

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE TO

TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1)
OF THE SECURITIES EXCHANGE ACT OF 1934

EMS TECHNOLOGIES, INC.

(Name of Subject Company (Issuer))

**HONEYWELL INTERNATIONAL INC.
EGRET ACQUISITION CORP.**

(Names of Filing Persons (Offerors))

**Common Stock, \$0.10 Par Value Per Share,
including associated common stock purchase rights**
(Title of Class of Securities)

26873N108
(CUSIP Number of Class of Securities)

Thomas F. Larkins
Vice President, Deputy General Counsel and Corporate Secretary
Honeywell International Inc.
101 Columbia Road
P.O. Box 4000
Morristown, NJ 07962-2497
(973) 455-2000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications on Behalf of Filing Persons)

Copies to:

David Robbins
Bingham McCutchen LLP
Suite 4400
355 South Grand Avenue
Los Angeles, CA 90071-3106
213-680-6400

CALCULATION OF FILING FEE

Transaction Valuation*	Amount of Filing Fee*
Not Applicable*	Not Applicable*

* A filing fee is not required in connection with this filing as it relates solely to preliminary communications made before the commencement of a tender offer.

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

Amount Previously Paid:	N/A	Filing Party:	N/A
Form of Registration No.:	N/A	Date Filed:	N/A

Check the box if the filing relates solely to preliminary communications made before the commencement of the tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

third party tender offer subject to Rule 14d-1

issuer tender offer subject to Rule 13e-4

going private transaction subject to Rule 13e-3

amendment to Schedule 13D under Rule 13d-2

Check the following box if the filing is a final amendment reporting the results of the tender offer:

This filing on Schedule TO relates solely to preliminary communications made before the commencement of a planned tender offer by Egret Acquisition Corp. ("Egret"), a Georgia corporation and a wholly-owned subsidiary of Honeywell International Inc., a Delaware corporation ("Honeywell" or the "Company"), to purchase all of the outstanding shares of common stock, \$0.10 par value per share, of EMS Technologies, Inc., a Georgia corporation ("EMS"), to be commenced pursuant to the Agreement and Plan of Merger, dated as of June 13, 2011, by and among Egret, Honeywell and EMS.

Additional Information

The planned tender offer described in this document and the exhibits hereto has not yet been commenced. This document and the exhibits hereto are neither an offer to purchase nor a solicitation of an offer to sell shares of EMS. At the time the tender offer is commenced, the Company and Egret intend to file a Tender Offer Statement on Schedule TO containing an offer to purchase, forms of letters of transmittal and other documents relating to the tender offer and EMS intends to file a Solicitation/Recommendation Statement on Schedule 14D-9 with respect to the tender offer. The Company, Egret and EMS intend to mail these documents to the stockholders of EMS. These documents will contain important information about the tender offer and stockholders of EMS are urged to read them carefully when they become available. Stockholders of EMS will be able to obtain a free copy of these documents (when they become available) and other documents filed by EMS, the Company or Egret with the Securities and Exchange Commission (the "Commission") at the website maintained by the Commission at www.sec.gov. In addition, stockholders will be able to obtain a free copy of these documents (when they become available) from the information agent named in the offer to purchase or from the Company.

EXHIBIT INDEX

**Exhibit
Number**

Description

99.1	Honeywell International Inc. Presentation to EMS Technologies, Inc. Employees, dated June 17, 2011 (Aerospace)
99.2	Honeywell International Inc. Presentation to EMS Technologies, Inc. Employees, dated June 17, 2011 (Automation and Control Solutions)



Honeywell & EMS Technologies

Honeywell

Great Positions in Good Industries

Honeywell

	Aviation & Defense		Automotive & Transportation		Buildings, Construction & Maintenance
Chemicals, Specialty Materials & Fertilizers		Consumer & Home		Efficiency, Energy & Utilities	
	Fire Protection & First Responder	Honeywell			Healthcare & Medical
Industrial Process Control		Manufacturing		Oil & Gas, Refining, Petrochemicals & Biofuels	
	Safety & Security		Scanning & Mobile Productivity	Energy, Safety & Security	

Honeywell's Businesses

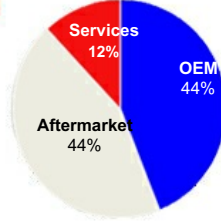
Honeywell

- \$35-36 billion* in revenues, 50% outside of U.S.
- Nearly 130,000 employees operating in 100 countries
- Morristown, NJ global corporate headquarters



