SH	DFND	1	3,074,500	0	0
BAXTER INTL INC	COM	071813109	12,208	320,000	SH	DFND	1	320,000	0	0
BERKSHIRE HATHAWAY INC DEL	CL B NEW	084670702	36,443	276,000	SH	DFND	1	276,000	0	0
BIOGEN INC	COM	09062X103	43,839	143,100	SH	DFND	1	143,100	0	0
BOEING CO	COM	097023105	17,394	120,300	SH	DFND	1	120,300	0	0
BOSTON PROPERTIES INC	COM	101121101	25,025	196,210	SH	DFND	1	196,210	0	0
BRANDYWINE RLTY TR	SH BEN INT NEW	105368203	811	59,400	SH	DFND	1	59,400	0	0
BRISTOL MYERS SQUIBB CO	COM	110122108	28,142	409,100	SH	DFND	1	409,100	0	0
BRIXMOR PPTY GROUP INC	COM	11120U105	1,593	61,700	SH	DFND	1	61,700	0	0
CMS ENERGY CORP	COM	125896100	14,807	410,400	SH	DFND	1	410,400	0	0
CVS HEALTH CORP	COM	126650100	58,300	596,300	SH	DFND	1	596,300	0	0
CAMDEN PPTY TR	SH BEN INT	133131102	19,213	250,300	SH	DFND	1	250,300	0	0
CAPITAL ONE FINL CORP	COM	14040H105	35,433	490,900	SH	DFND	1	490,900	0	0
CARDINAL HLTH INC	COM	14149Y108	24,612	275,700	SH	DFND	1	275,700	0	0
CARLYLE GROUP LP	COM UTS LTD PTN	14309L102	8,515	545,165	SH	DFND	1	545,165	0	0
CELGENE CORP	COM	151020104	42,587	355,600	SH	DFND	1	355,600	0	0
CERNER CORP	COM	156782104	19,254	320,000	SH	DFND	1	320,000	0	0
CHEESECAKE FACTORY INC	COM	163072101	8,607	186,670	SH	DFND	1	186,670	0	0
CHEVRON CORP	COM	166764100	79,228	880,700	SH	DFND	1	880,700	0	0
CINEMARK HLDGS INC	COM	17243V102	11,199	335,000	SH	DFND	1	335,000	0	0
CISCO SYSTEMS INC	COM	17275R102	43,323	1,595,400	SH	DFND	1	1,595,400	0	0
CITIGROUP INC	COM NEW	172967424	47,532	918,500	SH	DFND	1	918,500	0	0
CITIZENS FINL GROUP INC	COM	174610105	23,571	900,000	SH	DFND	1	900,000	0	0
COACH INC	COM	189754104	14,185	433,400	SH	DFND	1	433,400	0	0
COCA COLA CO	COM	191216100	27,847	648,200	SH	DFND	1	648,200	0	0
COLUMBIA PPTY TR INC	COM NEW	198287203	686	29,200	SH	DFND	1	29,200	0	0
COMCAST CORP NEW	CL A	20030N101	29,451	521,900	SH	DFND	1	521,900	0	0
COSTCO WHSL CORP NEW	COM	22160K105	18,573	115,000	SH	DFND	1	115,000	0	0
CUBESMART	COM	229663109	1,947	63,600	SH	DFND	1	63,600	0	0
DDR CORP	COM	23317H102	1,916	113,800	SH	DFND	1	113,800	0	0
DANAHER CORP	COM	235851102	20,257	218,100	SH	DFND	1	218,100	0	0

DARDEN RESTAURANTS INC	COM	237194105	6,364	100,000	SH	DFND	1	100,000	0	0
DELTA AIR LINES INC DEL	COM NEW	247361702	19,926	393,100	SH	DFND	1	393,100	0	0
DICKS SPORTING GOODS INC	COM	253393102	14,938	422,572	SH	DFND	1	422,572	0	0
