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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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AMENDMENT NO. 17 TO  
SCHEDULE 14D-1  
TENDER OFFER STATEMENT PURSUANT TO SECTION 14(D)(1)  
OF THE SECURITIES EXCHANGE ACT OF 1934

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AMP INCORPORATED  
(NAME OF SUBJECT COMPANY)

PMA ACQUISITION CORPORATION  
A WHOLLY OWNED SUBSIDIARY OF  
ALLIEDSIGNAL INC.  
(BIDDER)

COMMON STOCK, WITHOUT PAR VALUE  
(INCLUDING THE ASSOCIATED COMMON STOCK PURCHASE RIGHTS)  
(TITLE OF CLASS OF SECURITIES)

031897101  
(CUSIP NUMBER OF CLASS OF SECURITIES)

PETER M. KREINDLER, ESQ.  
ALLIEDSIGNAL INC.  
101 COLUMBIA ROAD  
MORRISTOWN, NEW JERSEY 07692  
(973) 455-5513

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(NAME, ADDRESS AND TELEPHONE NUMBER OF PERSON AUTHORIZED TO  
RECEIVE NOTICES AND COMMUNICATIONS ON BEHALF OF BIDDERS)

Copies to:  
ARTHUR FLEISCHER, ESQ.  
FRIED, FRANK, HARRIS, SHRIVER & JACOBSON  
ONE NEW YORK PLAZA  
NEW YORK, NEW YORK 10004 - 1980  
(212) 859-8120

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The Schedule 14D-1 filed by PMA Acquisition Corporation, a Delaware corporation, a wholly owned subsidiary of AlliedSignal Inc., a Delaware corporation, in connection with its pending tender offer for up to 40 million shares of common stock, without par value, of AMP Incorporated, a Pennsylvania corporation, is hereby amended as follows:

ITEM 11. MATERIAL TO BE FILED AS EXHIBITS.

(a)(41) Letter from Morrow & Co., Inc. to AMP Institutional Shareowner.

SIGNATURE

After due inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: September 16, 1998

PMA ACQUISITION CORPORATION

By: /s/ Peter M. Kreindler

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Name: Peter M. Kreindler  
Title: Vice President, Secretary  
and Director

ALLIEDSIGNAL INC.

By: /s/ Peter M. Kreindler

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Name: Peter M. Kreindler  
Title: Senior Vice President,  
General Counsel and  
Secretary

[MORROW & CO., INC. LETTERHEAD]

Dear AMP Institutional Shareowner:

As you know, AlliedSignal has amended its offer and is now offering to purchase up to 40,000,000 shares of AMP Common Stock for \$44.50 per share in cash. Enclosed are the documents relating to the amended offer.

Please keep in mind the following:

- \* The offer closes on September 25, 1998 at midnight New York City time.
- \* If you have already tendered your shares, you need take no further action to tender into the amended offer.
- \* If you have withdrawn shares previously tendered or if you have not tendered, you must tender by September 25.
- \* If the number of shares tendered exceeds 40,000,000, shares will be purchased on a pro-rata basis.
- \* Also please remember that guaranteed delivery is not accepted for the amended offer. If you have previously tendered into the initial offer by guaranteed delivery, you must perfect that guaranteed delivery in accordance with the requirements of the initial offer.

Should you have questions on these or any other issues, please call Tom Ball, Ron Knox or Fred Marquardt at (800) 662-5200.

Sincerely,

Morrow & Co., Inc.  
Information Agent for AlliedSignal Inc.