*11 revenues estimate

REVENUE PROFILE
\$10.8-11.2B
(2011 estimate)



COMMERCIAL PLATFORM BREADTH

AIR TRANSPORT
60+ platforms



REGIONAL TRANSPORT
35+ platforms



BUSINESS JETS
~125 platforms



GENERAL AVIATION
100+ platforms



HELICOPTERS
20+ programs



DEFENSE & SPACE PLATFORM BREADTH

AIRCRAFT
60+ platforms



HELICOPTERS
20+ platforms



SURFACE VEHICLES
10+ platforms



MISSILE SYSTEMS
40+ systems



SPACE
40+ programs



SERVICES
NASA, DoD, DoE



• Phoenix, AZ headquarters
• 30,000 employees at nearly 100 locations







Installed Base: ~300,000 Aircraft Worldwide

Installed Base: 25,000+ Vehicles Worldwide*

*Excludes missile systems

Expansive Product Portfolio

Honeywell

Crew Interface  <ul style="list-style-type: none"> Commercial Crew Interface & Displays Commercial Software Products Flight Mgmt Systems Military Crew Interface Navigation Database & RNP Services 	Safety & Information Management  <ul style="list-style-type: none"> Cabin Mgmt System Comm/Nav Radios DataLink/Data Mgmt & Recorders Long-Range Com Ground Proximity Radar Traffic Surveillance Integrated Surveillance 	Navigation Systems & Sensors  <ul style="list-style-type: none"> Commercial Nav Systems D&S Navigation Systems Inertial Sensors Non-Inertial Sensors Magnetics & Personal Nav Systems Precision Landing Systems Rad Hard Components Tactical Nav Grade Systems 	Propulsion  <ul style="list-style-type: none"> AGT1500 ALF502/LF507 CFE738 F124/F125 HTF7000 HTS900 LTS101 T55 TFE731 TPE331
Platform Systems / High Integrity Controls  <ul style="list-style-type: none"> Integrated Avionics T-Hawk Micro Air Vehicle Real-time Information in a Tactical Environment Space Systems Electronic Eng Controls Flight Controls Space Pointing & Stabilization 	Aero Services  <ul style="list-style-type: none"> Vibration Monitoring/HUMS Zing™ Remote Maintenance Services Flight Support Services 	Mechanical Sub Systems  <ul style="list-style-type: none"> Air & Thermal Systems Auxiliary Power Units Electric Power 	Mechanical Components  <ul style="list-style-type: none"> Wheels & Brakes Lighting

Differentiated By Our Breadth & Depth of Technologies

Automation and Control Solutions (ACS)

Honeywell



Honeywell Building Solutions

- Install and Service Building Control Systems
- Large, Complex, Integrated Projects
- Energy Savings Performance Contracting



Honeywell Scanning & Mobility

- Bar Code Scanners
- Miniature Bar Code Scanning Engines
- Rugged Mobile Computers



Honeywell Environmental and Combustion Controls

- Home Comfort and Energy Solutions
- Building Controls
- Combustion
- Electrical Devices



Honeywell Security Group

- Burglar Alarm Systems
- Access Control / Video
- Low Voltage Distribution (ADI)
- Cable and Custom Electronics



Honeywell Life Safety

- Fire Alarm Systems
- Gas Detection
- Personal Protective Equipment



Honeywell Sensing and Control

- Sensors
- Safety and Limit Switches
- Mission Critical Applications



Honeywell Process Solutions

- Control Systems for Continuous Process Industries
 - Design, Install, Service
- Advanced Solutions
 - Simulation, Optimization
- Field Instrumentation

>70,000 Employees Serving 1 Million Customers

Technology & Innovation

Honeywell

Developing solutions for the world's toughest challenges
and building on Honeywell's **Great Positions in Good Industries**

- Research, Development and Engineering is the growth engine for Honeywell
- 19,000 scientists and engineers worldwide
- 97 research and engineering facilities
- Honeywell Technology Solutions in India, China and Europe
- More than 30,000 patents or patents pending worldwide