DIGITAL RLTY TR INC	COM	253868103	2,375	31,401	SH	DFND	1	31,401	0	0
WALT DISNEY CO	COM	254687106	41,002	390,200	SH	DFND	1	390,200	0	0
DOW CHEMICAL CO	COM	260543103	27,181	528,000	SH	DFND	1	528,000	0	0
DUKE RLTY CORP	COM NEW	264411505	2,958	140,715	SH	DFND	1	140,715	0	0
DUKE ENERGY CORP NEW	COM NEW	26441C204	49,380	691,700	SH	DFND	1	691,700	0	0
EMC CORP	COM	268648102	25,462	991,500	SH	DFND	1	991,500	0	0
EASTMAN CHEM CO	COM	277432100	14,305	211,900	SH	DFND	1	211,900	0	0
EASTMAN KODAK CO	*W EXP 09/03/201	277461133	0	13	SH	DFND	1	13	0	0
EASTMAN KODAK CO	*W EXP 09/03/201	277461141	0	13	SH	DFND	1	13	0	0
EQUINIX INC	COM PAR \$0.001	29444U700	4,341	14,354	SH	DFND	1	14,354	0	0
EQUITY COMWLTH	COM SH BEN INT	294628102	821	29,600	SH	DFND	1	29,600	0	0
EQTY LIFESTYLE PPTYS INC	COM	29472R108	2,667	40,010	SH	DFND	1	40,010	0	0
EQTY RESIDENTIAL	SH BEN INT	29476L107	8,218	100,720	SH	DFND	1	100,720	0	0
ESSEX PPTY TR INC	COM	297178105	5,044	21,070	SH	DFND	1	21,070	0	0
EVERSOURCE ENERGY	COM	30040W108	16,302	319,200	SH	DFND	1	319,200	0	0
EXELON CORP	COM	30161N101	13,763	495,600	SH	DFND	1	495,600	0	0
EXTRA SPACE STORAGE INC	COM	30225T102	3,068	34,780	SH	DFND	1	34,780	0	0
EXXON MOBIL CORP	COM	30231G102	45,811	587,700	SH	DFND	1	587,700	0	0
FACEBOOK INC	CL A	30303M102	39,017	372,800	SH	DFND	1	372,800	0	0
FASTENAL CO	COM	311900104	14,749	361,317	SH	DFND	1	361,317	0	0
FEDERAL REALTY INVT TR	SH BEN INT NEW	313747206	3,863	26,440	SH	DFND	1	26,440	0	0
FIDELITY NATL INFORMATION SV	COM	31620M106	26,234	432,900	SH	DFND	1	432,900	0	0
FIREEYE INC	COM	31816Q101	8,296	400,000	SH	DFND	1	400,000	0	0
FIRST INDUSTRIAL REALTY TRUS	COM	32054K103	1,228	55,500	SH	DFND	1	55,500	0	0
FLOWSERVE CORP	COM	34354P105	17,138	407,282	SH	DFND	1	407,282	0	0
FORD MTR CO DEL	COM PAR \$0.01	345370860	18,311	1,299,600	SH	DFND	1	1,299,600	0	0
GEO GROUP INC NEW	COM	36162J106	480	16,620	SH	DFND	1	16,620	0	0
GALLAGHER ARTHUR J & CO	COM	363576109	14,001	342,000	SH	DFND	1	342,000	0	0
GAMING & LEISURE PPTYS INC	COM	36467J108	575	20,700	SH	DFND	1	20,700	0	0
GAP INC	COM	364760108	12,350	500,000	SH	DFND	1	500,000	0	0
GENERAL ELECTRIC CO	COM	369604103	40,065	1,286,200	SH	DFND	1	1,286,200	0	0
GENERAL GROWTH PPTYS INC NEW	COM	370023103	4,603	169,150	SH	DFND	1	169,150	0	0
GEN MTRS CO	COM	37045V100	17,443	512,878	SH	DFND	1	512,878	0	0

GRAMERCY PPTY TR	COM	385002100	320	41,467	SH	DFND	1	41,467	0	0
