

Honeywell International Inc.

Pricing Term Sheet
3.500% Senior Notes due 2027

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| Issuer: | Honeywell International Inc. |
| Trade Date: | May 12, 2023 |
| Original Issue/Settlement Date: | May 17, 2023 (T+3) |
| Security Type: | Senior Unsecured |
| Offering Format: | SEC Registered |
| Principal Amount: | €650,000,000 |
| Coupon: | 3.500% |
| Stated Maturity Date: | May 17, 2027 |
| Issue Price: | 99.795% |
| Yield to Maturity: | 3.556% |
| Benchmark Bund: | OBL 0.000% due April 16, 2027 |
| Benchmark Bund Price and Yield: | 91.650%; 2.250% |
| Spread to Benchmark Bund: | + 130.6 bps |
| Mid-Swap Yield: | 3.006% |
| Spread to Mid-Swap Yield: | + 55 bps |
| Interest Payment Dates: | May 17 of each year, commencing May 17, 2024 |
| Optional Redemption Provisions: | |
| Make-Whole Call: | Prior to April 17, 2027, make-whole call at Bunds plus 20 bps plus accrued and unpaid interest to the redemption date |
| Par Call: | On or after April 17, 2027, at par plus accrued and unpaid interest to the redemption date |
| Proceeds (after underwriting discount and before expenses) to Issuer: | €647,042,500 (99.545% of principal amount) |
| CUSIP/ISIN/Common Code: | 438516 CN4 / XS2624938655 / 262493865 |
| Legal Entity Identifier (LEI) Code: | ISRPG12PN4EIEOEMW547 |
| Expected Ratings (Moody's / S&P / Fitch):* | A2/A/A |
| Denominations: | €100,000 and integral multiples of €1,000 in excess thereof |
| Day Count Convention: | Actual / Actual (ICMA) |
| Listing: | Application will be made to list the notes on the Nasdaq Bond Exchange |
| Stabilization: | Stabilization/FCA |
| Target Market: | MiFID II and/or the UK MiFIR Product Governance Rules professionals/ECPs-only / No PRIIPs KID and/or UK PRIIPs KID – Manufacturer target market (MIFID II product governance and/or the UK MiFIR Product Governance Rules) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs and/or UK PRIIPs key information document (KID) has been prepared as not available to retail investors in the European Economic Area or the United Kingdom |

Concurrent Offering

Substantially concurrently with this offering, the Issuer launched an offer of U.S. dollar-denominated notes (the “concurrent offering”). The concurrent offering is being made by means of a separate prospectus supplement and not by means of the prospectus supplement to which this pricing term sheet relates. This communication is not an offer of any securities of the Issuer other than the notes to which this pricing term sheet relates. The concurrent offering may not be completed, and the completion of the concurrent offering is not a condition to the completion of the offering of the notes to which this pricing term sheet relates or vice versa

Joint Book-Running Managers:

Deutsche Bank AG, London Branch
J.P. Morgan Securities plc
Morgan Stanley & Co. International plc
UniCredit Bank AG

Senior Co-Managers:

Citigroup Global Markets Limited
Goldman Sachs & Co. LLC
Merrill Lynch International
Mizuho International plc
SMBC Nikko Capital Markets Limited
Wells Fargo Securities International Limited
Banco Bilbao Vizcaya Argentaria, S.A.
Banco Santander, S.A.
BNP Paribas
Société Générale
The Toronto-Dominion Bank
U.S. Bancorp Investments, Inc.

Co-Managers

Academy Securities, Inc.
Barclays Bank PLC
Crédit Agricole Corporate and Investment Bank
HSBC Securities (USA) Inc.
ICBC Standard Bank Plc
NatWest Markets Plc
RBC Europe Limited
Scotiabank (Ireland) Designated Activity Company
Standard Chartered Bank

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus and the accompanying prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the accompanying prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the accompanying prospectus supplement if you request it by calling Deutsche Bank AG, London Branch at +1 (800) 503-4611 (toll free), J.P. Morgan Securities plc at +44-207-134-2468, Morgan Stanley & Co. International plc at +44-207-677-7799 or UniCredit Bank AG at +49-89-378-15921.

We expect that delivery of the notes will be made to investors on or about May 17, 2023, which will be the third business day following the date of this pricing term sheet (such settlement cycle being referred to as “T+3”). Under Rule 15c6-1 of the Securities Exchange Act of 1934, as amended, trades in the secondary market are required to settle in two business days, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade notes more than two business days prior to their date of delivery will be required, by virtue of the fact that the notes initially settle in T+3, to specify an alternate settlement arrangement at the time of any such trade to prevent a failed settlement and should consult their own advisors.

Any disclaimer or other notice that may appear below is not applicable to this communication and should be disregarded. Such disclaimer or notice was automatically generated as a result of this communication being sent by Bloomberg or another email system.

Honeywell International Inc.Pricing Term Sheet3.750% Senior Notes due 2032

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| Issuer: | Honeywell International Inc. |
| Trade Date: | May 12, 2023 |
| Original Issue/Settlement Date: | May 17, 2023 (T+3) |
| Security Type: | Senior Unsecured |
| Offering Format: | SEC Registered |
| Principal Amount: | €500,000,000 |
| Coupon: | 3.750% |
| Stated Maturity Date: | May 17, 2032 |
| Issue Price: | 99.125% |
| Yield to Maturity: | 3.867% |
| Benchmark Bund: | DBR 0.000% due February 15, 2032 |
| Benchmark Bund Price and Yield: | 82.650%; 2.201% |
| Spread to Benchmark Bund: | + 166.6 bps |
| Mid-Swap Yield: | 2.917% |
| Spread to Mid-Swap Yield: | + 95 bps |
| Interest Payment Dates: | May 17 of each year, commencing May 17, 2024 |
| Optional Redemption Provisions: | |
| Make-Whole Call: | Prior to February 17, 2032, make-whole call at Bunds plus 25 bps plus accrued and unpaid interest to the redemption date |
| Par Call: | On or after February 17, 2032, at par plus accrued and unpaid interest to the redemption date |
| Proceeds (after underwriting discount and before expenses) to Issuer: | €493,625,000 (98.725% of principal amount) |
| CUSIP/ISIN/Common Code: | 438516 CP9 / XS2624938739 / 262493873 |
| Legal Entity Identifier (LEI) Code: | ISRPG12PN4EIEOEMW547 |
| Expected Ratings (Moody's / S&P / Fitch):* | A2/A/A |
| Denominations: | €100,000 and integral multiples of €1,000 in excess thereof |
| Day Count Convention: | Actual / Actual (ICMA) |
| Listing: | Application will be made to list the notes on the Nasdaq Bond Exchange |
| Stabilization: | Stabilization/FCA |
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Merrill Lynch International
Mizuho International plc
SMBC Nikko Capital Markets Limited
Wells Fargo Securities International Limited
Banco Bilbao Vizcaya Argentaria, S.A.
Banco Santander, S.A.
BNP Paribas
Société Générale
The Toronto-Dominion Bank
U.S. Bancorp Investments, Inc.

Co-Managers

Academy Securities, Inc.
Barclays Bank PLC
Crédit Agricole Corporate and Investment Bank
HSBC Securities (USA) Inc.

ICBC Standard Bank Plc
NatWest Markets Plc
RBC Europe Limited
Scotiabank (Ireland) Designated Activity Company
Standard Chartered Bank

* **Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

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