Company Recognition

Honeywell

Fortune 500 Company - #74

Fortune Magazine

World's Most Admired Companies

Fortune Magazine

Best Places to Launch a Career

BusinessWeek Magazine

World's Most Ethical Companies

Ethisphere Institute

Blue Ribbon Company

Fortune Magazine

Biofuels Company of the Year

Biofuels Magazine

Alexander Hamilton Award, Overall Excellence

Treasury and Risk Magazine

Alexander Hamilton Award, Category Level

Treasury and Risk Magazine

Most Influential People in Finance

Treasury and Risk Magazine

Top 50 Employers

Woman Engineer Magazine

Above and Beyond Award

Employer Support of the Guard and Reserve

**Most Admired Companies for
Minority Professionals**

*US Black Engineer, Hispanic Engineer and Women of
Color Magazines*

Best Companies for LGBT Equality

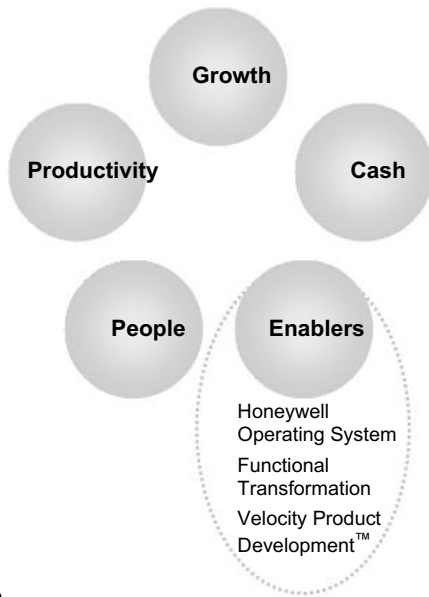
Human Rights Campaign



Honeywell Initiatives and Behaviors

Honeywell

5 Initiatives



12 Behaviors

Growth and Customer Focus
Leadership Impact
Gets Results
Makes People Better
Champions Change
Fosters Teamwork and Diversity
Global Mindset
Intelligent Risk Taking
Self-Aware/Learner
Effective Communicator
Integrative Thinker
Technical or Functional Excellence

Honeywell Hometown Solutions

Honeywell

Housing & Shelter



Completed 300+ rehabilitation projects in North America
9,300 employees
70,000 volunteer hours

Family Safety & Security



Safety & abduction prevention programs in North America and China
84,000+ schools
20 million children

Science & Math



FMA Live!
265,000 students in 760 middle schools, 216 cities
Space Academy
1,500+ teachers from 44 countries & 50 U.S. states
Leadership Challenge Academy
398 students from 26 countries & 28 U.S. states

Humanitarian Relief



\$7.3 million in aid since 2004
750 homes, two schools, nine medical clinics, and 200 wells repaired or rebuilt
645 employee recipients
Responded to U.S. hurricanes Katrina & Rita and earthquakes in Sichuan Province, China & Haiti

Habitat & Conservation



Educational partnerships & programs with Audubon, Living Classrooms, Museum of Science & Technology
115,000 wetland plants, shrubs and trees
3 artificial reefs in Chesapeake Bay