HCP INC	COM	40414L109	3,793	99,191	SH	DFND	1	99,191	0	0
HALLIBURTON CO	COM	406216101	13,956	410,000	SH	DFND	1	410,000	0	0
HARLEY DAVIDSON INC	COM	412822108	13,617	300,000	SH	DFND	1	300,000	0	0
HEALTHCARE RLTY TR	COM	421946104	1,582	55,868	SH	DFND	1	55,868	0	0
HERSHEY CO	COM	427866108	26,586	297,811	SH	DFND	1	297,811	0	0
HIGHWOODS PPTYS INC	COM	431284108	2,110	48,400	SH	DFND	1	48,400	0	0
HILTON WORLDWIDE HLDGS INC	COM	43300A104	11,341	529,935	SH	DFND	1	529,935	0	0
HOME DEPOT INC	COM	437076102	58,975	445,936	SH	DFND	1	445,936	0	0
HOST HOTELS & RESORTS INC	COM	44107P104	3,150	205,340	SH	DFND	1	205,340	0	0
HUDSON PACIFIC PROPERTIES INC	COM	444097109	1,753	62,280	SH	DFND	1	62,280	0	0
INGRAM MICRO INC	CL A	457153104	15,983	526,100	SH	DFND	1	526,100	0	0
INTEL CORP	COM	458140100	27,136	787,700	SH	DFND	1	787,700	0	0
INTERNATIONAL BUSINESS MACHS CORP	COM	459200101	37,777	274,500	SH	DFND	1	274,500	0	0
INTL PAPER CO	COM	460146103	26,906	713,700	SH	DFND	1	713,700	0	0
INTUIT	COM	461202103	7,720	80,000	SH	DFND	1	80,000	0	0
IRON MTN INC NEW	COM	46284V101	926	34,300	SH	DFND	1	34,300	0	0
ISHARES TR	RUSSELL 2000 ETF	464287655	16,877	150,000	SH	DFND	1	150,000	0	0
JPMORGAN CHASE & CO	COM	46625H100	37,723	571,300	SH	DFND	1	571,300	0	0
JOHNSON & JOHNSON COM	COM	478160104	51,185	498,300	SH	DFND	1	498,300	0	0
KKR & CO L P DEL	COM UNITS	48248M102	15,821	1,014,800	SH	DFND	1	1,014,800	0	0
KANSAS CITY SOUTHERN	COM NEW	485170302	27,441	367,500	SH	DFND	1	367,500	0	0
KILROY RLTY CORP	COM	49427F108	2,359	37,280	SH	DFND	1	37,280	0	0
KIMCO RLTY CORP	COM	49446R109	3,778	142,790	SH	DFND	1	142,790	0	0
KOHL'S CORP	COM	500255104	24,587	516,200	SH	DFND	1	516,200	0	0
LKQ CORP	COM	501889208	23,796	803,100	SH	DFND	1	803,100	0	0
LAMAR ADVERTISING CO NEW	CL A	512816109	2,138	35,640	SH	DFND	1	35,640	0	0
LAS VEGAS SANDS CORP	COM	517834107	7,611	173,600	SH	DFND	1	173,600	0	0
LASALLE HOTEL PPTYS	COM SH BEN INT	517942108	1,210	48,110	SH	DFND	1	48,110	0	0
LIBERTY PPTY TR	SH BEN INT	531172104	1,248	40,200	SH	DFND	1	40,200	0	0
LOWES COS INC	COM	548661107	20,531	270,000	SH	DFND	1	270,000	0	0
MACERICH CO	COM	554382101	2,961	36,695	SH	DFND	1	36,695	0	0
MARATHON OIL CORP	COM	565849106	9,493	754,000	SH	DFND	1	754,000	0	0
MASTERCARD INC	CL A	57636Q104	31,681	325,400	SH	DFND	1	325,400	0	0
MCKESSON CORP	COM	58155Q103	51,457	260,900	SH	DFND	1	260,900	0	0
MERCK & CO INC NEW	COM	58933Y105	49,181	931,100	SH	DFND	1	931,100	0	0
MICROSOFT CORP	COM	594918104	92,946	1,675,300	SH	DFND	1	1,675,300	0	0
MICROCHIP TECHNOLOGY INC	COM	595017104	42,733	918,200	SH	DFND	1	918,200	0	0

MONDELEZ INTL INC	COM	609207105	15,896	354,500	SH	DFND	1	354,500	0	0
NATIONAL RETAIL PPTYS INC	COM	637417106	2,090	52,190	SH	DFND	1	52,190	0	0
NEW YORK REIT INC	COM	64976L109	422	36,700	SH	DFND	1	36,700	0	0
NEXTERA ENERGY INC	COM	65339F101	33,868	326,000	SH	DFND	1	326,000	0	0
NIKE INC	CL B	654106103	26,650	426,400	SH	DFND	1	426,400	0	0
NORTHSTAR RLTY FIN CORP	COM	66704R803	715	42,000	SH	DFND	1	42,000	0	0
NORTHSTAR RLTY EUROPE CORP	COM	66706L101	165	14,000	SH	DFND	1	14,000	0	0
OCCIDENTAL PETROLEUM CORP	COM	674599105	42,804	633,100	SH	DFND	1	633,100	0	0
OMEGA HEALTHCARE INVS INC	COM	681936100	819	23,400	SH	DFND	1	23,400	0	0
ORACLE CORP	COM	68389X105	20,303	555,800	SH	DFND	1	555,800	0	0
OUTFRONT MEDIA INC	COM	69007J106	709	32,500	SH	DFND	1	32,500	0	0
OWENS & MINOR INC NEW	COM	690732102	2,758	76,645	SH	DFND	1	76,645	0	0
PPG IND INC	COM	693506107	23,341	236,200	SH	DFND	1	236,200	0	0
PARAMOUNT GROUP INC	COM	69924R108	592	32,700	SH	DFND	1	32,700	0	0
PEBBLEBROOK HOTEL TR	COM	70509V100	1,414	50,450	SH	DFND	1	50,450	0	0
PEPSICO INC	COM	713448108	25,879	259,000	SH	DFND	1	259,000	0	0
PFIZER INC	COM	717081103	49,401	1,530,400	SH	DFND	1	1,530,400	0	0
PHILIP MORRIS INTL INC	COM	718172109	46,513	529,100	SH	DFND	1	529,100	0	0
PRAXAIR INC	COM	74005P104	22,159	216,400	SH	DFND	1	216,400	0	0
THE PRICELINE GROUP INC	COM	741503403	31,542	24,740	SH	DFND	1	24,740	0	0
PROCTER & GAMBLE CO	COM	742718109	43,985	553,900	SH	DFND	1	553,900	0	0
PROLOGIS INC	COM	74340W103	38,285	892,000	SH	DFND	1	892,000	0	0
PRUDENTIAL FINL INC	COM	744320102	50,955	625,900	SH	DFND	1	625,900	0	0
PUB STORAGE	COM	74460D109	9,019	36,410	SH	DFND	1	36,410	0	0
QUESTAR CORP	COM	748356102	15,753	808,700	SH	DFND	1	808,700	0	0
RANGE RES CORP	COM	75281A109	9,630	391,300	SH	DFND	1	391,300	0	0
RLTY INC CORP	COM	756109104	3,167	61,340	SH	DFND	1	61,340	0	0
REGAL ENTMT GROUP	CL A	758766109	16,557	877,400	SH	DFND	1	877,400	0	0
REGENCY CTRS CORP	COM	758849103	2,601	38,177	SH	DFND	1	38,177	0	0
ROPER TECHNOLOGIES , INC	COM	776696106	17,594	92,700	SH	DFND	1	92,700	0	0
ROYAL BK SCOTLAND GROUP PLC	SP ADR PREF T	780097713	610	23,597	SH	DFND	1	23,597	0	0