Honeywell Hometown Solutions

Strategic Acquisitions As Growth Driver



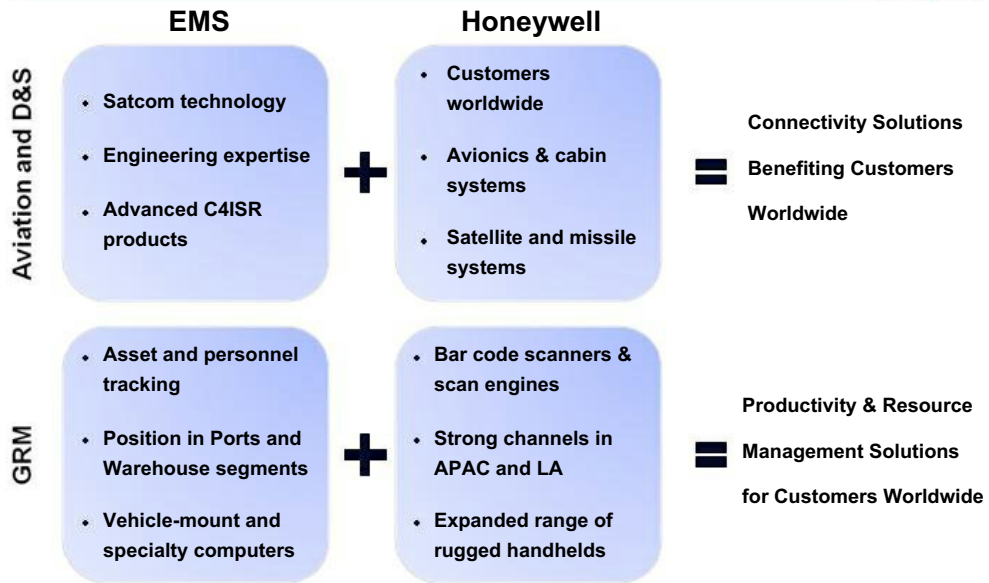
- Proven acquisition track record

- Strong contributor to growth
 - New Segments & Products
 - Great Talent Infusion

Acquisition	
Building Controls	
Gas Detection	zellweger analytics
AIDC	
Industrial Combustion	
Energy/ Smart Grid	
Personal Protection	
Aerospace	

60+ Acquisitions, \$6B Revenue → Great Track Record

Why EMS and Honeywell?



Complementary Technology & Positions

Integration Approach

Honeywell

- *Drive Customer Focus and Growth* in the combined business
- *Engage and Involve Employees* to create a great business together
- *Full-time Integration Team* – partnering with HON and EMS members
- *Ongoing Communications* with employees, customers, suppliers
- *Execute to Schedule* the integration plan and *Integrate Effectively* all services, systems and projects
- *Senior Leadership* sponsorship and regular reviews
- *Achieve Financial Goals*
- *Conform to Policies* -- Code of Conduct, Compliance, HS&E, etc.
- *Adopt EMS Best Practices* to build shared processes and capabilities

*Joint Integration Team Working Together,
Disciplined and Customer Focused*

Q&A Session

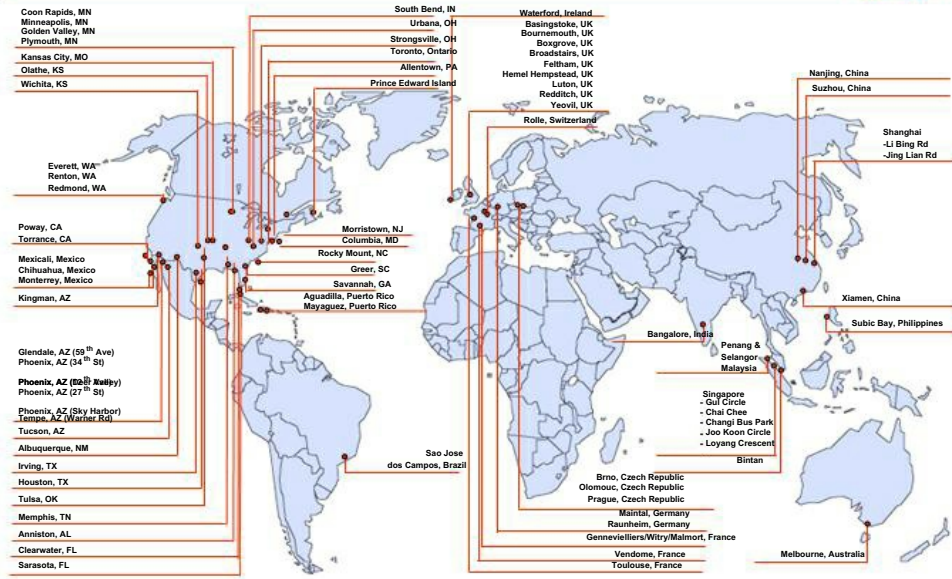
Honeywell

Appendix

Honeywell

Aerospace Global Footprint

Honeywell



Almost 30,000 Employees At ~ 100 Sites

- Honeywell International Inc. ("Honeywell") (www.honeywell.com) is a Fortune 100 diversified technology and manufacturing leader, serving customers worldwide with aerospace products and services; control technologies for buildings, homes, and industry; automotive products; turbochargers; and specialty materials. Based in Morris Township, N.J., Honeywell's shares are traded on the New York, London, and Chicago Stock Exchanges. For more news and information on Honeywell, please visit www.honeywellnow.com.

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- **Forward-Looking Statements**

This document contains certain statements that may be deemed "forward-looking statements" within the meaning of Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical fact, that address activities, events or developments that we or our management intends, expects, projects, believes or anticipates will or may occur in the future are forward-looking statements. Such statements are based upon certain assumptions and assessments made by our management in light of their experience and their perception of historical trends, current economic and industry conditions, expected future developments and other factors they believe to be appropriate. The forward-looking statements included in this document are also subject to a number of material risks and uncertainties, including but not limited to economic, competitive, governmental, and technological factors affecting our operations, markets, products, services and prices. Such forward-looking statements are not guarantees of future performance, and actual results, developments and business decisions may differ from those envisaged by such forward-looking statements. Other risks and uncertainties relating to the acquisition of EMS include the satisfaction of closing conditions for the acquisition, including clearance under the Hart-Scott-Rodino Antitrust Improvements Act and the tender of the requisite number of the outstanding shares of EMS common stock, the possibility that the acquisition will not be completed, or if it is completed that it will not close within the anticipated time period, or that any anticipated benefits of the acquisition to Honeywell will not be realized.



Honeywell & EMS Technologies

Honeywell

Great Positions in Good Industries

Honeywell

	Aviation & Defense		Automotive & Transportation		Buildings, Construction & Maintenance
Chemicals, Specialty Materials & Fertilizers		Consumer & Home		Efficiency, Energy & Utilities	
	Fire Protection & First Responder	Honeywell			Healthcare & Medical
Industrial Process Control		Manufacturing		Oil & Gas, Refining, Petrochemicals & Biofuels	
	Safety & Security		Scanning & Mobile Productivity	Energy, Safety & Security	

Honeywell's Businesses

Honeywell

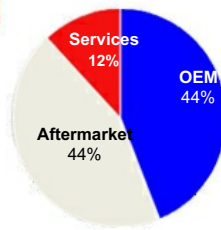
- \$35-36 billion* in revenues, 50% outside of U.S.
- Nearly 130,000 employees operating in 100 countries
- Morristown, NJ global corporate headquarters



*11 revenues estimate

REVENUE PROFILE

\$10.8-11.2B
(2011 estimate)



COMMERCIAL PLATFORM BREADTH

AIR TRANSPORT
60+ platforms



REGIONAL TRANSPORT
35+ platforms



BUSINESS JETS
~125 platforms



GENERAL AVIATION
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HELICOPTERS
20+ programs



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AIRCRAFT
60+ platforms



HELICOPTERS
20+ platforms



SURFACE VEHICLES
10+ platforms



MISSILE SYSTEMS
40+ systems



SPACE
40+ programs



SERVICES
NASA, DoD, DoE



- Phoenix, AZ headquarters
- 30,000 employees at nearly 100 locations

Installed Base: ~300,000 Aircraft Worldwide

Installed Base: 25,000+ Vehicles Worldwide*

*Excludes missile systems

Automation and Control Solutions (ACS)

Honeywell



Honeywell Building Solutions

- Install and Service Building Control Systems
- Large, Complex, Integrated Projects
- Energy Savings Performance Contracting



Honeywell Scanning & Mobility

- Bar Code Scanners
- Miniature Bar Code Scanning Engines
- Rugged Mobile Computers



Honeywell Environmental and Combustion Controls

- Home Comfort and Energy Solutions
- Building Controls
- Combustion
- Electrical Devices



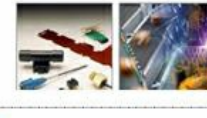
Honeywell Security Group

- Burglar Alarm Systems
- Access Control / Video
- Low Voltage Distribution (ADI)
- Cable and Custom Electronics