SL GREEN RLTY CORP	COM	78440X101	3,691	32,670	SH	DFND	1	32,670	0	0
SPDR S&P 500 ETF TR	TR UNIT	78462F103	32,622	160,000	SH	DFND	1	160,000	0	0
SABRA HEALTH CARE REIT INC	COM	78573L106	518	25,595	SH	DFND	1	25,595	0	0
SCHLUMBERGER LTD	COM	806857108	23,317	334,300	SH	DFND	1	334,300	0	0
SIMON PROPERTY GROUP INC	COM	828806109	28,467	146,405	SH	DFND	1	146,405	0	0

SOUTHERN CO	COM	842587107	17,069	364,800	SH	DFND	1	364,800	0	0
SPIRIT RLTY CAP INC NEW	COM	84860W102	644	64,300	SH	DFND	1	64,300	0	0
STARBUCKS CORP	COM	855244109	29,160	485,762	SH	DFND	1	485,762	0	0
SUNSTONE HOTEL INVS INC NEW	COM	867892101	1,438	115,120	SH	DFND	1	115,120	0	0
TJX COS INC NEW	COM	872540109	31,449	443,500	SH	DFND	1	443,500	0	0
THERMO FISHER CORP	COM	883556102	30,810	217,200	SH	DFND	1	217,200	0	0
TOTAL S A	SPONSORED ADR	89151E109	13,485	300,000	SH	DFND	1	300,000	0	0
TRAVELERS COS INC	COM	89417E109	17,798	157,700	SH	DFND	1	157,700	0	0
UDR INC	COM	902653104	2,792	74,310	SH	DFND	1	74,310	0	0
UNION PAC CORP	COM	907818108	13,974	178,700	SH	DFND	1	178,700	0	0
UNITED PARCEL SERVICE INC	CL B	911312106	40,898	425,000	SH	DFND	1	425,000	0	0
UNITED TECHNOLOGIES CORP	COM	913017109	30,262	315,000	SH	DFND	1	315,000	0	0
VENTAS INC	COM	92276F100	4,736	83,930	SH	DFND	1	83,930	0	0
VANGUARD INDEX FDS	REIT ETF	922908553	1,009	12,650	SH	DFND	1	12,650	0	0
VEREIT INC	COM	92339V100	1,420	179,340	SH	DFND	1	179,340	0	0
VERIZON COMMUNICATIONS	COM	92343V104	53,111	1,149,100	SH	DFND	1	1,149,100	0	0
VIACOM INC NEW	CL B	92553P201	14,653	356,000	SH	DFND	1	356,000	0	0
VISA INC	COM CL A	92826C839	32,338	417,000	SH	DFND	1	417,000	0	0
VORNADO RLTY TR	COM	929042109	5,179	51,810	SH	DFND	1	51,810	0	0
W P CAREY INC	COM	92936U109	1,068	18,100	SH	DFND	1	18,100	0	0
WAL-MART STORES INC	COM	931142103	23,312	380,300	SH	DFND	1	380,300	0	0
WASTE CONNECTIONS INC	COM	941053100	19,656	349,000	SH	DFND	1	349,000	0	0
WELLS FARGO & CO NEW	COM	949746101	48,141	885,600	SH	DFND	1	885,600	0	0
WELLTOWER INC	COM	95040Q104	22,032	323,855	SH	DFND	1	323,855	0	0
WESTN DIGITAL CORP	COM	958102105	11,037	183,800	SH	DFND	1	183,800	0	0
WILLIAMS SONOMA INC	COM	969904101	18,691	320,000	SH	DFND	1	320,000	0	0
XENIA HOTELS & RESORTS INC	COM	984017103	414	27,000	SH	DFND	1	27,000	0	0
ZIMMER BIOMET HLDGS INC	COM	98956P102	22,754	221,800	SH	DFND	1	221,800	0	0