Honeywell Life Safety

- Fire Alarm Systems
- Gas Detection
- Personal Protective Equipment



Honeywell Sensing and Control

- Sensors
- Safety and Limit Switches
- Mission Critical Applications



Honeywell Process Solutions

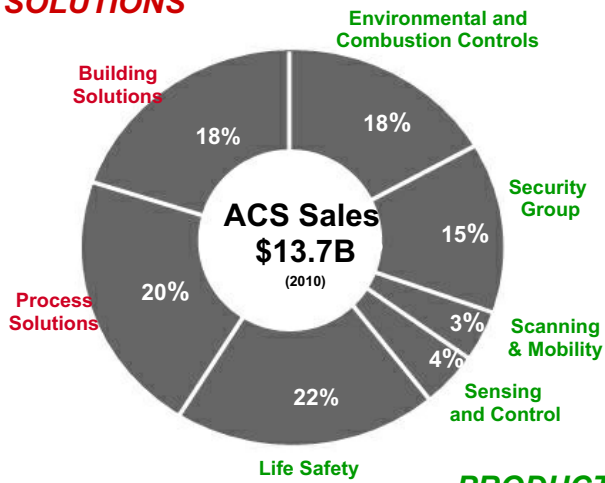
- Control Systems for Continuous Process Industries
 - Design, Install, Service
- Advanced Solutions
 - Simulation, Optimization
- Field Instrumentation

>70,000 Employees Serving 1 Million Customers

ACS Strategic Business Units

Honeywell

SOLUTIONS



ACS Positioned for Growth

- Leveraged to Key Macro Trends
- Demonstrated Ability to Beat Competition
- Leading with New Product Innovation
- Investing for Growth and Profitability
- Focused on our Customers and Execution
- Positioned to Win in a Rebounding Economy

Leader In Industries Where Great Technology Wins

Honeywell Scanning & Mobility Overview



Hand-Held Scanners:
Laser Scanners, Linear Imagers,
Area Imagers



Hands-Free Scanners:
Laser Scanners & Area Imagers



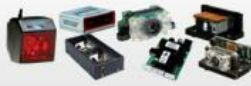
Bioptric Scanners:
Laser Scanners



Mobile Computers



Engines:
Laser, Linear and 2D



Core Benefits

- Automate, track & trace for improved quality and accountability
- Eliminate costly human errors
- Access to information in the field; anywhere, anytime
- Improved productivity & customer satisfaction

**Document Imaging and
Bar Code Verifiers**



**Software, Services &
Accessories**



Strategic Acquisitions As Growth Driver

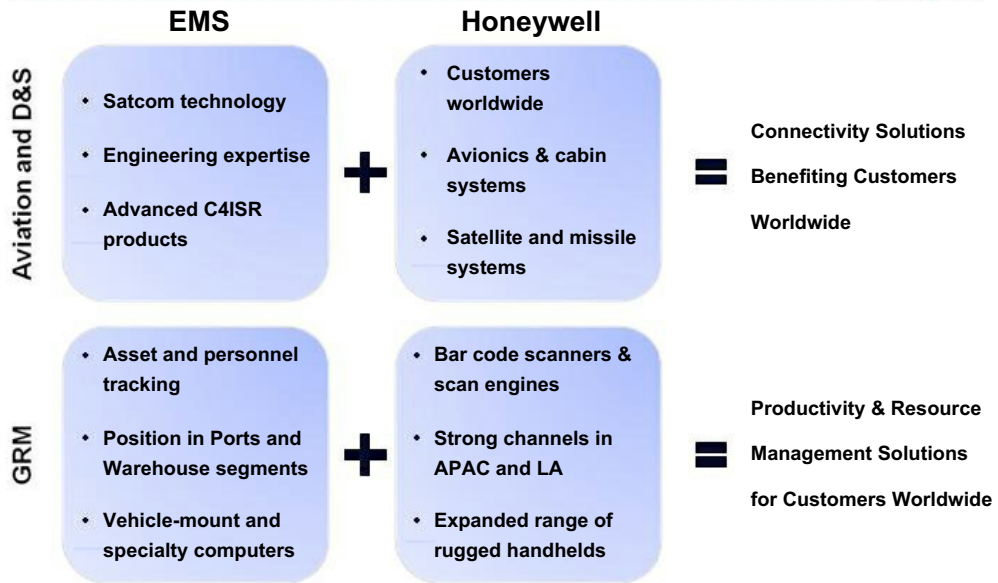


- Proven acquisition track record
- Strong contributor to ACS Growth
 - New Markets & Products
 - Great Talent Infusion

Acquisition	
Building Controls	
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Industrial Combustion	
Energy/ Smart Grid	
Personal Protection	
Aerospace	

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Complementary Technology & Positions

Integration Approach

Honeywell

- *Drive Customer Focus and Growth* in the combined business
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*Joint Integration Team Working Together,
Disciplined and Customer Focused*

Q&A Session

Honeywell

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